

Global AI PSU Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI PSU market size was valued at US\$ 2248 million in 2025 and is forecast to a readjusted size of US\$ 5592 million by 2032 with a CAGR of 14.1% during review period.

An AI PSU typically refers to a Power Supply Unit (PSU) designed for use in Artificial Intelligence (AI) systems. These power supplies are specifically engineered to meet the high-performance demands of AI hardware, such as graphics processing units (GPUs), tensor processing units (TPUs), and specialized AI processors, which often require significant amounts of power for deep learning and data processing tasks.

In 2024, global AI PSU production reached approximately 582.8 k units, with an average global market price of around US\$ 3000 USD per unit. global AI PSU production capacity reached approximately 594.7 k units. The typical gross profit margin for AI PSU is between 25% and 40%.

The AI PSU supply market is rapidly expanding due to the growing demand for high-performance computing in artificial intelligence applications. These power supplies are designed to deliver high efficiency, reliability, and scalable power output to support energy-intensive AI processors such as GPUs and TPUs. Key market drivers include the proliferation of AI workloads in data centers, advancements in power management technologies, and the increasing adoption of modular and redundant power supply solutions. Leading manufacturers focus on innovations like high-density power modules, digital control, and support for emerging power architectures such as 48V DC and high-voltage DC input to meet the evolving needs of AI server infrastructures worldwide.

This report is a detailed and comprehensive analysis for global AI PSU market. Both

quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI PSU market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI PSU market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI PSU market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI PSU market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI PSU

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI PSU market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics, LITEON Technology, AcBel Polytech, Chicony Electronics, Compuware Technology, Advanced Energy, Murata Power Solutions, Zippy Technology, Phihong Technology, Shenzhen Honor Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI PSU market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?4 kW

4kW?5.5 kW

?5.5 kW

Market segment by Structure

Internal PSU

Rack-mounted PSU

Market segment by Output Schema

Single Output PSU

Multi-Output PSU

Market segment by Application

GPU Server

ASIC Server

FPGA Server

Other

Major players covered

Delta Electronics

LITEON Technology

AcBel Polytech

Chicony Electronics

Compuware Technology

Advanced Energy

Murata Power Solutions

Zippy Technology

Phihong Technology

Shenzhen Honor Electronic

Shenzhen Megmeet Electrical

AOHAI Technology

Great Wall Power Supply Technology

Gospower

Bichamp Cutting Tech

Beijing Relpow Technology

Shenzhen Vapel Power Supply Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI PSU product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI PSU, with price, sales quantity, revenue, and global market share of AI PSU from 2021 to 2026.

Chapter 3, the AI PSU competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI PSU breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI PSU market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI PSU.

Chapter 14 and 15, to describe AI PSU sales channel, distributors, customers, research findings and conclusion.

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