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Global AI Intelligent Vending Cabinet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Intelligent Vending Cabinet market size is expected to reach $ 606 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global AI Intelligent Vending Cabinet production reached approximately 138 k units?with an average global market price of around US$ 3,000 per unit, and a gross profit margin of approximately 20%-40%. AI Intelligent Vending Cabinet is an unattended retail cabinet that combines artificial intelligence, computer vision, weight sensors, RFID, electronic locks, payment systems, edge-computing hardware, and cloud-based management software to identify products, calculate transactions, monitor inventory, and manage equipment remotely. A typical shopping process involves identity or payment verification, automatic door unlocking, unrestricted product selection, product recognition after items are taken or returned, automatic settlement when the door is closed, and digital receipt generation. The category includes AI vision cabinets, weight-sensor cabinets, refrigerated smart coolers, ambient-temperature cabinets, freezer cabinets, pharmaceutical cabinets, industrial-supply cabinets, and multi-cabinet micro-markets. Computer-vision products use cameras and deep-learning algorithms to analyze product-removal and return actions, while weight-sensing models calculate inventory changes through high-precision shelf sensors.

The industrial chain of AI Intelligent Vending Cabinet includes upstream sheet steel, stainless steel, glass doors, thermal-insulation materials, refrigeration compressors, evaporators, shelves, cameras, weight sensors, RFID readers, electronic locks, touchscreens, industrial computers, AI processors, payment terminals, communication modules, power supplies, cables, PCBs, and lighting components. Midstream activities include cabinet structural design, refrigeration-system integration, sensor layout,

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camera calibration, AI model training, product-dataset construction, edge-computing development, payment-system integration, cloud-platform development, remote device management, inventory-algorithm development, mechanical assembly, recognition-accuracy testing, payment-security validation, temperature testing, network testing, and final equipment commissioning. Downstream applications include offices, factories, schools, hospitals, hotels, residential communities, transportation hubs, gyms, shopping centers, tourist attractions, industrial warehouses, and unattended convenience retail locations. Cloud-based platforms normally support inventory visibility, shortage alerts, sales analysis, pricing updates, equipment-status monitoring, and remote operational management.

The AI Intelligent Vending Cabinet market is expected to expand rapidly as retailers, vending operators, workplaces, schools, hospitals, factories, and property managers seek unattended retail formats that provide broader product compatibility and a more convenient shopping process than traditional vending machines. Computer vision and multi-sensor fusion are becoming the primary technology directions because they allow consumers to open the door, select several products freely, return unwanted items, and complete payment automatically without scanning each barcode. Product development is focused on improving recognition accuracy, reducing transaction-processing time, supporting irregularly shaped and visually similar products, lowering hardware and cloud-service costs, integrating age verification, and improving remote inventory and replenishment management. Edge computing is increasingly used to shorten response times and reduce dependence on continuous cloud connectivity. Refrigerated cabinets remain important for beverages, fresh food, and prepared meals, while ambient cabinets are expanding into snacks, personal-care products, medicines, tools, protective equipment, and industrial consumables. Major challenges include recognition errors, payment disputes, theft prevention, product-dataset maintenance, network reliability, camera obstruction, sensor calibration, refrigeration energy consumption, privacy compliance, and the recurring cost of software, payment, communication, and technical-support services.

Report Scope

This report studies the global AI Intelligent Vending Cabinet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Intelligent Vending Cabinet and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

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and competition, as well as details the characteristics of AI Intelligent Vending Cabinet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Intelligent Vending Cabinet total production and demand, 2021-2032, (K Units)

Global AI Intelligent Vending Cabinet total production value, 2021-2032, (USD Million)

Global AI Intelligent Vending Cabinet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Intelligent Vending Cabinet consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Intelligent Vending Cabinet domestic production, consumption, key domestic manufacturers and share

Global AI Intelligent Vending Cabinet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Intelligent Vending Cabinet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Intelligent Vending Cabinet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Intelligent Vending Cabinet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vendiman, Shinsegae I&C, HaHa Vending, TCN Vending Machine, Micron Vending Machine, Reyeah Technology, ZHILAI, Selfly Store, SandStar Technology, Livello GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Intelligent Vending Cabinet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Intelligent Vending Cabinet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Intelligent Vending Cabinet Market, Segmentation by Type:

Hot Drink Vending Cabinet

Cold Drink Vending Cabinet

Food Vending Cabinet

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Others

Global AI Intelligent Vending Cabinet Market, Segmentation by Temperature:

Ambient Cabinet

Refrigerated Cabinet

Freezer Cabinet

Global AI Intelligent Vending Cabinet Market, Segmentation by Structure:

Single-door Vending Cabinet

Double-door Vending Cabinet

Global AI Intelligent Vending Cabinet Market, Segmentation by Application:

Transportation Hubs

Schools

Office Buildings

Hotels

Others

Companies Profiled:

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Vendiman

Shinsegae I&C

HaHa Vending

TCN Vending Machine

Micron Vending Machine

Reyeah Technology

ZHILAI

Selfly Store

SandStar Technology

Livello GmbH

DMVI

Key Questions Answered:

1. How big is the global AI Intelligent Vending Cabinet market?
2. What is the demand of the global AI Intelligent Vending Cabinet market?
3. What is the year over year growth of the global AI Intelligent Vending Cabinet market?
4. What is the production and production value of the global AI Intelligent Vending Cabinet market?
5. Who are the key producers in the global AI Intelligent Vending Cabinet market?
6. What are the growth factors driving the market demand?

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