

Global AI Pathology Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Pathology Software market size was valued at US\$ 364 million in 2025 and is forecast to a readjusted size of US\$ 571 million by 2032 with a CAGR of 6.6% during review period.

AI Pathology Software refers to software systems that utilize deep learning, computer vision, image recognition, digital pathology analysis, and medical knowledge models to perform automated recognition, quantitative analysis, and diagnostic support on pathological slides, whole-slide images (WSI), immunohistochemistry (IHC) images, cytology images, and molecular pathology data. These systems are used for applications such as tumor region identification, cell counting, tissue typing, lesion detection, grading and scoring, biomarker quantification, prognosis assessment, and treatment decision support. Their core objectives are to enhance diagnostic efficiency, reduce the manual workload of slide review, improve result consistency and reproducibility, and assist physicians in making more precise clinical judgments; they are widely deployed in hospital pathology departments, third-party medical testing laboratories, pharmaceutical R&D, clinical trials, and research institutions.

The global AI pathology software market is characterized by North American leadership, standardized advancement in Europe, and rapid growth in the Asia-Pacific region. Driven by the widespread adoption of digital pathology equipment, strong R&D capabilities in medical AI, and demand for clinical trials, North American applications focus on AI-assisted cancer diagnosis, quantitative immunohistochemistry, drug development, and remote pathology consultation. The European market places greater emphasis on medical device approval, data compliance, clinical validation, and standardized diagnostic workflows. The Asia-Pacific region holds significant market

potential, propelled by hospital digitalization, rising demand for cancer screening, a shortage of pathologists, and the development of "smart hospitals." The market is currently evolving from simple lesion detection toward comprehensive digital pathology platforms, multi-cancer diagnostic support, multimodal pathology analysis, and decision support for precision medicine. Future trends include automated whole-slide image analysis, AI-assisted tumor grading, the integration of pathology and genomic data, cloud-based remote pathology, companion diagnostics, and automated pathology analysis for clinical trials. Key challenges include the high cost of digital slide scanning equipment, difficulties in annotating pathology data, limited algorithm generalization capabilities, lengthy regulatory approval processes, complex hospital system integration, and varying levels of physician acceptance. The industry's average gross margin typically ranges from 55% to 80%; standardized software licensing and SaaS platforms command higher margins, whereas custom algorithm development, clinical validation, and system integration projects yield relatively lower margins.

This report is a detailed and comprehensive analysis for global AI Pathology Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Pathology Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Pathology Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Pathology Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Pathology Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Pathology Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Pathology Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PathAI, Inc., Paige AI, Inc., Indica Labs, Aiforia Technologies Plc, Ibex Medical Analytics Ltd., Proscia Inc., Philips, Roche Diagnostics International Ltd, Leica Biosystems Nussloch GmbH, Fujifilm Holdings Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Pathology Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Histopathology AI Analysis Software

Cytopathology AI Analysis Software

Immunohistochemistry AI Analysis Software

Molecular Pathology AI Analysis Software

Market segment by Processing Capacity

?500 WSIs/Day

501?5,000 WSIs/Day

>5,000 WSIs/Day

Market segment by Application

Hospital Pathology Department

Third-party Medical Testing Laboratory

Pharmaceutical R&D

Market segment by players, this report covers

PathAI, Inc.

Paige AI, Inc.

Indica Labs

Aiforia Technologies Plc

Ibex Medical Analytics Ltd.

Proscia Inc.

Philips

Roche Diagnostics International Ltd

Leica Biosystems Nussloch GmbH

Fujifilm Holdings Corporation

Visiopharm A/S

Tempus AI, Inc.

Yitu Technology Co., Ltd.

Deepwise Healthcare Technology Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Pathology Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Pathology Software, with revenue, gross margin, and global market share of AI Pathology Software from 2021 to 2026.

Chapter 3, the AI Pathology Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Pathology Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Pathology Software.

Chapter 13, to describe AI Pathology Software research findings and conclusion.

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