

# Global AI in Blockchain Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global AI in Blockchain market size was valued at US\$ 741 million in 2025 and is forecast to a readjusted size of US\$ 3434 million by 2032 with a CAGR of 24.4% during review period.

AI in Blockchain refers to artificial intelligence capabilities natively embedded within blockchain systems, operating as integral components of protocols, smart contracts, or on-chain mechanisms to enable autonomous decision making, dynamic adjustment, and automated execution in on-chain environments. Distinct from AI for Blockchain, AI in Blockchain emphasizes deep coupling between AI logic and blockchain execution, with product forms typically manifested as on-chain agents, AI enhanced smart contracts, or protocol level modules. Architecturally, such systems combine on-chain rules and state machines with off-chain or hybrid model inference, alongside permissioning and constraint mechanisms such as limits, circuit breakers, and governance controls, supported by auditable logs and verification features. Key application scenarios include runtime monitoring and adaptive parameter control in DeFi protocols, automated on-chain asset and liquidity management, AI assisted proposal analysis and execution coordination in DAO governance, and optimization of network scheduling and fee mechanisms in public and modular blockchains. Development and deployment are primarily concentrated in regions with active Web3 and blockchain infrastructure ecosystems, including the United States, Europe, Singapore, and China.

AI in Blockchain is transitioning from an off chain auxiliary capability to a natively embedded component of blockchain systems, driven by the growing need for autonomy, real time decision making, and trust at the protocol level. As DeFi protocols, cross chain infrastructures, and DAO governance structures become more complex, reliance on human intervention or external analytics is increasingly insufficient. This shift is

accelerating the integration of AI into smart contracts, on chain agents, and protocol modules. Blockchain's programmable and settlement native nature provides clear execution boundaries and feedback loops for AI driven decisions, enabling on chain intelligence to play a differentiated role in automated asset management, dynamic parameter tuning, protocol governance, and risk response compared with traditional AI software.

Despite these opportunities, scaling AI in Blockchain presents substantial challenges. On chain environments impose strict requirements on determinism, verifiability, and security, while most AI models still face limitations in inference stability, explainability, and reproducibility, making trust in AI driven decisions a central concern. In addition, high on chain computation costs and limited execution resources constrain direct deployment of complex models, forcing trade offs among on chain inference, off chain inference, and hybrid architectures. Once agents are granted execution authority, tail risk events under extreme market conditions or compounded contract vulnerabilities can amplify systemic impact, which is why permissioning, formal verification, circuit breakers, and human in the loop governance are becoming foundational elements of AI in Blockchain design.

Downstream demand signals indicate a shift from experimental adoption to structural reliance. DeFi and Web3 protocol teams increasingly value native intelligence for runtime monitoring, automated incident response, and adaptive parameter control to improve protocol resilience and reduce cascading losses. DAO and on chain governance communities are exploring AI assisted proposal analysis, voting support, and execution coordination to address participation and efficiency constraints. At the infrastructure level, public chains and modular blockchain projects are assessing AI enabled mechanisms for network scheduling, fee optimization, and cross chain coordination. Overall, AI in Blockchain is evolving from a feature enhancement into a core system component, with long term value centered on improving stability, autonomy, and sustainability of on chain ecosystems rather than short term functional augmentation.

This report is a detailed and comprehensive analysis for global AI in Blockchain market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global AI in Blockchain market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI in Blockchain market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI in Blockchain market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI in Blockchain market shares of main players, in revenue (\$ Million), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI in Blockchain

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI in Blockchain market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chainalysis, TRM Labs, Elliptic, Nansen, Arkham Intelligence, OpenZeppelin, Trail of Bits, Quantstamp, Hacken, Halborn, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market segmentation**

AI in Blockchain market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Platform/Tools

Services

#### Market segment by Blockchain Environment

Public Blockchain

Permissioned Blockchain

Hybrid Blockchain

#### Market segment by Core AI Technique

Graph Machine Learning

Time Series and Statistical Learning

Large Language Models and Agents

Others

#### Market segment by Customer Type

Centralized Financial Platforms

DeFi and Web3 Protocol Teams

Enterprise and Consortium Networks

Others

### Market segment by Application

Smart Contract Security and Auditing

Compliance and Financial Crime Intelligence

Trading and Market Intelligence

Others

### Market segment by players, this report covers

Chainalysis

TRM Labs

Elliptic

Nansen

Arkham Intelligence

OpenZeppelin

Trail of Bits

Quantstamp

Hacken

Halborn

SlowMist

PeckShield

Beosin

Chengdu LianAn Tech Co., Ltd.

BlockSec

OKLink

Ant Group

Tencent

Baidu XuperChain

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe AI in Blockchain product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI in Blockchain, with revenue, gross margin, and global market share of AI in Blockchain from 2021 to 2026.

Chapter 3, the AI in Blockchain competitive situation, revenue, and global market share

of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI in Blockchain market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI in Blockchain.

Chapter 13, to describe AI in Blockchain research findings and conclusion.

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