

# Global AI Medical Imaging Product Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Medical Imaging Product market size is expected to reach \$ 5835 million by 2032, rising at a market growth of 25.7% CAGR during the forecast period (2026-2032).

AI Medical Imaging Products refer to software-centric medical technologies that apply artificial intelligence algorithms—primarily deep learning and computer vision—to the acquisition, processing, interpretation, and management of medical images. These products analyze imaging data generated from modalities such as X-ray, CT, MRI, ultrasound, and nuclear imaging (PET/SPECT) to support clinical decision-making. Core functions include automated lesion detection, disease classification, image segmentation, quantitative measurement, workflow triage, and prognosis prediction. Unlike traditional CAD systems, modern AI medical imaging products are data-driven, continuously trainable, and increasingly integrated into hospital PACS/RIS systems or embedded directly into imaging equipment. They are widely used across high-burden disease areas such as oncology, cardiovascular disease, neurology, and pulmonary disorders, addressing challenges including diagnostic variability, clinician workload, and imaging data overload. From a commercial perspective, these products are delivered through standalone software, cloud-based platforms, or embedded solutions, with monetization models ranging from perpetual licenses to subscription and per-scan fees. AI Medical Imaging Products can be classified by imaging modality (X-ray, CT, MRI, ultrasound), clinical function (detection, diagnosis, segmentation, workflow optimization), disease focus (oncology, cardiology, neurology), deployment model (on-premise, cloud-based, hybrid), and product form (standalone software, SDK/module, or integrated system). Key parameters include algorithm accuracy (AUC, sensitivity, specificity), inference speed, data compatibility, regulatory clearance status, and integration capability with existing IT systems.

Upstream participants include imaging equipment manufacturers, medical data

providers, cloud infrastructure vendors, and AI algorithm developers. Midstream players are AI medical imaging software companies responsible for model development, validation, and regulatory approval. Downstream customers include hospitals, diagnostic imaging centers, and increasingly tele-radiology and healthcare platform providers.

AI Medical Imaging Products typically exhibit high gross margins (70-85%), driven by software-centric cost structures and scalable deployment. Market growth is fueled by rising imaging volumes, radiologist shortages, regulatory approvals in major markets, and the shift toward value-based healthcare. Future trends include deeper workflow integration, multi-modal AI models, cloud-native deployment, and expansion into emerging markets.

This report studies the global AI Medical Imaging Product demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Medical Imaging Product, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Medical Imaging Product that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Medical Imaging Product total market, 2021-2032, (USD Million)

Global AI Medical Imaging Product total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Medical Imaging Product total market, key domestic companies, and share, (USD Million)

Global AI Medical Imaging Product revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Medical Imaging Product total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Medical Imaging Product total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Medical Imaging Product market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Airdoc Technology, Digital Diagnostics, Eyenuk, RetinaLyze System, Optomed, Sionics Technology, AEYE Health, VUNO, Inc., ScreenPoint Medical, Deepwise, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world AI Medical Imaging Product market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Medical Imaging Product Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Medical Imaging Product Market, Segmentation by Type:

Standalone AI Imaging Software

AI Imaging Modules / SDKs

AI-enabled Imaging Systems (Software + Hardware)

Subscription-based AI Platforms (SaaS)

Per-scan / Usage-based AI Services

Global AI Medical Imaging Product Market, Segmentation by Imaging Modality:

AI for X-ray Imaging

AI for CT Imaging

AI for MRI Imaging

AI for Ultrasound Imaging

AI for Nuclear Medicine Imaging? PET / SPECT?

Global AI Medical Imaging Product Market, Segmentation by Clinical Function:

AI-assisted Detection (CADe)

AI-assisted Diagnosis (CADx)

Segmentation & Quantification AI

Workflow & Triage AI

Prognosis & Treatment Response Prediction

Global AI Medical Imaging Product Market, Segmentation by Application:

Medical Institutions

Great Health Scene

**Companies Profiled:**

Airdoc Technology

Digital Diagnostics

Eyenuk

RetinaLyze System

Optomed

Sibionics Technology

AEYE Health

VUNO, Inc.

ScreenPoint Medical

Deepwise

INFERVISION

United Imaging

Shukun Technology

Keya Medical

YITU Healthcare

Beijing Huiyi Huiying

BioMind

Siemens Healthineers

GE HealthCare

Philips

Aidoc

Viz.ai

RapidAI

Subtle Medical

Lunit

Qure.ai

Nanox AI

Annalise.ai

HeartFlow

Cleerly

#### Key Questions Answered

1. How big is the global AI Medical Imaging Product market?
2. What is the demand of the global AI Medical Imaging Product market?
3. What is the year over year growth of the global AI Medical Imaging Product market?
4. What is the total value of the global AI Medical Imaging Product market?
5. Who are the Major Players in the global AI Medical Imaging Product market?
6. What are the growth factors driving the market demand?

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