

Global AI Medical Image Analysis Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Medical Image Analysis market size is expected to reach \$ 11387 million by 2032, rising at a market growth of 29.5% CAGR during the forecast period (2026-2032).

AI Medical Image Analysis refers to regulated software platforms that apply machine learning and deep neural networks to medical imaging data (e.g., X-ray, CT, MRI, ultrasound, pathology slides) to support detection, segmentation, quantification, triage, and workflow optimization. These systems are typically delivered as Software as a Medical Device (SaMD) or embedded within imaging equipment, integrating with PACS/RIS and hospital IT. They do not replace radiologists but enhance diagnostic efficiency, consistency, and clinical decision-making, especially in high-volume and time-critical scenarios.

Upstream includes imaging hardware OEMs, sensor and detector suppliers, GPU/accelerator providers, and cloud infrastructure vendors, along with annotated clinical datasets from hospitals and research institutions. Midstream players are AI algorithm developers and platform providers that train, validate, and certify models under FDA/CE regulations. Downstream consists of hospitals, imaging centers, teleradiology networks, and integrated delivery networks, often purchasing via enterprise contracts or bundled with imaging equipment.

Major costs are data acquisition and labeling, algorithm development, regulatory approval, and ongoing software maintenance. Gross margins typically exceed 70%, reflecting software-centric economics.

Deals are mainly subscription-based SaaS, per-study fees, or multi-year enterprise licenses, frequently bundled with imaging systems or hospital IT contracts.

This report studies the global AI Medical Image Analysis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Medical

Image Analysis, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Medical Image Analysis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Medical Image Analysis total market, 2021-2032, (USD Million)

Global AI Medical Image Analysis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Medical Image Analysis total market, key domestic companies, and share, (USD Million)

Global AI Medical Image Analysis revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Medical Image Analysis total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Medical Image Analysis total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Medical Image Analysis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Merative, Butterfly Network, Tempus, Nanox, Microsoft, Viz.ai, Lunit, DiA Imaging, RetinAi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Medical Image Analysis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Medical Image Analysis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Medical Image Analysis Market, Segmentation by Type:

Hardware

Software

Global AI Medical Image Analysis Market, Segmentation by Imaging Modality:

X-ray / CXR

CT

MRI

Ultrasound

Mammography / DBT

Others

Global AI Medical Image Analysis Market, Segmentation by Deployment / Delivery:

On-prem

Cloud SaaS

Edge / Embedded

Hybrid

Others

Global AI Medical Image Analysis Market, Segmentation by Application:

Medical Diagnosis

Early Diagnosis

Medical Research

Other

Companies Profiled:

Philips

Merative

Butterfly Network

Tempus

Nanox

Microsoft

Viz.ai

Lunit

DiA Imaging

RetinAi

RapidAI

Canon Medical

KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO?

GE

Aidoc

Siemens

Enlitic

BioMind

ANNALISE-AI PTY LTD

icometrix

Key Questions Answered

1. How big is the global AI Medical Image Analysis market?
2. What is the demand of the global AI Medical Image Analysis market?
3. What is the year over year growth of the global AI Medical Image Analysis market?
4. What is the total value of the global AI Medical Image Analysis market?
5. Who are the Major Players in the global AI Medical Image Analysis market?
6. What are the growth factors driving the market demand?

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