

Global AI Radiology Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Radiology Software market size is expected to reach \$ 1284 million by 2032, rising at a market growth of 15.3% CAGR during the forecast period (2026-2032).

AI Radiology Software refers to software systems that leverage artificial intelligence, machine learning, deep learning, computer vision, and natural language processing technologies to perform automated detection, segmentation, quantitative measurement, image reconstruction, lesion prioritization and triage, report generation assistance, and workflow optimization for medical images?including X-rays, CT scans, MRIs, ultrasounds, mammograms, and PET/SPECT scans. Its core value lies in assisting radiologists to enhance image interpretation efficiency, minimize missed diagnoses, and reduce response times for emergency and critical cases; furthermore, it provides diagnostic support across various clinical scenarios, such as the detection of pulmonary nodules, strokes, fractures, breast cancer, pneumonia, pulmonary embolisms, and intracranial hemorrhages, as well as in cardiovascular imaging and tumor follow-up.

While early AI radiology software primarily focused on single tasks?such as detecting pulmonary nodules, cerebral hemorrhages, or fractures?the field is now evolving toward a paradigm where 'a single platform covers multi-modal imaging modalities,' including CT, MRI, X-ray, mammography, and ultrasound. Consequently, hospitals increasingly prefer to procure comprehensive AI platforms capable of integrating with existing PACS and RIS systems. Driven by a shortage of radiologists, a rising volume of imaging examinations, and mounting pressure for rapid emergency response, AI software is being prioritized for deployment in high-risk clinical scenarios?such as stroke, pulmonary embolism, intracranial hemorrhage, pneumothorax, and aortic dissection?where it serves to automatically flag suspected positive cases and elevate their priority for radiologist review.

The scope of AI radiology software is expanding beyond mere 'lesion detection within images' to encompass report drafting, quality control, follow-up recommendations, image-text retrieval, and clinical decision support. Although foundational models for medical imaging and large-scale multi-modal models remain in their nascent stages, they have already emerged as the key direction for future product enhancements. Relevant research indicates that large-scale generative AI holds significant potential for application within the radiology reporting and interpretation workflow; however, at present, it has not yet fully surpassed the diagnostic performance of human radiologists.

This report studies the global AI Radiology Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Radiology Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Radiology Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Radiology Software total market, 2021-2032, (USD Million)

Global AI Radiology Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Radiology Software total market, key domestic companies, and share, (USD Million)

Global AI Radiology Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Radiology Software total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Radiology Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Radiology Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aidoc, Viz.ai, Qure.ai, Lunit, Annalise.ai, Gleamer, Incepto Medical, Rad AI, Enlitic, Subtle Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Radiology Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Radiology Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Radiology Software Market, Segmentation by Type:

On-Premise Software

Cloud-Based Software

Global AI Radiology Software Market, Segmentation by Imaging Modality:

X-Ray AI Radiology Software

CT AI Radiology Software

MRI AI Radiology Software

Ultrasound AI Radiology Software

Others

Global AI Radiology Software Market, Segmentation by Function:

AI Image Detection Software

AI Lesion Segmentation Software

AI Quantitative Measurement Software

AI Image Reconstruction Software

Others

Global AI Radiology Software Market, Segmentation by Application:

Neurology

Cardiovascular

Oncology

Breast Imaging

Musculoskeletal

Others

Companies Profiled:

Aidoc

Viz.ai

Qure.ai

Lunit

Annalise.ai

Gleamer

Incepto Medical

Rad AI

Enlitic

Subtle Medical

Riverain Technologies

ScreenPoint Medical

Therapixel

Quibim

Avicenna.AI

iCAD

DeepHealth / RadNet

Siemens Healthineers

GE HealthCare

Philips

Infervision

Deepwise

Shukun Technology

LPIXEL

FUJIFILM

Canon Medical Systems

Key Questions Answered

1. How big is the global AI Radiology Software market?
2. What is the demand of the global AI Radiology Software market?
3. What is the year over year growth of the global AI Radiology Software market?
4. What is the total value of the global AI Radiology Software market?
5. Who are the Major Players in the global AI Radiology Software market?
6. What are the growth factors driving the market demand?

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