

Global AI In-car Asistant Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global AI In-car Asistant market size was valued at USD 5053.2 million in 2023 and is forecast to a readjusted size of USD 11350 million by 2030 with a CAGR of 12.2% during review period.

AI in-car assistants are voice-activated, AI-powered virtual assistants designed for use in cars. These assistants utilize natural language processing and speech recognition technology to understand and respond to driver commands, providing a range of services such as navigation, climate control, phone operations, and entertainment systems control.

Some AI in-car assistants also have advanced features like real-time traffic updates, email and text message readouts, and even emotional analysis, which can identify driver stress levels and recommend appropriate action.

AI in-car assistants can be integrated int

China and the United States are two leaders in AI industry. On the AI 100 list (2022) released by CB Insights, the number of companies in the United States ranks first, with more than 70 companies, followed by the United Kingdom, with 8 companies on the list. China and Canada both holds 5 companies on the list. According to data from the China Academy of Information and Communications Technology, the scale of China's core artificial intelligence industry reached ?508 billion in 2022, a year-on-year increase of 18%. From 2013 to November 2022, the cumulative number of patent applications for artificial intelligence inventions in the world reached 729,000, and the cumulative number of applications in China reached 389,000, accounting for 53.4%. However, the Global Artificial Intelligence Innovation Index Report 2021 released by the China

Institute of Scientific and Technological Information shows that the overall strength of the United States is still far ahead. The number of artificial intelligence companies in the United States is about 4,670, while China has only 880. China's data center is less than 1/77 of that of the United States.

The Global Info Research report includes an overview of the development of the AI In-car Assistant industry chain, the market status of Passenger Vehicles (Voice Recognition, Onboard Diagnostics), Commercial Vehicles (Voice Recognition, Onboard Diagnostics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of AI In-car Assistant.

Regionally, the report analyzes the AI In-car Assistant markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global AI In-car Assistant market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the AI In-car Assistant market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the AI In-car Assistant industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Voice Recognition, Onboard Diagnostics).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the AI In-car Assistant market.

Regional Analysis: The report involves examining the AI In-car Assistant market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour

to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the AI In-car Assistant market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to AI In-car Assistant:

Company Analysis: Report covers individual AI In-car Assistant players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards AI In-car Assistant. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicles, Commercial Vehicles).

Technology Analysis: Report covers specific technologies relevant to AI In-car Assistant. It assesses the current state, advancements, and potential future developments in AI In-car Assistant areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the AI In-car Assistant market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

AI In-car Assistant market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Voice Recognition

Onboard Diagnostics

Others

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Market segment by players, this report covers

Alexa

Alibaba

Allion Labs, Inc.

Artificial Solutions

Cerence

GenieTalk Pvt. Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI In-car Asistant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI In-car Asistant, with revenue, gross margin and global market share of AI In-car Asistant from 2019 to 2024.

Chapter 3, the AI In-car Asistant competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and AI In-car Asistant market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI In-car Asistant.

Chapter 13, to describe AI In-car Asistant research findings and conclusion.

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