

# Global AI Medical Imaging Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Medical Imaging market size is expected to reach \$ 11387 million by 2032, rising at a market growth of 29.5% CAGR during the forecast period (2026-2032). AI Medical Imaging refers to the application of artificial intelligence?primarily deep learning and computer vision?across the full lifecycle of medical imaging, including image acquisition, reconstruction, enhancement, interpretation, and reporting. These solutions analyze data from modalities such as X-ray, CT, MRI, ultrasound, mammography, nuclear medicine, and digital pathology to assist clinicians in detecting abnormalities, quantifying anatomical or functional changes, prioritizing urgent cases, and improving workflow efficiency. Most products are delivered as regulated Software as a Medical Device (SaMD) or embedded directly into imaging equipment by OEMs, operating alongside radiologists rather than replacing them. By reducing diagnostic variability, lowering reading time, and enabling earlier disease detection, AI medical imaging has become a critical component of modern radiology and enterprise imaging strategies.

AI medical imaging can be classified by modality (X-ray, CT, MRI, ultrasound, PET, pathology), by function (detection, segmentation, quantification, reconstruction, triage), by deployment (on-premise, cloud SaaS, edge-embedded), by workflow integration point (scanner console, PACS/RIS, enterprise imaging, reporting), and by regulatory/commercial model (standalone SaMD, bundled with hardware, clinical decision support).

Upstream suppliers include imaging equipment manufacturers, detector and sensor providers, GPU and AI accelerator vendors, and cloud infrastructure platforms, as well as hospitals contributing annotated imaging datasets. Midstream players are AI software developers and platform providers responsible for algorithm training, validation, regulatory clearance, and system integration. Downstream customers consist of hospitals, diagnostic imaging centers, teleradiology providers, and integrated delivery

networks, typically procuring solutions through enterprise IT budgets or bundled OEM contracts.

Key cost drivers are data acquisition and labeling, model development, regulatory approval, and ongoing software updates. Due to software-centric economics, gross margins commonly exceed 65-75%. Commercially, transactions are dominated by subscription SaaS, per-study pricing, or multi-year enterprise licenses, often bundled with imaging hardware or PACS upgrades. Market trends include rapid FDA/CE approvals, consolidation through M&A, increasing AI platform marketplaces, deeper OEM integration, and expanding adoption in emergency, oncology, and population-scale screening workflows.

This report studies the global AI Medical Imaging demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Medical Imaging, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Medical Imaging that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Medical Imaging total market, 2021-2032, (USD Million)

Global AI Medical Imaging total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Medical Imaging total market, key domestic companies, and share, (USD Million)

Global AI Medical Imaging revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Medical Imaging total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Medical Imaging total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Medical Imaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Merative, Butterfly Network, Tempus, Nanox, Microsoft, Viz.ai, Lunit, DiA Imaging, RetinAi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Medical Imaging market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Medical Imaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Medical Imaging Market, Segmentation by Type:

Hardware

Software

Global AI Medical Imaging Market, Segmentation by Imaging Modality:

X-ray / CXR

CT

MRI

Ultrasound

Mammography / DBT

Others

Global AI Medical Imaging Market, Segmentation by Regulatory & Commercial Type:

SaMD

SiP/SiMD

Others

Global AI Medical Imaging Market, Segmentation by Application:

Public Hospital

Private Hospital

**Companies Profiled:**

Philips

Merative

Butterfly Network

Tempus

Nanox

Microsoft

Viz.ai

Lunit

DiA Imaging

RetinAi

RapidAI

Canon Medical

KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO?

GE

Aidoc

Siemens

Enlitic

BioMind

ANNALISE-AI PTY LTD

icometrix

### Key Questions Answered

1. How big is the global AI Medical Imaging market?
2. What is the demand of the global AI Medical Imaging market?
3. What is the year over year growth of the global AI Medical Imaging market?
4. What is the total value of the global AI Medical Imaging market?
5. Who are the Major Players in the global AI Medical Imaging market?
6. What are the growth factors driving the market demand?

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