

Global AI Home Security Camera Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Home Security Camera market size is expected to reach \$ 915 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

An AI Home Security Camera is a specialized network IP camera that performs advanced analytical functions using artificial intelligence, such as person detection, vehicle detection, face detection, and object classification. Unlike traditional surveillance cameras that simply record video, AI home security cameras incorporate on-device or cloud-based AI algorithms to intelligently analyze visual data in real-time. These cameras can distinguish between people, vehicles, animals, and environmental motion, drastically reducing false alarms and enhancing situational awareness. AI home security cameras are designed primarily for residential use, offering features such as remote viewing via mobile apps, two-way voice communication, smart alerts, and integration with broader smart home ecosystems. They are available in various form factors including indoor cameras, outdoor cameras, doorbell cameras, and 360-degree panoramic cameras. The global average selling price for AI home security cameras is approximately US\$45 per unit. The average sales volume in the base year is estimated at 8,711k units. The industry average gross margin is approximately 30%-45%. The upstream segment includes manufacturers of image sensors (CMOS), AI processors/chips, lenses, communication modules, and other electronic components. The midstream segment comprises camera manufacturers and system integrators that design, assemble, and distribute finished AI home security camera products. The downstream segment encompasses residential households, smart home users, and property managers who utilize these cameras for home security monitoring, pet surveillance, and package delivery verification.

The AI Home Security Camera market is undergoing rapid transformation driven by the

convergence of increasing security concerns, technological innovation, and evolving consumer expectations. The industry is witnessing a fundamental shift from traditional passive video recording to intelligent, proactive surveillance systems that can analyze, interpret, and respond to visual data in real-time.

The rise in property crimes and security concerns is a primary market driver. According to industry data, homes without security systems are 300% more likely to be targeted by burglars. Approximately 26% of U.S. consumers considered purchasing a home security camera in 2025, and about 42% of U.S. households have installed video surveillance systems. The increasing crime rates in urban areas, coupled with growing awareness of home security importance, have created sustained demand for smart surveillance solutions. The global smart home security camera market is expected to grow from US\$68.7 billion in 2025 to US\$72.9 billion in 2026.

Technological innovation is fundamentally reshaping the product landscape. The integration of edge-based AI processing is enabling cameras to perform real-time analytics directly on the device, reducing latency, enhancing privacy, and minimizing cloud dependency. AI object recognition has become a standard feature in mid-range and high-end cameras, enabling differentiation between people, vehicles, animals, and parcels. Advanced features such as facial recognition, behavioral analytics, and license plate recognition are increasingly being deployed in residential settings. The development of active deterrence capabilities, where cameras can detect a person, trigger warning lights, sound a siren, and notify the homeowner in real-time, represents a significant evolution in home security functionality. The adoption of cloud-based storage, edge computing, and 4K resolution is further enhancing the capabilities and appeal of AI home security cameras.

This report studies the global AI Home Security Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Home Security Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Home Security Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Home Security Camera total production and demand, 2021-2032, (K Units)

Global AI Home Security Camera total production value, 2021-2032, (USD Million)

Global AI Home Security Camera Supply, Demand and Key Producers, 2026-2032

Global AI Home Security Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Home Security Camera consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Home Security Camera domestic production, consumption, key domestic manufacturers and share

Global AI Home Security Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Home Security Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Home Security Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Home Security Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hikvision, Dahua Technology, Huawei, Xiaomi, Ezviz (Hikvision), ZTE, Uniview, Honeywell Security, Cisco Meraki, Bosch Security Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Home Security Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Home Security Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Home Security Camera Market, Segmentation by Type:

Indoor Cameras

Outdoor Cameras

Global AI Home Security Camera Market, Segmentation by Resolution:

1080P (Full HD)

2K (QHD)

4K (Ultra HD)

Global AI Home Security Camera Market, Segmentation by Connectivity:

Wi-Fi Connected

Wired (Ethernet)

4G/5G Cellular

Bluetooth / Mesh

Global AI Home Security Camera Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Hikvision

Dahua Technology

Huawei

Xiaomi

Ezviz (Hikvision)

ZTE

Uniview

Honeywell Security

Cisco Meraki

Bosch Security Systems

Axis Communications (Canon)

Hanwha Vision

Panasonic

Sony

Canon

Pelco (Motorola Solutions)

Verkada

Arlo Technologies

Ring (Amazon)

Simshine Intelligent Technology

Key Questions Answered:

1. How big is the global AI Home Security Camera market?
2. What is the demand of the global AI Home Security Camera market?
3. What is the year over year growth of the global AI Home Security Camera market?
4. What is the production and production value of the global AI Home Security Camera market?
5. Who are the key producers in the global AI Home Security Camera market?
6. What are the growth factors driving the market demand?

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