

Global AI-powered Digital Pathology Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI-powered Digital Pathology Systems market size is expected to reach \$ 2722 million by 2032, rising at a market growth of 17.1% CAGR during the forecast period (2026-2032).

AI-powered digital pathology systems use whole-slide images together with artificial intelligence algorithms, pathology image management, case collaboration and quantitative analysis to support tumor detection, grading assistance, biomarker assessment, quality control and remote consultation. These systems are typically connected with slide scanners, LIS, hospital information systems and pharmaceutical research workflows, with core value in improving diagnostic efficiency, reducing missed findings, enhancing quantitative consistency and supporting multi-center collaboration. The average gross profit margin of this product is 38%.

The AI digital pathology market is transitioning from research and pilot use toward clinical-grade deployment. Shortages of pathologists, rising oncology diagnostic demand and increasing needs for companion diagnostics and biomarker quantification are encouraging hospitals and central laboratories to build digital pathology platforms.

Product formats are moving from standalone AI algorithms toward integrated systems covering scanning, image management, case routing, AI analysis and remote consultation. Breast, prostate, gastrointestinal and lung cancer pathology, as well as immunohistochemistry quantification, are among the highest-value applications, while pharmaceutical companies are using AI pathology to improve clinical-trial sample analysis.

Growth is still constrained by slide digitization infrastructure, regulatory approval, data

interoperability and pathology department budgets. Vendors with clinical validation, cross-scanner compatibility, explainable analysis and pharmaceutical collaboration experience are better positioned to build recurring revenue.

This report studies the global AI-powered Digital Pathology Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-powered Digital Pathology Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-powered Digital Pathology Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-powered Digital Pathology Systems total market, 2021-2032, (USD Million)

Global AI-powered Digital Pathology Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-powered Digital Pathology Systems total market, key domestic companies, and share, (USD Million)

Global AI-powered Digital Pathology Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-powered Digital Pathology Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global AI-powered Digital Pathology Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI-powered Digital Pathology Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Paige, PathAI, Proscia, Aiforia, Ibex Medical Analytics, Mindpeak, Visiopharm, Indica Labs, Deep Bio, Aignostics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-powered Digital Pathology Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI-powered Digital Pathology Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI-powered Digital Pathology Systems Market, Segmentation by Type:

Whole Slide Image Analysis

Tumor Detection AI

Biomarker Quantification

Workflow Management Platform

Quality Control AI

Remote Consultation System

Other

Global AI-powered Digital Pathology Systems Market, Segmentation by Pathology Area:

Breast Pathology

Prostate Pathology

Gastrointestinal Pathology

Lung Pathology

Dermatopathology

Hematopathology

Other

Global AI-powered Digital Pathology Systems Market, Segmentation by User Type:

Clinical Diagnosis

Pharma Research

Companion Diagnostics

Education And Training

Other

Global AI-powered Digital Pathology Systems Market, Segmentation by Application:

Hospitals

Pathology Laboratories

Pharmaceutical Companies

CROs

Other

Companies Profiled:

Paige

PathAI

Proscia

Aiforia

Ibex Medical Analytics

Mindpeak

Visiopharm

Indica Labs

Deep Bio

Aignostics

Roche Diagnostics

Philips

Key Questions Answered

1. How big is the global AI-powered Digital Pathology Systems market?
2. What is the demand of the global AI-powered Digital Pathology Systems market?
3. What is the year over year growth of the global AI-powered Digital Pathology Systems market?

4. What is the total value of the global AI-powered Digital Pathology Systems market?
5. Who are the Major Players in the global AI-powered Digital Pathology Systems market?
6. What are the growth factors driving the market demand?

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