

Global AI in Mining Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2CF09B60F2CEN.html>

Date: June 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G2CF09B60F2CEN

Abstracts

The global AI in Mining Equipment market size is expected to reach \$ 12904 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032).

AI in Mining Equipment refers to the application of artificial intelligence technologies—such as machine learning, computer vision, sensor fusion, and autonomous control—within mining machinery and operational systems. These technologies enable intelligent operation and decision-making for equipment such as autonomous haul trucks, smart drilling rigs, mining robots, and predictive maintenance systems. By analyzing geological data, equipment conditions, and real-time environmental inputs, AI enhances route optimization, operational automation, safety monitoring, and overall productivity, driving the mining industry toward digital and intelligent operations.

AI in Mining Equipment is currently in an accelerated adoption phase, with large-scale deployments already underway in major mining operations. Unlike many other AI application domains, the mining industry's capital-intensive nature, strict safety requirements, and relatively standardized operational environments make it particularly well-suited for automation and AI integration. Autonomous haul trucks and AI-driven fleet management systems are already delivering measurable improvements in cost efficiency and operational productivity.

From an industry perspective, the trend is shifting from isolated intelligent equipment toward fully integrated “smart mining systems,” where data platforms coordinate equipment, workforce, and production workflows. The market is largely dominated by major mining companies and equipment manufacturers, resulting in high barriers to entry in terms of technology, capital, and operational expertise. In the short term, growth

is driven by modernization projects in large-scale mines, while long-term expansion depends on broader adoption among mid-sized and smaller mining operations. Overall, AI in mining equipment is considered one of the most mature and practical AI applications in heavy industry, with steady rather than explosive growth potential.

This report studies the global AI in Mining Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI in Mining Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI in Mining Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI in Mining Equipment total market, 2021-2032, (USD Million)

Global AI in Mining Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI in Mining Equipment total market, key domestic companies, and share, (USD Million)

Global AI in Mining Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI in Mining Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global AI in Mining Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI in Mining Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Komatsu, AB Volvo, Hitachi Construction, Joy Global(P&H), Sandvik, Atlas Copco, Metso, Thyssenkrupp, Liebherr, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI in Mining Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI in Mining Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI in Mining Equipment Market, Segmentation by Type:

Computer Vision

Predictive Maintenance

Edge AI

Digital Twins

Global AI in Mining Equipment Market, Segmentation by Mining:

Open-Pit Mining

Underground Mining

Global AI in Mining Equipment Market, Segmentation by Application:

Surface Mining Equipment

Underground Mining Equipment

Mining Drills & Breakers

Crushing, Pulverizing, & Screening Equipment

Companies Profiled:

Caterpillar

Komatsu

AB Volvo

Hitachi Construction

Joy Global(P&H)

Sandvik

Atlas Copco

Metso

Thyssenkrupp

Liebherr

Terex Mining

Kawasaki

Zhengzhou Coal Mining Machinery

Weir Group

FLSmidth

Tenova TAKRAF

Doosan

SANY

NHI

Furukawa

Key Questions Answered

1. How big is the global AI in Mining Equipment market?
2. What is the demand of the global AI in Mining Equipment market?
3. What is the year over year growth of the global AI in Mining Equipment market?
4. What is the total value of the global AI in Mining Equipment market?
5. Who are the Major Players in the global AI in Mining Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 AI in Mining Equipment Introduction
- 1.2 World AI in Mining Equipment Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World AI in Mining Equipment Total Market by Region (by Headquarter Location)
 - 1.3.1 World AI in Mining Equipment Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company AI in Mining Equipment Revenue (2021-2032)
 - 1.3.3 China Based Company AI in Mining Equipment Revenue (2021-2032)
 - 1.3.4 Europe Based Company AI in Mining Equipment Revenue (2021-2032)
 - 1.3.5 Japan Based Company AI in Mining Equipment Revenue (2021-2032)
 - 1.3.6 South Korea Based Company AI in Mining Equipment Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company AI in Mining Equipment Revenue (2021-2032)
 - 1.3.8 India Based Company AI in Mining Equipment Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 AI in Mining Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World AI in Mining Equipment Consumption Value (2021-2032)
- 2.2 World AI in Mining Equipment Consumption Value by Region
 - 2.2.1 World AI in Mining Equipment Consumption Value by Region (2021-2026)
 - 2.2.2 World AI in Mining Equipment Consumption Value Forecast by Region (2027-2032)
- 2.3 United States AI in Mining Equipment Consumption Value (2021-2032)
- 2.4 China AI in Mining Equipment Consumption Value (2021-2032)
- 2.5 Europe AI in Mining Equipment Consumption Value (2021-2032)
- 2.6 Japan AI in Mining Equipment Consumption Value (2021-2032)
- 2.7 South Korea AI in Mining Equipment Consumption Value (2021-2032)
- 2.8 ASEAN AI in Mining Equipment Consumption Value (2021-2032)
- 2.9 India AI in Mining Equipment Consumption Value (2021-2032)

3 WORLD AI IN MINING EQUIPMENT COMPANIES COMPETITIVE ANALYSIS

- 3.1 World AI in Mining Equipment Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global AI in Mining Equipment Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for AI in Mining Equipment in 2025

3.2.3 Global Concentration Ratios (CR8) for AI in Mining Equipment in 2025

3.3 AI in Mining Equipment Company Evaluation Quadrant

3.4 AI in Mining Equipment Market: Overall Company Footprint Analysis

3.4.1 AI in Mining Equipment Market: Region Footprint

3.4.2 AI in Mining Equipment Market: Company Product Type Footprint

3.4.3 AI in Mining Equipment Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: AI in Mining Equipment Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: AI in Mining Equipment Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: AI in Mining Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: AI in Mining Equipment Consumption Value Comparison

4.2.1 United States VS China: AI in Mining Equipment Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI in Mining Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based AI in Mining Equipment Companies and Market Share, 2021-2026

4.3.1 United States Based AI in Mining Equipment Companies, Headquarters (States, Country)

4.3.2 United States Based Companies AI in Mining Equipment Revenue, (2021-2026)

4.4 China Based Companies AI in Mining Equipment Revenue and Market Share, 2021-2026

4.4.1 China Based AI in Mining Equipment Companies, Company Headquarters (Province, Country)

- 4.4.2 China Based Companies AI in Mining Equipment Revenue, (2021-2026)
- 4.5 Rest of World Based AI in Mining Equipment Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based AI in Mining Equipment Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies AI in Mining Equipment Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World AI in Mining Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Computer Vision
 - 5.2.2 Predictive Maintenance
 - 5.2.3 Edge AI
 - 5.2.4 Digital Twins
- 5.3 Market Segment by Type
 - 5.3.1 World AI in Mining Equipment Market Size by Type (2021-2026)
 - 5.3.2 World AI in Mining Equipment Market Size by Type (2027-2032)
 - 5.3.3 World AI in Mining Equipment Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY MINING

- 6.1 World AI in Mining Equipment Market Size Overview by Mining: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Mining
 - 6.2.1 Open-Pit Mining
 - 6.2.2 Underground Mining
- 6.3 Market Segment by Mining
 - 6.3.1 World AI in Mining Equipment Market Size by Mining (2021-2026)
 - 6.3.2 World AI in Mining Equipment Market Size by Mining (2027-2032)
 - 6.3.3 World AI in Mining Equipment Market Size Market Share by Mining (2027-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World AI in Mining Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Surface Mining Equipment

- 7.2.2 Underground Mining Equipment
- 7.2.3 Mining Drills & Breakers
- 7.2.4 Crushing, Pulverizing, & Screening Equipment
- 7.3 Market Segment by Application
 - 7.3.1 World AI in Mining Equipment Market Size by Application (2021-2026)
 - 7.3.2 World AI in Mining Equipment Market Size by Application (2027-2032)
 - 7.3.3 World AI in Mining Equipment Market Size Market Share by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Caterpillar
 - 8.1.1 Caterpillar Details
 - 8.1.2 Caterpillar Major Business
 - 8.1.3 Caterpillar AI in Mining Equipment Product and Services
 - 8.1.4 Caterpillar AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Caterpillar Recent Developments/Updates
 - 8.1.6 Caterpillar Competitive Strengths & Weaknesses
- 8.2 Komatsu
 - 8.2.1 Komatsu Details
 - 8.2.2 Komatsu Major Business
 - 8.2.3 Komatsu AI in Mining Equipment Product and Services
 - 8.2.4 Komatsu AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Komatsu Recent Developments/Updates
 - 8.2.6 Komatsu Competitive Strengths & Weaknesses
- 8.3 AB Volvo
 - 8.3.1 AB Volvo Details
 - 8.3.2 AB Volvo Major Business
 - 8.3.3 AB Volvo AI in Mining Equipment Product and Services
 - 8.3.4 AB Volvo AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.3.5 AB Volvo Recent Developments/Updates
 - 8.3.6 AB Volvo Competitive Strengths & Weaknesses
- 8.4 Hitachi Construction
 - 8.4.1 Hitachi Construction Details
 - 8.4.2 Hitachi Construction Major Business
 - 8.4.3 Hitachi Construction AI in Mining Equipment Product and Services

8.4.4 Hitachi Construction AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.4.5 Hitachi Construction Recent Developments/Updates

8.4.6 Hitachi Construction Competitive Strengths & Weaknesses

8.5 Joy Global(P&H)

8.5.1 Joy Global(P&H) Details

8.5.2 Joy Global(P&H) Major Business

8.5.3 Joy Global(P&H) AI in Mining Equipment Product and Services

8.5.4 Joy Global(P&H) AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.5.5 Joy Global(P&H) Recent Developments/Updates

8.5.6 Joy Global(P&H) Competitive Strengths & Weaknesses

8.6 Sandvik

8.6.1 Sandvik Details

8.6.2 Sandvik Major Business

8.6.3 Sandvik AI in Mining Equipment Product and Services

8.6.4 Sandvik AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.6.5 Sandvik Recent Developments/Updates

8.6.6 Sandvik Competitive Strengths & Weaknesses

8.7 Atlas Copco

8.7.1 Atlas Copco Details

8.7.2 Atlas Copco Major Business

8.7.3 Atlas Copco AI in Mining Equipment Product and Services

8.7.4 Atlas Copco AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.7.5 Atlas Copco Recent Developments/Updates

8.7.6 Atlas Copco Competitive Strengths & Weaknesses

8.8 Metso

8.8.1 Metso Details

8.8.2 Metso Major Business

8.8.3 Metso AI in Mining Equipment Product and Services

8.8.4 Metso AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.8.5 Metso Recent Developments/Updates

8.8.6 Metso Competitive Strengths & Weaknesses

8.9 Thyssenkrupp

8.9.1 Thyssenkrupp Details

8.9.2 Thyssenkrupp Major Business

- 8.9.3 Thyssenkrupp AI in Mining Equipment Product and Services
- 8.9.4 Thyssenkrupp AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 8.9.5 Thyssenkrupp Recent Developments/Updates
- 8.9.6 Thyssenkrupp Competitive Strengths & Weaknesses
- 8.10 Liebherr
 - 8.10.1 Liebherr Details
 - 8.10.2 Liebherr Major Business
 - 8.10.3 Liebherr AI in Mining Equipment Product and Services
 - 8.10.4 Liebherr AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Liebherr Recent Developments/Updates
 - 8.10.6 Liebherr Competitive Strengths & Weaknesses
- 8.11 Terex Mining
 - 8.11.1 Terex Mining Details
 - 8.11.2 Terex Mining Major Business
 - 8.11.3 Terex Mining AI in Mining Equipment Product and Services
 - 8.11.4 Terex Mining AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Terex Mining Recent Developments/Updates
 - 8.11.6 Terex Mining Competitive Strengths & Weaknesses
- 8.12 Kawasaki
 - 8.12.1 Kawasaki Details
 - 8.12.2 Kawasaki Major Business
 - 8.12.3 Kawasaki AI in Mining Equipment Product and Services
 - 8.12.4 Kawasaki AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Kawasaki Recent Developments/Updates
 - 8.12.6 Kawasaki Competitive Strengths & Weaknesses
- 8.13 Zhengzhou Coal Mining Machinery
 - 8.13.1 Zhengzhou Coal Mining Machinery Details
 - 8.13.2 Zhengzhou Coal Mining Machinery Major Business
 - 8.13.3 Zhengzhou Coal Mining Machinery AI in Mining Equipment Product and Services
 - 8.13.4 Zhengzhou Coal Mining Machinery AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Zhengzhou Coal Mining Machinery Recent Developments/Updates
 - 8.13.6 Zhengzhou Coal Mining Machinery Competitive Strengths & Weaknesses
- 8.14 Weir Group

- 8.14.1 Weir Group Details
- 8.14.2 Weir Group Major Business
- 8.14.3 Weir Group AI in Mining Equipment Product and Services
- 8.14.4 Weir Group AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 8.14.5 Weir Group Recent Developments/Updates
- 8.14.6 Weir Group Competitive Strengths & Weaknesses
- 8.15 FLSmidth
 - 8.15.1 FLSmidth Details
 - 8.15.2 FLSmidth Major Business
 - 8.15.3 FLSmidth AI in Mining Equipment Product and Services
 - 8.15.4 FLSmidth AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.15.5 FLSmidth Recent Developments/Updates
 - 8.15.6 FLSmidth Competitive Strengths & Weaknesses
- 8.16 Tenova TAKRAF
 - 8.16.1 Tenova TAKRAF Details
 - 8.16.2 Tenova TAKRAF Major Business
 - 8.16.3 Tenova TAKRAF AI in Mining Equipment Product and Services
 - 8.16.4 Tenova TAKRAF AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Tenova TAKRAF Recent Developments/Updates
 - 8.16.6 Tenova TAKRAF Competitive Strengths & Weaknesses
- 8.17 Doosan
 - 8.17.1 Doosan Details
 - 8.17.2 Doosan Major Business
 - 8.17.3 Doosan AI in Mining Equipment Product and Services
 - 8.17.4 Doosan AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Doosan Recent Developments/Updates
 - 8.17.6 Doosan Competitive Strengths & Weaknesses
- 8.18 SANY
 - 8.18.1 SANY Details
 - 8.18.2 SANY Major Business
 - 8.18.3 SANY AI in Mining Equipment Product and Services
 - 8.18.4 SANY AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)
 - 8.18.5 SANY Recent Developments/Updates
 - 8.18.6 SANY Competitive Strengths & Weaknesses

8.19 NHI

8.19.1 NHI Details

8.19.2 NHI Major Business

8.19.3 NHI AI in Mining Equipment Product and Services

8.19.4 NHI AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.19.5 NHI Recent Developments/Updates

8.19.6 NHI Competitive Strengths & Weaknesses

8.20 Furukawa

8.20.1 Furukawa Details

8.20.2 Furukawa Major Business

8.20.3 Furukawa AI in Mining Equipment Product and Services

8.20.4 Furukawa AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026)

8.20.5 Furukawa Recent Developments/Updates

8.20.6 Furukawa Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 AI in Mining Equipment Industry Chain

9.2 AI in Mining Equipment Upstream Analysis

9.3 AI in Mining Equipment Midstream Analysis

9.4 AI in Mining Equipment Downstream Analysis

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World AI in Mining Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World AI in Mining Equipment Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World AI in Mining Equipment Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World AI in Mining Equipment Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World AI in Mining Equipment Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World AI in Mining Equipment Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World AI in Mining Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World AI in Mining Equipment Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World AI in Mining Equipment Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key AI in Mining Equipment Players in 2025

Table 12. World AI in Mining Equipment Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global AI in Mining Equipment Company Evaluation Quadrant

Table 14. Head Office of Key AI in Mining Equipment Players

Table 15. AI in Mining Equipment Market: Company Product Type Footprint

Table 16. AI in Mining Equipment Market: Company Product Application Footprint

Table 17. AI in Mining Equipment Mergers & Acquisitions Activity

Table 18. United States VS China AI in Mining Equipment Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China AI in Mining Equipment Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based AI in Mining Equipment Companies, Headquarters (States, Country)

Table 21. United States Based Companies AI in Mining Equipment Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies AI in Mining Equipment Revenue Market Share (2021-2026)

Table 23. China Based AI in Mining Equipment Companies, Headquarters (Province, Country)

Table 24. China Based Companies AI in Mining Equipment Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies AI in Mining Equipment Revenue Market Share (2021-2026)

Table 26. Rest of World Based AI in Mining Equipment Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies AI in Mining Equipment Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies AI in Mining Equipment Revenue Market Share (2021-2026)

Table 29. World AI in Mining Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World AI in Mining Equipment Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World AI in Mining Equipment Market Size by Type (2027-2032) & (USD Million)

Table 32. World AI in Mining Equipment Market Size by Mining, (USD Million), 2021 & 2025 & 2032

Table 33. World AI in Mining Equipment Market Size Value by Mining (2021-2026) & (USD Million)

Table 34. World AI in Mining Equipment Market Size by Mining (2027-2032) & (USD Million)

Table 35. World AI in Mining Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World AI in Mining Equipment Market Size by Application (2021-2026) & (USD Million)

Table 37. World AI in Mining Equipment Market Size by Application (2027-2032) & (USD Million)

Table 38. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 39. Caterpillar Major Business

Table 40. Caterpillar AI in Mining Equipment Product and Services

Table 41. Caterpillar AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 42. Caterpillar Recent Developments/Updates

Table 43. Caterpillar Competitive Strengths & Weaknesses

- Table 44. Komatsu Basic Information, Manufacturing Base and Competitors
- Table 45. Komatsu Major Business
- Table 46. Komatsu AI in Mining Equipment Product and Services
- Table 47. Komatsu AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 48. Komatsu Recent Developments/Updates
- Table 49. Komatsu Competitive Strengths & Weaknesses
- Table 50. AB Volvo Basic Information, Manufacturing Base and Competitors
- Table 51. AB Volvo Major Business
- Table 52. AB Volvo AI in Mining Equipment Product and Services
- Table 53. AB Volvo AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 54. AB Volvo Recent Developments/Updates
- Table 55. AB Volvo Competitive Strengths & Weaknesses
- Table 56. Hitachi Construction Basic Information, Manufacturing Base and Competitors
- Table 57. Hitachi Construction Major Business
- Table 58. Hitachi Construction AI in Mining Equipment Product and Services
- Table 59. Hitachi Construction AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 60. Hitachi Construction Recent Developments/Updates
- Table 61. Hitachi Construction Competitive Strengths & Weaknesses
- Table 62. Joy Global(P&H) Basic Information, Manufacturing Base and Competitors
- Table 63. Joy Global(P&H) Major Business
- Table 64. Joy Global(P&H) AI in Mining Equipment Product and Services
- Table 65. Joy Global(P&H) AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 66. Joy Global(P&H) Recent Developments/Updates
- Table 67. Joy Global(P&H) Competitive Strengths & Weaknesses
- Table 68. Sandvik Basic Information, Manufacturing Base and Competitors
- Table 69. Sandvik Major Business
- Table 70. Sandvik AI in Mining Equipment Product and Services
- Table 71. Sandvik AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 72. Sandvik Recent Developments/Updates
- Table 73. Sandvik Competitive Strengths & Weaknesses
- Table 74. Atlas Copco Basic Information, Manufacturing Base and Competitors
- Table 75. Atlas Copco Major Business
- Table 76. Atlas Copco AI in Mining Equipment Product and Services
- Table 77. Atlas Copco AI in Mining Equipment Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 78. Atlas Copco Recent Developments/Updates

Table 79. Atlas Copco Competitive Strengths & Weaknesses

Table 80. Metso Basic Information, Manufacturing Base and Competitors

Table 81. Metso Major Business

Table 82. Metso AI in Mining Equipment Product and Services

Table 83. Metso AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 84. Metso Recent Developments/Updates

Table 85. Metso Competitive Strengths & Weaknesses

Table 86. Thyssenkrupp Basic Information, Manufacturing Base and Competitors

Table 87. Thyssenkrupp Major Business

Table 88. Thyssenkrupp AI in Mining Equipment Product and Services

Table 89. Thyssenkrupp AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 90. Thyssenkrupp Recent Developments/Updates

Table 91. Thyssenkrupp Competitive Strengths & Weaknesses

Table 92. Liebherr Basic Information, Manufacturing Base and Competitors

Table 93. Liebherr Major Business

Table 94. Liebherr AI in Mining Equipment Product and Services

Table 95. Liebherr AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 96. Liebherr Recent Developments/Updates

Table 97. Liebherr Competitive Strengths & Weaknesses

Table 98. Terex Mining Basic Information, Manufacturing Base and Competitors

Table 99. Terex Mining Major Business

Table 100. Terex Mining AI in Mining Equipment Product and Services

Table 101. Terex Mining AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 102. Terex Mining Recent Developments/Updates

Table 103. Terex Mining Competitive Strengths & Weaknesses

Table 104. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 105. Kawasaki Major Business

Table 106. Kawasaki AI in Mining Equipment Product and Services

Table 107. Kawasaki AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 108. Kawasaki Recent Developments/Updates

Table 109. Kawasaki Competitive Strengths & Weaknesses

Table 110. Zhengzhou Coal Mining Machinery Basic Information, Manufacturing Base

and Competitors

Table 111. Zhengzhou Coal Mining Machinery Major Business

Table 112. Zhengzhou Coal Mining Machinery AI in Mining Equipment Product and Services

Table 113. Zhengzhou Coal Mining Machinery AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 114. Zhengzhou Coal Mining Machinery Recent Developments/Updates

Table 115. Zhengzhou Coal Mining Machinery Competitive Strengths & Weaknesses

Table 116. Weir Group Basic Information, Manufacturing Base and Competitors

Table 117. Weir Group Major Business

Table 118. Weir Group AI in Mining Equipment Product and Services

Table 119. Weir Group AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 120. Weir Group Recent Developments/Updates

Table 121. Weir Group Competitive Strengths & Weaknesses

Table 122. FLSmidth Basic Information, Manufacturing Base and Competitors

Table 123. FLSmidth Major Business

Table 124. FLSmidth AI in Mining Equipment Product and Services

Table 125. FLSmidth AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 126. FLSmidth Recent Developments/Updates

Table 127. FLSmidth Competitive Strengths & Weaknesses

Table 128. Tenova TAKRAF Basic Information, Manufacturing Base and Competitors

Table 129. Tenova TAKRAF Major Business

Table 130. Tenova TAKRAF AI in Mining Equipment Product and Services

Table 131. Tenova TAKRAF AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 132. Tenova TAKRAF Recent Developments/Updates

Table 133. Tenova TAKRAF Competitive Strengths & Weaknesses

Table 134. Doosan Basic Information, Manufacturing Base and Competitors

Table 135. Doosan Major Business

Table 136. Doosan AI in Mining Equipment Product and Services

Table 137. Doosan AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 138. Doosan Recent Developments/Updates

Table 139. Doosan Competitive Strengths & Weaknesses

Table 140. SANY Basic Information, Manufacturing Base and Competitors

Table 141. SANY Major Business

Table 142. SANY AI in Mining Equipment Product and Services

- Table 143. SANY AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 144. SANY Recent Developments/Updates
- Table 145. SANY Competitive Strengths & Weaknesses
- Table 146. NHI Basic Information, Manufacturing Base and Competitors
- Table 147. NHI Major Business
- Table 148. NHI AI in Mining Equipment Product and Services
- Table 149. NHI AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 150. NHI Recent Developments/Updates
- Table 151. NHI Competitive Strengths & Weaknesses
- Table 152. Furukawa Basic Information, Manufacturing Base and Competitors
- Table 153. Furukawa Major Business
- Table 154. Furukawa AI in Mining Equipment Product and Services
- Table 155. Furukawa AI in Mining Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 156. Furukawa Recent Developments/Updates
- Table 157. Furukawa Competitive Strengths & Weaknesses
- Table 158. Global Key Players of AI in Mining Equipment Upstream (Raw Materials)
- Table 159. Global AI in Mining Equipment Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. AI in Mining Equipment Picture

Figure 2. World AI in Mining Equipment Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AI in Mining Equipment Total Revenue (2021-2032) & (USD Million)

Figure 4. World AI in Mining Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World AI in Mining Equipment Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company AI in Mining Equipment Revenue (2021-2032) & (USD Million)

Figure 13. AI in Mining Equipment Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 16. World AI in Mining Equipment Consumption Value Market Share by Region (2021-2032)

Figure 17. United States AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 18. China AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 23. India AI in Mining Equipment Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of AI in Mining Equipment by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for AI in Mining Equipment Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for AI in Mining Equipment Markets in 2025

Figure 27. United States VS China: AI in Mining Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI in Mining Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World AI in Mining Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World AI in Mining Equipment Market Size Market Share by Type in 2025

Figure 31. Computer Vision

Figure 32. Predictive Maintenance

Figure 33. Edge AI

Figure 34. Digital Twins

Figure 35. World AI in Mining Equipment Market Size Market Share by Type (2021-2032)

Figure 36. World AI in Mining Equipment Market Size by Mining, (USD Million), 2021 & 2025 & 2032

Figure 37. World AI in Mining Equipment Market Size Market Share by Mining in 2025

Figure 38. Open-Pit Mining

Figure 39. Underground Mining

Figure 40. World AI in Mining Equipment Market Size Market Share by Mining (2021-2032)

Figure 41. World AI in Mining Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World AI in Mining Equipment Market Size Market Share by Application in 2025

Figure 43. Surface Mining Equipment

Figure 44. Underground Mining Equipment

Figure 45. Mining Drills & Breakers

Figure 46. Crushing, Pulverizing, & Screening Equipment

Figure 47. World AI in Mining Equipment Market Size Market Share by Application
(2021-2032)

Figure 48. AI in Mining Equipment Industrial Chain

Figure 49. Methodology

Figure 50. Research Process and Data Source

I would like to order

Product name: Global AI in Mining Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2CF09B60F2CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2CF09B60F2CEN.html>