

Global AI Procurement Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Procurement Software market size was valued at US\$ 715 million in 2025 and is forecast to a readjusted size of US\$ 1364 million by 2032 with a CAGR of 9.2% during review period.

AI Procurement Software is a system that integrates technologies such as artificial intelligence, machine learning, natural language processing, predictive analytics, knowledge graphs, generative AI, and intelligent agents into procurement workflows. It is primarily used for enterprise functions including strategic sourcing, tendering, supplier discovery, supplier risk assessment, identification of procurement needs, spend analysis, contract review, price forecasting, approval processes, order collaboration, invoice matching, and compliance management. Compared to traditional procurement software, AI Procurement Software places greater emphasis on automatically identifying opportunities, recommending suppliers, predicting risks, generating procurement documents, and supporting decision-making by leveraging historical procurement data, supplier information, market prices, contract texts, invoices, and business requirements.

Driven by enterprises' urgent demand to cut procurement costs, strengthen supply chain risk control and realize full-process digital closed-loop management, AI procurement software has evolved from simple PO automation and intelligent quotation tools into native AI-powered Source-to-Pay (S2P) integrated platforms covering demand forecasting, supplier intelligent screening, contract risk review, autonomous negotiation, invoice intelligent reconciliation, supplier dynamic risk monitoring and green procurement compliance management. The industry's core technological evolution shifts from generative AI auxiliary copilots to agentic autonomous procurement AI, which can independently complete multi-step chained business without frequent human

intervention, automatically screen high-quality suppliers, identify abnormal price fluctuations, remind contract expiration risks and execute standardized purchasing procedures, cutting manual procurement workload by 60%?80% and shortening overall procurement cycles by over 40%.

This report is a detailed and comprehensive analysis for global AI Procurement Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Procurement Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Procurement Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Procurement Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Procurement Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Procurement Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Procurement Software market based on

the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP Ariba, Coupa, Ivalua, Oracle, Jaggaer, GEP, Zycus, Basware, Workday, Zip, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Procurement Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spend Analytics

Supplier Discovery

Risk and Performance Intelligence

Contract Review

Others

Market segment by Deployment

Cloud-Based

On-Premise

Market segment by Application

Small and Medium-sized Enterprises (SMEs)

Large Enterprises

Market segment by players, this report covers

SAP Ariba

Coupa

Ivalua

Oracle

Jaggaer

GEP

Zycus

Basware

Workday

Zip

Fairmarkit

Levelpath

Globality

Sievo

Keelvar

Yonyou

Kingdee

MonotaRO

Rakuten Business

Infomart Corporation

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Procurement Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Procurement Software, with revenue, gross margin, and global market share of AI Procurement Software from 2021 to 2026.

Chapter 3, the AI Procurement Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Procurement Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Procurement Software.

Chapter 13, to describe AI Procurement Software research findings and conclusion.

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