

# Global AI Quadruped Robot Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Quadruped Robot market size is expected to reach \$ 1604 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global AI Quadruped Robot production reached approximately 81,667 units with an average global market price of around US\$ 12,000 per unit, and a gross profit margin of approximately 20%-40%. AI Quadruped Robots are four-legged robotic systems equipped with artificial intelligence, motion control, sensors, perception algorithms, and autonomous navigation functions. Compared with wheeled robots, they can move more effectively across stairs, slopes, debris, grassland, industrial sites, and other complex terrains. These robots usually integrate servo actuators, cameras, LiDAR, IMU sensors, edge computing modules, batteries, and software algorithms for locomotion, obstacle avoidance, mapping, inspection, and remote operation. They are widely used in industrial inspection, public safety, research, logistics, emergency rescue, defense support, education, and entertainment applications where mobility, adaptability, and autonomous decision-making are required.

The industrial chain of AI Quadruped Robots includes upstream components such as servo motors, reducers, controllers, batteries, sensors, cameras, LiDAR, IMU modules, processors, structural materials, AI chips, and embedded software. The midstream consists of robot body design, actuator integration, perception algorithm development, motion control, navigation software, assembly, calibration, and reliability testing. Downstream applications mainly include power inspection, industrial patrol, security, emergency response, education, scientific research, logistics, mining, oil and gas, and smart city operations. Related services cover software updates, fleet management, customization, maintenance, remote operation support, data platform integration, and application-specific deployment training.

The market for AI Quadruped Robots is expanding rapidly as demand grows for mobile robots capable of operating in complex, hazardous, and unstructured environments. Industrial inspection, public safety, emergency response, security patrol, research, and defense-related applications are becoming key demand drivers. Falling hardware costs and rapid progress in sensors, edge computing, AI perception, and motion-control algorithms are making quadruped robots more affordable and easier to deploy. Another important trend is the shift from demonstration-oriented products toward practical fleet deployment in power plants, factories, campuses, mines, and infrastructure sites. Customers are paying more attention to payload capacity, battery life, terrain adaptability, autonomous navigation, software ecosystem, and after-sales support. In the coming years, suppliers with strengths in reliable locomotion, AI autonomy, cost control, and application integration are expected to gain competitive advantages. Overall, the market is moving toward more intelligent, lower-cost, and scenario-specific quadruped robotic systems.

This report studies the global AI Quadruped Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Quadruped Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Quadruped Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Quadruped Robot total production and demand, 2021-2032, (Units)

Global AI Quadruped Robot total production value, 2021-2032, (USD Million)

Global AI Quadruped Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AI Quadruped Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AI Quadruped Robot domestic production, consumption, key domestic manufacturers and share

Global AI Quadruped Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AI Quadruped Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AI Quadruped Robot production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global AI Quadruped Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unitree Robotics, DEEP Robotics, Boston Dynamics, Ghost Robotics, ANYbotics, RIVR, AGIBOT, Pudu Robotics, MagicLab, EngineAI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Quadruped Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Quadruped Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Quadruped Robot Market, Segmentation by Type:

Industrial-grade Quadruped Robot

Consumer-grade Quadruped Robot

Education and Research-grade Quadruped Robot

Others

Global AI Quadruped Robot Market, Segmentation by Movement Structure:

Legged Quadruped Robot

Wheeled-legged Quadruped Robot

Others

Global AI Quadruped Robot Market, Segmentation by Drive Type:

Electric Motor-driven Quadruped Robot

Hydraulic Quadruped Robot

Others

Global AI Quadruped Robot Market, Segmentation by Application:

Industrial

Commercial

Household

Others

Companies Profiled:

Unitree Robotics

DEEP Robotics

Boston Dynamics

Ghost Robotics

ANYbotics

RIVR

AGIBOT

Pudu Robotics

MagicLab

EngineAI

Rainbow Robotics

Addverb Technologies

xTerra Robotics

MAB Robotics

DOBOT

Weilan

LimX Dynamics

Luwu Dynamics

RT Corporation

Sansei Technologies

Xiaomi

Sony

Key Questions Answered:

1. How big is the global AI Quadruped Robot market?
2. What is the demand of the global AI Quadruped Robot market?
3. What is the year over year growth of the global AI Quadruped Robot market?
4. What is the production and production value of the global AI Quadruped Robot market?
5. Who are the key producers in the global AI Quadruped Robot market?
6. What are the growth factors driving the market demand?

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