

Global AI Lung Ultrasound Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Lung Ultrasound Solution market size is expected to reach \$ 1285 million by 2032, rising at a market growth of 23.1% CAGR during the forecast period (2026-2032).

AI Lung Ultrasound Solution is a software-centric clinical decision support system designed to assist clinicians in assessing pulmonary conditions by analyzing lung ultrasound (LUS) images and cine loops. Unlike CT-based screening, these solutions leverage point-of-care ultrasound to identify and quantify sonographic patterns such as B-lines, pleural line abnormalities, consolidations, and effusions, supporting triage, monitoring, and follow-up in emergency, critical care, respiratory, and primary-care settings. The ?solution? typically includes AI inference software, workflow integration with ultrasound devices, and standardized reporting modules; it may be embedded directly on ultrasound machines (edge-AI) or deployed via cloud or on-premise servers. Clinical value centers on radiation-free, repeatable bedside assessment, rapid decision support, and improved inter-operator consistency in settings where CT access is limited or time-critical.

From a multi-angle segmentation and parameterization perspective, the market can be classified by: (1) Clinical use case?acute care triage (e.g., pneumonia, pulmonary edema), longitudinal monitoring (ICU, heart failure), or outpatient screening; (2) AI functions?pattern detection, region-level scoring, severity quantification, and trend analysis; (3) Deployment model?on-device/edge, private cloud, public cloud/SaaS, or hybrid; (4) Integration depth?standalone app vs OEM-embedded modules within ultrasound consoles; and (5) User type?physicians, nurses, or sonographers. Key quantitative parameters include supported probe types, frame rate and cine length, sensitivity/specificity at predefined thresholds, scoring granularity, processing latency, and interoperability standards.

The industry value chain begins upstream with ultrasound hardware OEMs, probe and

semiconductor suppliers, and compute providers. Midstream players develop AI models, annotation pipelines, and clinical validation?often in partnership with hospitals and academic centers to capture diverse LUS datasets. Downstream customers include hospitals, emergency departments, ICUs, outpatient clinics, and home-care programs. Cost structures are dominated by R&D and clinical validation, regulatory compliance, software integration, and ongoing model maintenance. As a predominantly software product, AI Lung Ultrasound solutions typically achieve high gross margins (often ~65?85%) at scale, although early deployments may see margin pressure from customization, training, and support.

In commercial transactions, pricing commonly follows per-device or per-site subscriptions, usage-based fees, or OEM licensing bundled with ultrasound systems; pilot studies frequently precede multi-year contracts. Market momentum is driven by the expansion of point-of-care ultrasound, workforce shortages, and demand for rapid, low-cost respiratory assessment. Emerging trends include deeper OEM embedding, multimodal fusion with clinical data, broader regulatory clearances, and expansion from COVID-era applications toward chronic disease management and routine respiratory care?positioning AI Lung Ultrasound as a scalable complement to CT-based pathways. This report studies the global AI Lung Ultrasound Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Lung Ultrasound Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Lung Ultrasound Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Lung Ultrasound Solution total market, 2021-2032, (USD Million)

Global AI Lung Ultrasound Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Lung Ultrasound Solution total market, key domestic companies, and share, (USD Million)

Global AI Lung Ultrasound Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Lung Ultrasound Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Lung Ultrasound Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Lung Ultrasound Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Butterfly Network, DiA Imaging, Exo Imaging, GE Healthcare, Philips, Canon Medical, Lianying Intelligent Medical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Lung Ultrasound Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Lung Ultrasound Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Lung Ultrasound Solution Market, Segmentation by Type:

Handheld Ultrasound + Embedded AI

Cart-based Ultrasound + AI Modules

Others

Global AI Lung Ultrasound Solution Market, Segmentation by AI Functional Capability:

Anatomical Guidance & Probe Positioning

Pattern Recognition Systems

Quantitative Scoring Systems

Others

Global AI Lung Ultrasound Solution Market, Segmentation by Deployment & Connectivity Model:

On-premise

Private Cloud (Hospital-owned Cloud)

Public Cloud / SaaS

Others

Global AI Lung Ultrasound Solution Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Butterfly Network

DiA Imaging

Exo Imaging

GE Healthcare

Philips

Canon Medical

Lianying Intelligent Medical Technology

Key Questions Answered

1. How big is the global AI Lung Ultrasound Solution market?
2. What is the demand of the global AI Lung Ultrasound Solution market?
3. What is the year over year growth of the global AI Lung Ultrasound Solution market?
4. What is the total value of the global AI Lung Ultrasound Solution market?
5. Who are the Major Players in the global AI Lung Ultrasound Solution market?
6. What are the growth factors driving the market demand?

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