

Global AI in Military Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global AI in Military market size was valued at USD 5710.7 million in 2023 and is forecast to a readjusted size of USD 13660 million by 2030 with a CAGR of 13.3% during review period.

Military applications of AI have become a prominent topic of interest in the field of artificial intelligence. With new ways of using AI constantly developing, it can be challenging to keep up with ways in which it can aid military operations. As AI becomes more essential, military dominance won't be defined by the size of an army, but by the performance of its algorithms.

Global key players of AI in Military include BAE Systems, Raytheon, L3Harris, Northrop Grumman, Leidos, etc. The top five players hold a share over 34%. North America is the largest market, has a share about 39%, followed by Europe and Asia-Pacific, with share 19% and 29%, separately. In terms of product type, Hardware is the largest segment, occupied for a share of 39%, and in terms of application, Warfare Platform has a share about 20 percent.

The Global Info Research report includes an overview of the development of the AI in Military industry chain, the market status of Warfare Platform (Hardware, Software), Cyber Security (Hardware, Software), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of AI in Military.

Regionally, the report analyzes the AI in Military markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global AI in

Military market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the AI in Military market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the AI in Military industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hardware, Software).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the AI in Military market.

Regional Analysis: The report involves examining the AI in Military market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the AI in Military market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to AI in Military:

Company Analysis: Report covers individual AI in Military players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards AI in Military This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Warfare Platform, Cyber

Security).

Technology Analysis: Report covers specific technologies relevant to AI in Military. It assesses the current state, advancements, and potential future developments in AI in Military areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the AI in Military market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

AI in Military market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Hardware

Software

Service

Market segment by Application

Warfare Platform

Cyber Security

Logistics and Transportation

Combat Simulation and Training

Command and Control

Information Processing

Others

Market segment by players, this report covers

BAE Systems

Raytheon

L3Harris

Northrop Grumman

Leidos

Lockheed Martin

General Dynamics

Thales

IBM

Rafael

Nvidia

SparkCognition

Charles River Analytics

C3 AI

Changsha Jingjia Microelectronics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI in Military product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI in Military, with revenue, gross margin and global market share of AI in Military from 2019 to 2024.

Chapter 3, the AI in Military competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and AI in Military market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI in Military.

Chapter 13, to describe AI in Military research findings and conclusion.

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