

# Global AI RAN Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G459B151D3C4EN.html>

Date: June 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G459B151D3C4EN

## Abstracts

The global AI RAN market size is expected to reach \$ 9753 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032).

AI RAN (Artificial Intelligence Radio Access Network) refers to a next-generation wireless access network architecture that integrates artificial intelligence techniques—such as machine learning, deep learning, and reinforcement learning—into the Radio Access Network (RAN). The goal of AI RAN is to intelligently optimize radio resource allocation, network performance, and operational efficiency in mobile communication systems. In an AI RAN architecture, AI capabilities can be embedded within base stations, deployed at the edge cloud, or centralized in RAN controllers to enable intelligent functions such as dynamic spectrum management, interference mitigation, traffic load balancing, energy optimization, and self-organizing network (SON) operations, thereby enhancing the efficiency, scalability, and reliability of 5G and future 6G networks.

This report studies the global AI RAN demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI RAN, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI RAN that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI RAN total market, 2021-2032, (USD Million)

Global AI RAN total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI RAN total market, key domestic companies, and share, (USD Million)

Global AI RAN revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI RAN total market by Type, CAGR, 2021-2032, (USD Million)

Global AI RAN total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI RAN market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ericsson, Nokia, Samsung, Huawei, SoftBank, T-Mobile, Verizon, Microsoft, AWS, ZTE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI RAN market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI RAN Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global AI RAN Market, Segmentation by Type:

AI in RU

AI in DU

AI in CU

AI in RIC

#### Global AI RAN Market, Segmentation by Parts:

Non-Real-Time AI

Near-Real-Time AI

Real-Time AI

#### Global AI RAN Market, Segmentation by Application:

Telecom Operators

Enterprises

Government

Others

#### Companies Profiled:

Ericsson

Nokia

Samsung

Huawei

SoftBank

T-Mobile

Verizon

Microsoft

AWS

ZTE

NVIDIA

ARM

### Key Questions Answered

1. How big is the global AI RAN market?
2. What is the demand of the global AI RAN market?
3. What is the year over year growth of the global AI RAN market?
4. What is the total value of the global AI RAN market?
5. Who are the Major Players in the global AI RAN market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 AI RAN Introduction
- 1.2 World AI RAN Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World AI RAN Total Market by Region (by Headquarter Location)
  - 1.3.1 World AI RAN Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company AI RAN Revenue (2021-2032)
  - 1.3.3 China Based Company AI RAN Revenue (2021-2032)
  - 1.3.4 Europe Based Company AI RAN Revenue (2021-2032)
  - 1.3.5 Japan Based Company AI RAN Revenue (2021-2032)
  - 1.3.6 South Korea Based Company AI RAN Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company AI RAN Revenue (2021-2032)
  - 1.3.8 India Based Company AI RAN Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 AI RAN Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World AI RAN Consumption Value (2021-2032)
- 2.2 World AI RAN Consumption Value by Region
  - 2.2.1 World AI RAN Consumption Value by Region (2021-2026)
  - 2.2.2 World AI RAN Consumption Value Forecast by Region (2027-2032)
- 2.3 United States AI RAN Consumption Value (2021-2032)
- 2.4 China AI RAN Consumption Value (2021-2032)
- 2.5 Europe AI RAN Consumption Value (2021-2032)
- 2.6 Japan AI RAN Consumption Value (2021-2032)
- 2.7 South Korea AI RAN Consumption Value (2021-2032)
- 2.8 ASEAN AI RAN Consumption Value (2021-2032)
- 2.9 India AI RAN Consumption Value (2021-2032)

### 3 WORLD AI RAN COMPANIES COMPETITIVE ANALYSIS

- 3.1 World AI RAN Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global AI RAN Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for AI RAN in 2025
- 3.2.3 Global Concentration Ratios (CR8) for AI RAN in 2025
- 3.3 AI RAN Company Evaluation Quadrant
- 3.4 AI RAN Market: Overall Company Footprint Analysis
  - 3.4.1 AI RAN Market: Region Footprint
  - 3.4.2 AI RAN Market: Company Product Type Footprint
  - 3.4.3 AI RAN Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: AI RAN Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: AI RAN Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: AI RAN Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: AI RAN Consumption Value Comparison
  - 4.2.1 United States VS China: AI RAN Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: AI RAN Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based AI RAN Companies and Market Share, 2021-2026
  - 4.3.1 United States Based AI RAN Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies AI RAN Revenue, (2021-2026)
- 4.4 China Based Companies AI RAN Revenue and Market Share, 2021-2026
  - 4.4.1 China Based AI RAN Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies AI RAN Revenue, (2021-2026)
- 4.5 Rest of World Based AI RAN Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based AI RAN Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies AI RAN Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World AI RAN Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 AI in RU

5.2.2 AI in DU

5.2.3 AI in CU

5.2.4 AI in RIC

5.3 Market Segment by Type

5.3.1 World AI RAN Market Size by Type (2021-2026)

5.3.2 World AI RAN Market Size by Type (2027-2032)

5.3.3 World AI RAN Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY PARTS**

6.1 World AI RAN Market Size Overview by Parts: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Parts

6.2.1 Non-Real-Time AI

6.2.2 Near-Real-Time AI

6.2.3 Real-Time AI

6.3 Market Segment by Parts

6.3.1 World AI RAN Market Size by Parts (2021-2026)

6.3.2 World AI RAN Market Size by Parts (2027-2032)

6.3.3 World AI RAN Market Size Market Share by Parts (2027-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World AI RAN Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Telecom Operators

7.2.2 Enterprises

7.2.3 Government

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World AI RAN Market Size by Application (2021-2026)

7.3.2 World AI RAN Market Size by Application (2027-2032)

7.3.3 World AI RAN Market Size Market Share by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Ericsson

- 8.1.1 Ericsson Details
- 8.1.2 Ericsson Major Business
- 8.1.3 Ericsson AI RAN Product and Services
- 8.1.4 Ericsson AI RAN Revenue, Gross Margin and Market Share (2021-2026)
- 8.1.5 Ericsson Recent Developments/Updates
- 8.1.6 Ericsson Competitive Strengths & Weaknesses
- 8.2 Nokia
  - 8.2.1 Nokia Details
  - 8.2.2 Nokia Major Business
  - 8.2.3 Nokia AI RAN Product and Services
  - 8.2.4 Nokia AI RAN Revenue, Gross Margin and Market Share (2021-2026)
  - 8.2.5 Nokia Recent Developments/Updates
  - 8.2.6 Nokia Competitive Strengths & Weaknesses
- 8.3 Samsung
  - 8.3.1 Samsung Details
  - 8.3.2 Samsung Major Business
  - 8.3.3 Samsung AI RAN Product and Services
  - 8.3.4 Samsung AI RAN Revenue, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Samsung Recent Developments/Updates
  - 8.3.6 Samsung Competitive Strengths & Weaknesses
- 8.4 Huawei
  - 8.4.1 Huawei Details
  - 8.4.2 Huawei Major Business
  - 8.4.3 Huawei AI RAN Product and Services
  - 8.4.4 Huawei AI RAN Revenue, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Huawei Recent Developments/Updates
  - 8.4.6 Huawei Competitive Strengths & Weaknesses
- 8.5 SoftBank
  - 8.5.1 SoftBank Details
  - 8.5.2 SoftBank Major Business
  - 8.5.3 SoftBank AI RAN Product and Services
  - 8.5.4 SoftBank AI RAN Revenue, Gross Margin and Market Share (2021-2026)
  - 8.5.5 SoftBank Recent Developments/Updates
  - 8.5.6 SoftBank Competitive Strengths & Weaknesses
- 8.6 T-Mobile
  - 8.6.1 T-Mobile Details
  - 8.6.2 T-Mobile Major Business
  - 8.6.3 T-Mobile AI RAN Product and Services
  - 8.6.4 T-Mobile AI RAN Revenue, Gross Margin and Market Share (2021-2026)

8.6.5 T-Mobile Recent Developments/Updates

8.6.6 T-Mobile Competitive Strengths & Weaknesses

8.7 Verizon

8.7.1 Verizon Details

8.7.2 Verizon Major Business

8.7.3 Verizon AI RAN Product and Services

8.7.4 Verizon AI RAN Revenue, Gross Margin and Market Share (2021-2026)

8.7.5 Verizon Recent Developments/Updates

8.7.6 Verizon Competitive Strengths & Weaknesses

8.8 Microsoft

8.8.1 Microsoft Details

8.8.2 Microsoft Major Business

8.8.3 Microsoft AI RAN Product and Services

8.8.4 Microsoft AI RAN Revenue, Gross Margin and Market Share (2021-2026)

8.8.5 Microsoft Recent Developments/Updates

8.8.6 Microsoft Competitive Strengths & Weaknesses

8.9 AWS

8.9.1 AWS Details

8.9.2 AWS Major Business

8.9.3 AWS AI RAN Product and Services

8.9.4 AWS AI RAN Revenue, Gross Margin and Market Share (2021-2026)

8.9.5 AWS Recent Developments/Updates

8.9.6 AWS Competitive Strengths & Weaknesses

8.10 ZTE

8.10.1 ZTE Details

8.10.2 ZTE Major Business

8.10.3 ZTE AI RAN Product and Services

8.10.4 ZTE AI RAN Revenue, Gross Margin and Market Share (2021-2026)

8.10.5 ZTE Recent Developments/Updates

8.10.6 ZTE Competitive Strengths & Weaknesses

8.11 NVIDIA

8.11.1 NVIDIA Details

8.11.2 NVIDIA Major Business

8.11.3 NVIDIA AI RAN Product and Services

8.11.4 NVIDIA AI RAN Revenue, Gross Margin and Market Share (2021-2026)

8.11.5 NVIDIA Recent Developments/Updates

8.11.6 NVIDIA Competitive Strengths & Weaknesses

8.12 ARM

8.12.1 ARM Details

- 8.12.2 ARM Major Business
- 8.12.3 ARM AI RAN Product and Services
- 8.12.4 ARM AI RAN Revenue, Gross Margin and Market Share (2021-2026)
- 8.12.5 ARM Recent Developments/Updates
- 8.12.6 ARM Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 AI RAN Industry Chain
- 9.2 AI RAN Upstream Analysis
- 9.3 AI RAN Midstream Analysis
- 9.4 AI RAN Downstream Analysis

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World AI RAN Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World AI RAN Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World AI RAN Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World AI RAN Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World AI RAN Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World AI RAN Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World AI RAN Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World AI RAN Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World AI RAN Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key AI RAN Players in 2025
- Table 12. World AI RAN Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global AI RAN Company Evaluation Quadrant
- Table 14. Head Office of Key AI RAN Players
- Table 15. AI RAN Market: Company Product Type Footprint
- Table 16. AI RAN Market: Company Product Application Footprint
- Table 17. AI RAN Mergers & Acquisitions Activity
- Table 18. United States VS China AI RAN Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China AI RAN Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based AI RAN Companies, Headquarters (States, Country)
- Table 21. United States Based Companies AI RAN Revenue, (2021-2026) & (USD Million)
- Table 22. United States Based Companies AI RAN Revenue Market Share (2021-2026)
- Table 23. China Based AI RAN Companies, Headquarters (Province, Country)
- Table 24. China Based Companies AI RAN Revenue, (2021-2026) & (USD Million)
- Table 25. China Based Companies AI RAN Revenue Market Share (2021-2026)

- Table 26. Rest of World Based AI RAN Companies, Headquarters (Province, Country)
- Table 27. Rest of World Based Companies AI RAN Revenue (2021-2026) & (USD Million)
- Table 28. Rest of World Based Companies AI RAN Revenue Market Share (2021-2026)
- Table 29. World AI RAN Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Table 30. World AI RAN Market Size Value by Type (2021-2026) & (USD Million)
- Table 31. World AI RAN Market Size by Type (2027-2032) & (USD Million)
- Table 32. World AI RAN Market Size by Parts, (USD Million), 2021 & 2025 & 2032
- Table 33. World AI RAN Market Size Value by Parts (2021-2026) & (USD Million)
- Table 34. World AI RAN Market Size by Parts (2027-2032) & (USD Million)
- Table 35. World AI RAN Market Size by Application, (USD Million), 2021 & 2025 & 2032
- Table 36. World AI RAN Market Size by Application (2021-2026) & (USD Million)
- Table 37. World AI RAN Market Size by Application (2027-2032) & (USD Million)
- Table 38. Ericsson Basic Information, Manufacturing Base and Competitors
- Table 39. Ericsson Major Business
- Table 40. Ericsson AI RAN Product and Services
- Table 41. Ericsson AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 42. Ericsson Recent Developments/Updates
- Table 43. Ericsson Competitive Strengths & Weaknesses
- Table 44. Nokia Basic Information, Manufacturing Base and Competitors
- Table 45. Nokia Major Business
- Table 46. Nokia AI RAN Product and Services
- Table 47. Nokia AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 48. Nokia Recent Developments/Updates
- Table 49. Nokia Competitive Strengths & Weaknesses
- Table 50. Samsung Basic Information, Manufacturing Base and Competitors
- Table 51. Samsung Major Business
- Table 52. Samsung AI RAN Product and Services
- Table 53. Samsung AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 54. Samsung Recent Developments/Updates
- Table 55. Samsung Competitive Strengths & Weaknesses
- Table 56. Huawei Basic Information, Manufacturing Base and Competitors
- Table 57. Huawei Major Business
- Table 58. Huawei AI RAN Product and Services
- Table 59. Huawei AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 60. Huawei Recent Developments/Updates
- Table 61. Huawei Competitive Strengths & Weaknesses
- Table 62. SoftBank Basic Information, Manufacturing Base and Competitors
- Table 63. SoftBank Major Business
- Table 64. SoftBank AI RAN Product and Services
- Table 65. SoftBank AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 66. SoftBank Recent Developments/Updates
- Table 67. SoftBank Competitive Strengths & Weaknesses
- Table 68. T-Mobile Basic Information, Manufacturing Base and Competitors
- Table 69. T-Mobile Major Business
- Table 70. T-Mobile AI RAN Product and Services
- Table 71. T-Mobile AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 72. T-Mobile Recent Developments/Updates
- Table 73. T-Mobile Competitive Strengths & Weaknesses
- Table 74. Verizon Basic Information, Manufacturing Base and Competitors
- Table 75. Verizon Major Business
- Table 76. Verizon AI RAN Product and Services
- Table 77. Verizon AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 78. Verizon Recent Developments/Updates
- Table 79. Verizon Competitive Strengths & Weaknesses
- Table 80. Microsoft Basic Information, Manufacturing Base and Competitors
- Table 81. Microsoft Major Business
- Table 82. Microsoft AI RAN Product and Services
- Table 83. Microsoft AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 84. Microsoft Recent Developments/Updates
- Table 85. Microsoft Competitive Strengths & Weaknesses
- Table 86. AWS Basic Information, Manufacturing Base and Competitors
- Table 87. AWS Major Business
- Table 88. AWS AI RAN Product and Services
- Table 89. AWS AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 90. AWS Recent Developments/Updates
- Table 91. AWS Competitive Strengths & Weaknesses
- Table 92. ZTE Basic Information, Manufacturing Base and Competitors
- Table 93. ZTE Major Business

- Table 94. ZTE AI RAN Product and Services
- Table 95. ZTE AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 96. ZTE Recent Developments/Updates
- Table 97. ZTE Competitive Strengths & Weaknesses
- Table 98. NVIDIA Basic Information, Manufacturing Base and Competitors
- Table 99. NVIDIA Major Business
- Table 100. NVIDIA AI RAN Product and Services
- Table 101. NVIDIA AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 102. NVIDIA Recent Developments/Updates
- Table 103. NVIDIA Competitive Strengths & Weaknesses
- Table 104. ARM Basic Information, Manufacturing Base and Competitors
- Table 105. ARM Major Business
- Table 106. ARM AI RAN Product and Services
- Table 107. ARM AI RAN Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 108. ARM Recent Developments/Updates
- Table 109. ARM Competitive Strengths & Weaknesses
- Table 110. Global Key Players of AI RAN Upstream (Raw Materials)
- Table 111. Global AI RAN Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. AI RAN Picture

Figure 2. World AI RAN Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AI RAN Total Revenue (2021-2032) & (USD Million)

Figure 4. World AI RAN Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World AI RAN Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company AI RAN Revenue (2021-2032) & (USD Million)

Figure 13. AI RAN Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 16. World AI RAN Consumption Value Market Share by Region (2021-2032)

Figure 17. United States AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 18. China AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 23. India AI RAN Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of AI RAN by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for AI RAN Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for AI RAN Markets in 2025

Figure 27. United States VS China: AI RAN Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI RAN Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World AI RAN Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World AI RAN Market Size Market Share by Type in 2025

Figure 31. AI in RU

Figure 32. AI in DU

Figure 33. AI in CU

Figure 34. AI in RIC

Figure 35. World AI RAN Market Size Market Share by Type (2021-2032)

Figure 36. World AI RAN Market Size by Parts, (USD Million), 2021 & 2025 & 2032

Figure 37. World AI RAN Market Size Market Share by Parts in 2025

Figure 38. Non-Real-Time AI

Figure 39. Near-Real-Time AI

Figure 40. Real-Time AI

Figure 41. World AI RAN Market Size Market Share by Parts (2021-2032)

Figure 42. World AI RAN Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 43. World AI RAN Market Size Market Share by Application in 2025

Figure 44. Telecom Operators

Figure 45. Enterprises

Figure 46. Government

Figure 47. Others

Figure 48. World AI RAN Market Size Market Share by Application (2021-2032)

Figure 49. AI RAN Industrial Chain

Figure 50. Methodology

Figure 51. Research Process and Data Source

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