

Global AI-Powered Robot Picker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI-Powered Robot Picker market size was valued at US\$ 1215 million in 2025 and is forecast to a readjusted size of US\$ 1945 million by 2032 with a CAGR of 7.0% during review period.

AI-powered picking robots are automated picking devices integrating robotic arms, visual sensors, and deep learning algorithms. They can identify the type and posture of goods, automatically completing grasping, handling, and sorting operations. They are mainly used in e-commerce warehouses, logistics centers, and manufacturing material preparation scenarios to reduce labor costs and improve picking efficiency and accuracy. Upstream suppliers include industrial robot bodies, servo motors, reducers, 2D/3D vision cameras, sensors, end effectors, computing chips, and AI algorithm platforms; downstream suppliers are end users and operators such as e-commerce and express delivery warehouses, third-party logistics providers, manufacturing plants, and cold chain warehouses.

In 2024, the global AI-powered picking robot market had a unit price of \$200,000 per unit, with sales of approximately 5,510 units and a global production capacity of 5,600-5,800 units. The industry profit margin was 20-30%.

Future Global Market Trends for AI-Powered Picking Robots

From the demand side, the global AI-powered picking robot market will continue to be driven by the rapid development of e-commerce and express delivery. Pressures on warehousing labor shortages, rising labor costs, and concerns about labor safety and stability will prompt more warehouses to transform from traditional 'human-to-goods' to

'goods-to-human + robot picking,' leading to a steady increase in the penetration rate of picking automation.

From a technological perspective, systems will evolve from 'single robotic arm + simple vision' to 'multimodal perception + deep learning.' Technologies such as 3D vision, adaptive gripping, hardware-software compatible fixtures, and reinforcement learning will enable robots to handle more product categories and more soft/irregularly shaped items. Simultaneously, deep integration with WMS/WCS will achieve optimized task scheduling and a closed-loop data flow throughout the entire process.

From a business model and industry landscape perspective, SaaS, pay-as-you-go billing, and Robots as a Service (RaaS) will lower the initial investment threshold for customers, benefiting small and medium-sized warehouses. Leading manufacturers will shift from 'selling equipment' to 'selling solutions + selling efficiency,' locking in customers through long-term operation and maintenance, algorithm iteration, and data services, forming a platform-based and ecosystem-based competitive landscape.

This report is a detailed and comprehensive analysis for global AI-Powered Robot Picker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI-Powered Robot Picker market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI-Powered Robot Picker market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI-Powered Robot Picker market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI-Powered Robot Picker market shares of main players, shipments in revenue

(\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI-Powered Robot Picker

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI-Powered Robot Picker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covariant, ABB, Pickr.AI, Knapp, inVia, Mecalux, Inther Group, SSI Schaefer, Swisslog, Vanderlande, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI-Powered Robot Picker market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Type

Mobile Type

Market segment by Picking Object Types

Fixed Robotic Arm Picking Workstation

AMR/AGV + Robotic Arm Integrated Picking Robot

Collaborative Robotic Arm

Market segment by Perception and Algorithm Technology

2D Vision + Barcode Recognition

3D Vision Recognition + Posture Estimation

Vision + Force Control Fusion Type

Market segment by Application

Retail and E-Commerce

Medicine

Cosmetic

Electronic Product

Others

Major players covered

Covariant

ABB

Pickr.AI

Knapp

inVia

Mecalux

Inther Group

SSI Schaefer

Swisslog

Vanderlande

Dematic

Honeywell

Quicktron

Geek+

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI-Powered Robot Picker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI-Powered Robot Picker, with price, sales quantity, revenue, and global market share of AI-Powered Robot Picker from 2021 to 2026.

Chapter 3, the AI-Powered Robot Picker competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI-Powered Robot Picker breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI-Powered Robot Picker market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI-Powered Robot Picker.

Chapter 14 and 15, to describe AI-Powered Robot Picker sales channel, distributors, customers, research findings and conclusion.

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