

Global AI Intelligent Server Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2647A4387ABEN.html>

Date: February 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G2647A4387ABEN

Abstracts

According to our (Global Info Research) latest study, the global AI Intelligent Server market size was valued at US\$ 30869 million in 2025 and is forecast to a readjusted size of US\$ 82825 million by 2032 with a CAGR of 15.9% during review period.

In 2025, global sales of AI Intelligent Server reached approximately 1.2 million units, with an average market price of about USD 25,000 per unit, an annual production capacity of roughly 1.6 million units, and an industry-average gross margin of approximately 23%.

An AI Intelligent Server is a server system centered on GPUs or AI accelerators, combined with high-performance CPUs, high-bandwidth memory, NVMe storage, and high-speed interconnects (e.g., PCIe, NVLink, high-speed Ethernet), purpose-built for AI model training, inference, and parallel computation, with a focus on compute density, power efficiency, and cluster scalability.

Upstream suppliers provide GPUs/AI chips, CPUs, memory, storage, power, and cooling components; midstream players are server OEMs and system integrators handling board design, assembly, and software tuning; downstream demand comes from cloud service providers, AI startups and large internet firms, research institutions, and vertical industries such as autonomous driving, finance, healthcare, and manufacturing.

This report is a detailed and comprehensive analysis for global AI Intelligent Server market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Intelligent Server market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Intelligent Server market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Intelligent Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Intelligent Server market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Intelligent Server

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Intelligent Server market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inspur, Dell, HPE, Huawei, Lenovo, H3C, IBM, Fujitsu, Cisco, Nvidia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Intelligent Server market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CPU+GPU

CPU+FPGA

CPU+ASIC

Others

Market segment by System Formulation

Rackmount Server

Blade Server

Market segment by Application

Internet

Telecommunications

Government

Healthcare

Others

Major players covered

Inspur

Dell

HPE

Huawei

Lenovo

H3C

IBM

Fujitsu

Cisco

Nvidia

Supermicro

Nettrix

Enginotech

Kunqian

PowerLeader

Fii

Digital China

GIGABYTE

ADLINK

xFusion

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Intelligent Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Intelligent Server, with price, sales quantity, revenue, and global market share of AI Intelligent Server from 2021 to 2026.

Chapter 3, the AI Intelligent Server competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Intelligent Server breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Intelligent Server market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Intelligent Server.

Chapter 14 and 15, to describe AI Intelligent Server sales channel, distributors, customers, research findings and conclusion.

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