

Global AI Ore Sorting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2886BFD258EEN.html>

Date: January 2026

Pages: 73

Price: US\$ 3,480.00 (Single User License)

ID: G2886BFD258EEN

Abstracts

According to our (Global Info Research) latest study, the global AI Ore Sorting Machine market size was valued at US\$ 330 million in 2025 and is forecast to a readjusted size of US\$ 688 million by 2032 with a CAGR of 11.0% during review period.

AI ore sorting machine is an advanced equipment that uses artificial intelligence technology to realize automatic ore sorting. By integrating advanced technologies such as machine vision and deep learning, this equipment can accurately identify the type, quality and composition of ores and achieve efficient and accurate sorting. AI ore sorting machines have broad application prospects in mining production. They can significantly improve the efficiency and accuracy of ore sorting, reduce production costs, and reduce the impact on the environment. Its intelligent operation method also makes the ore sorting process safer and more reliable.

In 2025, global AI Ore Sorting Machine production reached 1,410 units, with an average global market price of around US\$ 228,000 per unit. Demand is supported by structural mining trends including declining ore grades, rising operating costs, and increasing regulatory pressure to improve sustainability performance. AI-enabled sorting is particularly attractive for operations seeking rapid payback through higher concentrate value, reduced processing of barren material, and lower hauling and comminution costs. Adoption is expanding across key minerals such as lithium, copper, gold, iron ore, and industrial minerals, where sorting can materially improve plant economics.

The supply chain includes upstream sensor modules, industrial computing platforms, high-speed actuators and air-ejection systems, and wear-resistant mechanical components designed for abrasive ore handling. Midstream players integrate these

elements into turnkey sorting units and provide algorithm tuning, ore characterization, and on-site commissioning services to match equipment performance to specific mineralogy. Downstream customers are mining operators, EPC contractors, and mineral processing plants, often purchasing equipment as part of a broader flowsheet optimization program. Gross margins in this segment are generally supported by high system complexity and engineering-driven value, but influenced by project-level customization, service intensity, and competitive bidding dynamics for large installations.

This report is a detailed and comprehensive analysis for global AI Ore Sorting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Ore Sorting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Ore Sorting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Ore Sorting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Ore Sorting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Ore Sorting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Ore Sorting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, Nuctech, HPY Technology, Hightech Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Ore Sorting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Layer AI Ore Sorting Machine

Double Layer AI Ore Sorting Machine

Market segment by Sensing Technology

RGB Vision Sorter

NIR Sorter

Others

Market segment by AI Capability Level

Rule-based + Basic AI

Deep Learning Defect Detection

Others

Market segment by Application

Powdered Ore

Large Particle Ore

Major players covered

TOMRA

Nuctech

HPY Technology

Hightech Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Ore Sorting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Ore Sorting Machine, with price, sales quantity, revenue, and global market share of AI Ore Sorting Machine from 2021 to 2026.

Chapter 3, the AI Ore Sorting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Ore Sorting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Ore Sorting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Ore Sorting Machine.

Chapter 14 and 15, to describe AI Ore Sorting Machine sales channel, distributors, customers, research findings and conclusion.

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