

Global AI Radiology Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Radiology Software market size was valued at US\$ 473 million in 2025 and is forecast to a readjusted size of US\$ 1284 million by 2032 with a CAGR of 15.3% during review period.

AI Radiology Software refers to software systems that leverage artificial intelligence, machine learning, deep learning, computer vision, and natural language processing technologies to perform automated detection, segmentation, quantitative measurement, image reconstruction, lesion prioritization and triage, report generation assistance, and workflow optimization for medical images?including X-rays, CT scans, MRIs, ultrasounds, mammograms, and PET/SPECT scans. Its core value lies in assisting radiologists to enhance image interpretation efficiency, minimize missed diagnoses, and reduce response times for emergency and critical cases; furthermore, it provides diagnostic support across various clinical scenarios, such as the detection of pulmonary nodules, strokes, fractures, breast cancer, pneumonia, pulmonary embolisms, and intracranial hemorrhages, as well as in cardiovascular imaging and tumor follow-up.

While early AI radiology software primarily focused on single tasks?such as detecting pulmonary nodules, cerebral hemorrhages, or fractures?the field is now evolving toward a paradigm where 'a single platform covers multi-modal imaging modalities,' including CT, MRI, X-ray, mammography, and ultrasound. Consequently, hospitals increasingly prefer to procure comprehensive AI platforms capable of integrating with existing PACS and RIS systems. Driven by a shortage of radiologists, a rising volume of imaging examinations, and mounting pressure for rapid emergency response, AI software is being prioritized for deployment in high-risk clinical scenarios?such as stroke, pulmonary embolism, intracranial hemorrhage, pneumothorax, and aortic

dissection?where it serves to automatically flag suspected positive cases and elevate their priority for radiologist review.

The scope of AI radiology software is expanding beyond mere 'lesion detection within images' to encompass report drafting, quality control, follow-up recommendations, image-text retrieval, and clinical decision support. Although foundational models for medical imaging and large-scale multi-modal models remain in their nascent stages, they have already emerged as the key direction for future product enhancements. Relevant research indicates that large-scale generative AI holds significant potential for application within the radiology reporting and interpretation workflow; however, at present, it has not yet fully surpassed the diagnostic performance of human radiologists.

This report is a detailed and comprehensive analysis for global AI Radiology Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Radiology Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Radiology Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Radiology Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Radiology Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Radiology Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Radiology Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aidoc, Viz.ai, Qure.ai, Lunit, Annalise.ai, Gleamer, Incepto Medical, Rad AI, Enlitic, Subtle Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Radiology Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-Premise Software

Cloud-Based Software

Market segment by Imaging Modality

X-Ray AI Radiology Software

CT AI Radiology Software

MRI AI Radiology Software

Ultrasound AI Radiology Software

Others

Market segment by Function

AI Image Detection Software

AI Lesion Segmentation Software

AI Quantitative Measurement Software

AI Image Reconstruction Software

Others

Market segment by Application

Neurology

Cardiovascular

Oncology

Breast Imaging

Musculoskeletal

Others

Market segment by players, this report covers

Aidoc

Viz.ai

Qure.ai

Lunit

Annalise.ai

Gleamer

Incepto Medical

Rad AI

Enlitic

Subtle Medical

Riverain Technologies

ScreenPoint Medical

Therapixel

Quibim

Avicenna.AI

iCAD

DeepHealth / RadNet

Siemens Healthineers

GE HealthCare

Philips

Infervision

Deepwise

Shukun Technology

LPIXEL

FUJIFILM

Canon Medical Systems

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Radiology Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Radiology Software, with revenue, gross margin, and global market share of AI Radiology Software from 2021 to 2026.

Chapter 3, the AI Radiology Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Radiology Software market forecast, by regions, by Type and by

Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Radiology Software.

Chapter 13, to describe AI Radiology Software research findings and conclusion.

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