

Global AI-powered Digital Cell Morphology Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI-powered Digital Cell Morphology Analyzer market size was valued at US\$ 136 million in 2025 and is forecast to a readjusted size of US\$ 358 million by 2032 with a CAGR of 14.5% during review period.

AI-powered digital cell morphology analyzers are AI-driven digital laboratory diagnostic systems designed for hematology, bone marrow cytology, and body fluid cytology applications. These systems typically consist of automated microscopy scanning modules, high-resolution imaging systems, AI-based cell recognition algorithms, digital image processing modules, remote review systems, and laboratory information interfaces. Major product forms include digital blood smear analysis systems, bone marrow morphology analysis systems, remote digital morphology review systems, and integrated smart hematology workflow platforms. Core technologies involve automated focusing, multilayer slide scanning, deep learning-based cell classification, abnormal cell recognition, digital image reconstruction, and remote collaborative review functions. The systems are capable of leukocyte differential analysis, erythrocyte morphology assessment, platelet estimation, bone marrow cell identification, and abnormal cell screening, and are mainly used in hospital laboratories, hematology specialty centers, independent diagnostic laboratories, and regional laboratory networks. In 2025, the global AI-powered digital cell morphology analyzer industry recorded an average gross margin of approximately 55% to 72%. The average selling price of standard digital cell morphology analysis systems ranged from approximately USD 80,000 to USD 190,000 per unit, while advanced AI-enabled bone marrow morphology analysis systems typically ranged from approximately USD 150,000 to USD 450,000 per unit.

AI-powered digital cell morphology analyzers are accelerating the transition of conventional manual microscopy toward intelligent, automated, and digital laboratory workflows. The upstream supply chain mainly involves CMOS image sensors, precision optical components, AI algorithm platforms, and automated motion control systems, while the midstream segment focuses on digital morphology analyzers and AI-assisted review platforms. Downstream demand is concentrated in hospital laboratories, hematology centers, and independent diagnostic laboratories. Increasing laboratory labor costs, rising hematology testing demand, and ongoing digitalization of clinical laboratories are driving adoption of automated morphology analysis systems across regional laboratory networks. Remote review capability and cloud-based collaborative diagnosis functions are becoming increasingly important as healthcare systems pursue higher efficiency and standardized testing quality.

The competitive landscape remains highly concentrated, although the industry is attracting a growing number of AI-driven entrants. Established digital hematology morphology suppliers continue to dominate installed bases and hospital relationships, while AI-enabled bone marrow morphology analysis, full field digital review technology, and integrated smart hematology workflow systems have emerged as key technology trends. The Chinese market is expanding faster than Europe and North America, supported by rapid product registration progress, hospital deployment, and localization of supply chains. At the same time, companies from digital pathology, medical imaging AI, and laboratory automation sectors are increasingly extending into digital cell morphology applications.

Over the next several years, the industry is expected to evolve toward higher throughput, remote collaboration, and broader multi-scenario integration. Improvements in deep learning based abnormal cell recognition accuracy are expanding the use of AI-assisted morphology systems into bone marrow cytology, body fluid cytology, and complex hematologic disease screening. As healthcare institutions continue emphasizing standardized testing, automation, and regional laboratory collaboration, intelligent morphology platforms with AI-assisted decision support, cloud databases, and unattended operation capabilities are expected to become an important component of modern hematology laboratory infrastructure. The industry is therefore expected to maintain a relatively strong growth trajectory in the medium term.

This report is a detailed and comprehensive analysis for global AI-powered Digital Cell Morphology Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Technology Route and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI-powered Digital Cell Morphology Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI-powered Digital Cell Morphology Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI-powered Digital Cell Morphology Analyzer market size and forecasts, by Technology Route and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI-powered Digital Cell Morphology Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI-powered Digital Cell Morphology Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI-powered Digital Cell Morphology Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CellaVision AB, Sysmex Corporation, Shenzhen Mindray Bio-Medical Electronics Co., Ltd., Scpio Labs Ltd., Morphogo (Hangzhou Zhiwei Information Technology Co., Ltd.), Beckman Coulter,

HORIBA, Ltd., MetaSystems, SigTuple Technologies Private Limited, Shenzhen Dymind Biotechnology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI-powered Digital Cell Morphology Analyzer market is split by Technology Route and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Technology Route, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology Route

Digital Brightfield Microscopy

Full-field Blood Smear Imaging

Computational Imaging

Others

Market segment by Deployment Architecture

On-premise System

Cloud-connected System

Multi-site Collaborative Platform

Hybrid Deployment System

Market segment by Application

Peripheral Blood Morphology

Bone Marrow Morphology

Body Fluid Cell Morphology

Research & Drug Discovery

Others

Major players covered

CellaVision AB

Sysmex Corporation

Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

Scopio Labs Ltd.

Morphogo (Hangzhou Zhiwei Information Technology Co., Ltd.)

Beckman Coulter

HORIBA, Ltd.

MetaSystems

SigTuple Technologies Private Limited

Shenzhen Dymind Biotechnology Co., Ltd.

Ozelle

Beijing XiaoYing Technology Co., Ltd.

WORK Medical Technology Group LTD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI-powered Digital Cell Morphology Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI-powered Digital Cell Morphology Analyzer, with price, sales quantity, revenue, and global market share of AI-powered Digital Cell Morphology Analyzer from 2021 to 2026.

Chapter 3, the AI-powered Digital Cell Morphology Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI-powered Digital Cell Morphology Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Technology Route and by Application, with sales market share and growth rate by Technology Route, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI-powered Digital Cell Morphology Analyzer market forecast, by regions, by Technology Route, and by Application, with

sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI-powered Digital Cell Morphology Analyzer.

Chapter 14 and 15, to describe AI-powered Digital Cell Morphology Analyzer sales channel, distributors, customers, research findings and conclusion.

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