

Global AI Image-assisted Diagnosis Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Image-assisted Diagnosis Software market size was valued at US\$ 4719 million in 2025 and is forecast to a readjusted size of US\$ 19136 million by 2032 with a CAGR of 22.0% during review period.

AI Image-assisted Diagnosis Software refers to regulated software systems that apply machine learning and deep neural networks to medical images?such as X-ray, CT, MRI, ultrasound, mammography, and digital pathology?to support clinical diagnosis. These solutions assist physicians by detecting abnormalities, segmenting organs or lesions, quantifying disease burden, prioritizing urgent cases, and providing diagnostic-level recommendations, while final clinical responsibility remains with licensed clinicians. Most products are commercialized as Software as a Medical Device (SaMD) or embedded within imaging equipment, and are integrated into PACS, RIS, or enterprise imaging platforms. Compared with general image analysis tools, image-assisted diagnosis software is more tightly regulated, more clinically validated, and more directly linked to diagnostic decision-making, making it a core segment within the broader artificial intelligence diagnostics market.

The market can be segmented by imaging modality (X-ray, CT, MRI, ultrasound, mammography, pathology), by diagnostic function level (detection, segmentation, classification, severity scoring, diagnostic recommendation), by clinical application (radiology, oncology, cardiology, neurology, women?s health, ophthalmology), by deployment model (on-premise, cloud SaaS, scanner-embedded, enterprise imaging platform), and by regulatory/commercial type (standalone SaMD, bundled software, clinical decision support).

Upstream participants include imaging equipment OEMs, detector and sensor suppliers, GPU and AI accelerator vendors, cloud infrastructure providers, and hospitals contributing annotated imaging datasets. Midstream consists of AI software developers that design, train, validate, and obtain regulatory clearance for diagnostic algorithms, often collaborating with academic centers. Downstream customers are hospitals, imaging centers, and integrated delivery networks, typically procuring solutions through enterprise IT budgets or bundled imaging system contracts.

Key cost components include data acquisition and labeling, algorithm development, clinical validation, regulatory approval, and continuous software updates. Due to software-centric economics, gross margins commonly range from 65% to 80%. Commercial transactions are dominated by subscription SaaS, per-study pricing, or multi-year enterprise licenses, frequently bundled with imaging hardware or PACS upgrades. Market trends include rapid regulatory approvals, consolidation through acquisitions, deeper OEM integration, expansion from radiology into multi-disciplinary diagnostics, and growing adoption driven by radiologist shortages and value-based care initiatives.

This report is a detailed and comprehensive analysis for global AI Image-assisted Diagnosis Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Image-assisted Diagnosis Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Image-assisted Diagnosis Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Image-assisted Diagnosis Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Image-assisted Diagnosis Software market shares of main players, in revenue

(\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Image-assisted Diagnosis Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Image-assisted Diagnosis Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Butterfly Network, Merative, Tempus, RetinAi, Nanox, Lunit, DiA Imaging, Subtle Medical, BrainMiner, GE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Image-assisted Diagnosis Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultrasound Image

Radiographic Image

Radiation Therapy

Pathological Analysis

Endoscopic Image

Market segment by Regulatory & Commercial Type

Standalone SaMD (FDA/CE cleared)

Bundled with Imaging Equipment

Others

Market segment by Deployment & Integration

On-prem

Cloud SaaS

Edge / Embedded

Hybrid

Others

Market segment by Application

Hospital

Ambulatory Surgery Center

Market segment by players, this report covers

Butterfly Network

Merative

Tempus

RetinAi

Nanox

Lunit

DiA Imaging

Subtle Medical

BrainMiner

GE

Siemens

Aidoc

Imagen Technologies, Inc.

VUNO, Inc.

Digital Diagnostics

NeuraSignal

Riverain Technologies, LLC

Philips

Microsoft

Viz.ai

RapidAI

Canon Medical

Enlitic

BioMind

ANNALISE-AI PTY LTD

icometrix

KONFOONG BIOTECH INTERNATIONAL CO., LTD?KFBIO?

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Image-assisted Diagnosis Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Image-assisted Diagnosis Software, with revenue, gross margin, and global market share of AI Image-assisted Diagnosis Software from 2021 to 2026.

Chapter 3, the AI Image-assisted Diagnosis Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Image-assisted Diagnosis Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Image-assisted Diagnosis Software.

Chapter 13, to describe AI Image-assisted Diagnosis Software research findings and conclusion.

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