

Global AI RAN Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE6E4F1AE4D5EN.html>

Date: June 2026

Pages: 120

Price: US\$ 3,480.00 (Single User License)

ID: GE6E4F1AE4D5EN

Abstracts

According to our (Global Info Research) latest study, the global AI RAN market size was valued at US\$ 2572 million in 2025 and is forecast to a readjusted size of US\$ 9753 million by 2032 with a CAGR of 19.5% during review period.

AI RAN (Artificial Intelligence Radio Access Network) refers to a next-generation wireless access network architecture that integrates artificial intelligence techniques—such as machine learning, deep learning, and reinforcement learning—into the Radio Access Network (RAN). The goal of AI RAN is to intelligently optimize radio resource allocation, network performance, and operational efficiency in mobile communication systems. In an AI RAN architecture, AI capabilities can be embedded within base stations, deployed at the edge cloud, or centralized in RAN controllers to enable intelligent functions such as dynamic spectrum management, interference mitigation, traffic load balancing, energy optimization, and self-organizing network (SON) operations, thereby enhancing the efficiency, scalability, and reliability of 5G and future 6G networks.

This report is a detailed and comprehensive analysis for global AI RAN market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI RAN market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI RAN market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI RAN market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI RAN market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI RAN

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI RAN market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ericsson, Nokia, Samsung, Huawei, SoftBank, T-Mobile, Verizon, Microsoft, AWS, ZTE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI RAN market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AI in RU

AI in DU

AI in CU

AI in RIC

Market segment by Parts

Non-Real-Time AI

Near-Real-Time AI

Real-Time AI

Market segment by Application

Telecom Operators

Enterprises

Government

Others

Market segment by players, this report covers

Ericsson

Nokia

Samsung

Huawei

SoftBank

T-Mobile

Verizon

Microsoft

AWS

ZTE

NVIDIA

ARM

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI RAN product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI RAN, with revenue, gross margin, and global market share of AI RAN from 2021 to 2026.

Chapter 3, the AI RAN competitive situation, revenue, and global market share of top

players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI RAN market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI RAN.

Chapter 13, to describe AI RAN research findings and conclusion.

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