

# Global AI Hardware Infrastructure Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB0846AC383DEN.html>

Date: June 2026

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: GB0846AC383DEN

## Abstracts

According to our (Global Info Research) latest study, the global AI Hardware Infrastructure market size was valued at US\$ 151439 million in 2025 and is forecast to a readjusted size of US\$ 603144 million by 2032 with a CAGR of 22.5% during review period.

AI hardware infrastructure refers to the underlying physical computing resources and supporting systems required to enable artificial intelligence workloads, including AI servers, GPUs/ASIC chips, data centers, storage systems, high-speed networking, power supply, and cooling technologies. Centered around high-performance computing (HPC), this infrastructure delivers massive parallel processing capabilities to support AI training, inference, and large-scale data processing, especially for deep learning and generative AI applications. The AI hardware infrastructure industry chain consists of upstream, midstream, and downstream segments. Upstream includes semiconductor companies producing GPUs, CPUs, ASICs, FPGAs, high-bandwidth memory (HBM), optical modules, and power management chips?this segment has the highest technical barriers and value concentration. Midstream involves system integration, including AI server manufacturers, OEM/ODM providers, networking equipment suppliers (e.g., high-speed switches), and data center builders/operators. Downstream includes end users such as cloud providers, internet companies, financial institutions, industrial enterprises, and governments. With the rise of generative AI, the industry follows a ?compute ? model ? application? chain, where chips are the bottleneck, system integration is the competitive differentiator, and downstream demand drives cyclical growth.

This report is a detailed and comprehensive analysis for global AI Hardware Infrastructure market. Both quantitative and qualitative analyses are presented by

company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global AI Hardware Infrastructure market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Hardware Infrastructure market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Hardware Infrastructure market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Hardware Infrastructure market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Hardware Infrastructure

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Hardware Infrastructure market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA, AMD, Intel, TSMC, Samsung Electronics, Qualcomm, Huawei, Foxconn, Arista Networks, Dell Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market segmentation

AI Hardware Infrastructure market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

AI Chips

AI Servers

Others

### Market segment by Deployment

On-premise

Cloud-based

Others

### Market segment by Application

Internet

Finance

Manufacturing

Healthcare

Others

Market segment by players, this report covers

NVIDIA

AMD

Intel

TSMC

Samsung Electronics

Qualcomm

Huawei

Foxconn

Arista Networks

Dell Technologies

HPE

Cisco

Broadcom

Super Micro Computer

Inspur

Lenovo

Alibaba Cloud

Tencent Cloud

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Hardware Infrastructure product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Hardware Infrastructure, with revenue, gross margin, and global market share of AI Hardware Infrastructure from 2021 to 2026.

Chapter 3, the AI Hardware Infrastructure competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Hardware Infrastructure market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Hardware Infrastructure.

Chapter 13, to describe AI Hardware Infrastructure research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Classification of AI Hardware Infrastructure by Type

##### 1.3.1 Overview: Global AI Hardware Infrastructure Market Size by Type: 2021 Versus 2025 Versus 2032

##### 1.3.2 Global AI Hardware Infrastructure Consumption Value Market Share by Type in 2025

##### 1.3.3 AI Chips

##### 1.3.4 AI Servers

##### 1.3.5 Others

#### 1.4 Classification of AI Hardware Infrastructure by Deployment

##### 1.4.1 Overview: Global AI Hardware Infrastructure Market Size by Deployment: 2021 Versus 2025 Versus 2032

##### 1.4.2 Global AI Hardware Infrastructure Consumption Value Market Share by Deployment in 2025

##### 1.4.3 On-premise

##### 1.4.4 Cloud-based

##### 1.4.5 Others

#### 1.5 Global AI Hardware Infrastructure Market by Application

##### 1.5.1 Overview: Global AI Hardware Infrastructure Market Size by Application: 2021 Versus 2025 Versus 2032

##### 1.5.2 Internet

##### 1.5.3 Finance

##### 1.5.4 Manufacturing

##### 1.5.5 Healthcare

##### 1.5.6 Others

#### 1.6 Global AI Hardware Infrastructure Market Size & Forecast

#### 1.7 Global AI Hardware Infrastructure Market Size and Forecast by Region

##### 1.7.1 Global AI Hardware Infrastructure Market Size by Region: 2021 VS 2025 VS 2032

##### 1.7.2 Global AI Hardware Infrastructure Market Size by Region, (2021-2032)

##### 1.7.3 North America AI Hardware Infrastructure Market Size and Prospect (2021-2032)

##### 1.7.4 Europe AI Hardware Infrastructure Market Size and Prospect (2021-2032)

##### 1.7.5 Asia-Pacific AI Hardware Infrastructure Market Size and Prospect (2021-2032)

##### 1.7.6 South America AI Hardware Infrastructure Market Size and Prospect

(2021-2032)

1.7.7 Middle East & Africa AI Hardware Infrastructure Market Size and Prospect

(2021-2032)

## **2 COMPANY PROFILES**

### **2.1 NVIDIA**

2.1.1 NVIDIA Details

2.1.2 NVIDIA Major Business

2.1.3 NVIDIA AI Hardware Infrastructure Product and Solutions

2.1.4 NVIDIA AI Hardware Infrastructure Revenue, Gross Margin and Market Share

(2021-2026)

2.1.5 NVIDIA Recent Developments and Future Plans

### **2.2 AMD**

2.2.1 AMD Details

2.2.2 AMD Major Business

2.2.3 AMD AI Hardware Infrastructure Product and Solutions

2.2.4 AMD AI Hardware Infrastructure Revenue, Gross Margin and Market Share

(2021-2026)

2.2.5 AMD Recent Developments and Future Plans

### **2.3 Intel**

2.3.1 Intel Details

2.3.2 Intel Major Business

2.3.3 Intel AI Hardware Infrastructure Product and Solutions

2.3.4 Intel AI Hardware Infrastructure Revenue, Gross Margin and Market Share

(2021-2026)

2.3.5 Intel Recent Developments and Future Plans

### **2.4 TSMC**

2.4.1 TSMC Details

2.4.2 TSMC Major Business

2.4.3 TSMC AI Hardware Infrastructure Product and Solutions

2.4.4 TSMC AI Hardware Infrastructure Revenue, Gross Margin and Market Share

(2021-2026)

2.4.5 TSMC Recent Developments and Future Plans

### **2.5 Samsung Electronics**

2.5.1 Samsung Electronics Details

2.5.2 Samsung Electronics Major Business

2.5.3 Samsung Electronics AI Hardware Infrastructure Product and Solutions

2.5.4 Samsung Electronics AI Hardware Infrastructure Revenue, Gross Margin and

## Market Share (2021-2026)

### 2.5.5 Samsung Electronics Recent Developments and Future Plans

## 2.6 Qualcomm

### 2.6.1 Qualcomm Details

### 2.6.2 Qualcomm Major Business

### 2.6.3 Qualcomm AI Hardware Infrastructure Product and Solutions

### 2.6.4 Qualcomm AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)

### 2.6.5 Qualcomm Recent Developments and Future Plans

## 2.7 Huawei

### 2.7.1 Huawei Details

### 2.7.2 Huawei Major Business

### 2.7.3 Huawei AI Hardware Infrastructure Product and Solutions

### 2.7.4 Huawei AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Huawei Recent Developments and Future Plans

## 2.8 Foxconn

### 2.8.1 Foxconn Details

### 2.8.2 Foxconn Major Business

### 2.8.3 Foxconn AI Hardware Infrastructure Product and Solutions

### 2.8.4 Foxconn AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Foxconn Recent Developments and Future Plans

## 2.9 Arista Networks

### 2.9.1 Arista Networks Details

### 2.9.2 Arista Networks Major Business

### 2.9.3 Arista Networks AI Hardware Infrastructure Product and Solutions

### 2.9.4 Arista Networks AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Arista Networks Recent Developments and Future Plans

## 2.10 Dell Technologies

### 2.10.1 Dell Technologies Details

### 2.10.2 Dell Technologies Major Business

### 2.10.3 Dell Technologies AI Hardware Infrastructure Product and Solutions

### 2.10.4 Dell Technologies AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Dell Technologies Recent Developments and Future Plans

## 2.11 HPE

### 2.11.1 HPE Details

- 2.11.2 HPE Major Business
- 2.11.3 HPE AI Hardware Infrastructure Product and Solutions
- 2.11.4 HPE AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 HPE Recent Developments and Future Plans
- 2.12 Cisco
  - 2.12.1 Cisco Details
  - 2.12.2 Cisco Major Business
  - 2.12.3 Cisco AI Hardware Infrastructure Product and Solutions
  - 2.12.4 Cisco AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Cisco Recent Developments and Future Plans
- 2.13 Broadcom
  - 2.13.1 Broadcom Details
  - 2.13.2 Broadcom Major Business
  - 2.13.3 Broadcom AI Hardware Infrastructure Product and Solutions
  - 2.13.4 Broadcom AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Broadcom Recent Developments and Future Plans
- 2.14 Super Micro Computer
  - 2.14.1 Super Micro Computer Details
  - 2.14.2 Super Micro Computer Major Business
  - 2.14.3 Super Micro Computer AI Hardware Infrastructure Product and Solutions
  - 2.14.4 Super Micro Computer AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Super Micro Computer Recent Developments and Future Plans
- 2.15 Inspur
  - 2.15.1 Inspur Details
  - 2.15.2 Inspur Major Business
  - 2.15.3 Inspur AI Hardware Infrastructure Product and Solutions
  - 2.15.4 Inspur AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Inspur Recent Developments and Future Plans
- 2.16 Lenovo
  - 2.16.1 Lenovo Details
  - 2.16.2 Lenovo Major Business
  - 2.16.3 Lenovo AI Hardware Infrastructure Product and Solutions
  - 2.16.4 Lenovo AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)

- 2.16.5 Lenovo Recent Developments and Future Plans
- 2.17 Alibaba Cloud
  - 2.17.1 Alibaba Cloud Details
  - 2.17.2 Alibaba Cloud Major Business
  - 2.17.3 Alibaba Cloud AI Hardware Infrastructure Product and Solutions
  - 2.17.4 Alibaba Cloud AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
  - 2.17.5 Alibaba Cloud Recent Developments and Future Plans
- 2.18 Tencent Cloud
  - 2.18.1 Tencent Cloud Details
  - 2.18.2 Tencent Cloud Major Business
  - 2.18.3 Tencent Cloud AI Hardware Infrastructure Product and Solutions
  - 2.18.4 Tencent Cloud AI Hardware Infrastructure Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Tencent Cloud Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

- 3.1 Global AI Hardware Infrastructure Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
  - 3.2.1 Market Share of AI Hardware Infrastructure by Company Revenue
  - 3.2.2 Top 3 AI Hardware Infrastructure Players Market Share in 2025
  - 3.2.3 Top 6 AI Hardware Infrastructure Players Market Share in 2025
- 3.3 AI Hardware Infrastructure Market: Overall Company Footprint Analysis
  - 3.3.1 AI Hardware Infrastructure Market: Region Footprint
  - 3.3.2 AI Hardware Infrastructure Market: Company Product Type Footprint
  - 3.3.3 AI Hardware Infrastructure Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY TYPE**

- 4.1 Global AI Hardware Infrastructure Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global AI Hardware Infrastructure Market Forecast by Type (2027-2032)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global AI Hardware Infrastructure Consumption Value Market Share by Application

(2021-2026)

## 5.2 Global AI Hardware Infrastructure Market Forecast by Application (2027-2032)

## 6 NORTH AMERICA

### 6.1 North America AI Hardware Infrastructure Consumption Value by Type (2021-2032)

### 6.2 North America AI Hardware Infrastructure Market Size by Application (2021-2032)

### 6.3 North America AI Hardware Infrastructure Market Size by Country

#### 6.3.1 North America AI Hardware Infrastructure Consumption Value by Country (2021-2032)

##### 6.3.2 United States AI Hardware Infrastructure Market Size and Forecast (2021-2032)

##### 6.3.3 Canada AI Hardware Infrastructure Market Size and Forecast (2021-2032)

##### 6.3.4 Mexico AI Hardware Infrastructure Market Size and Forecast (2021-2032)

## 7 EUROPE

### 7.1 Europe AI Hardware Infrastructure Consumption Value by Type (2021-2032)

### 7.2 Europe AI Hardware Infrastructure Consumption Value by Application (2021-2032)

### 7.3 Europe AI Hardware Infrastructure Market Size by Country

#### 7.3.1 Europe AI Hardware Infrastructure Consumption Value by Country (2021-2032)

#### 7.3.2 Germany AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 7.3.3 France AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 7.3.4 United Kingdom AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 7.3.5 Russia AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 7.3.6 Italy AI Hardware Infrastructure Market Size and Forecast (2021-2032)

## 8 ASIA-PACIFIC

### 8.1 Asia-Pacific AI Hardware Infrastructure Consumption Value by Type (2021-2032)

### 8.2 Asia-Pacific AI Hardware Infrastructure Consumption Value by Application (2021-2032)

### 8.3 Asia-Pacific AI Hardware Infrastructure Market Size by Region

#### 8.3.1 Asia-Pacific AI Hardware Infrastructure Consumption Value by Region (2021-2032)

#### 8.3.2 China AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 8.3.3 Japan AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 8.3.4 South Korea AI Hardware Infrastructure Market Size and Forecast (2021-2032)

#### 8.3.5 India AI Hardware Infrastructure Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia AI Hardware Infrastructure Market Size and Forecast  
(2021-2032)

8.3.7 Australia AI Hardware Infrastructure Market Size and Forecast (2021-2032)

## **9 SOUTH AMERICA**

9.1 South America AI Hardware Infrastructure Consumption Value by Type (2021-2032)

9.2 South America AI Hardware Infrastructure Consumption Value by Application  
(2021-2032)

9.3 South America AI Hardware Infrastructure Market Size by Country

9.3.1 South America AI Hardware Infrastructure Consumption Value by Country  
(2021-2032)

9.3.2 Brazil AI Hardware Infrastructure Market Size and Forecast (2021-2032)

9.3.3 Argentina AI Hardware Infrastructure Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa AI Hardware Infrastructure Consumption Value by Type  
(2021-2032)

10.2 Middle East & Africa AI Hardware Infrastructure Consumption Value by Application  
(2021-2032)

10.3 Middle East & Africa AI Hardware Infrastructure Market Size by Country

10.3.1 Middle East & Africa AI Hardware Infrastructure Consumption Value by Country  
(2021-2032)

10.3.2 Turkey AI Hardware Infrastructure Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia AI Hardware Infrastructure Market Size and Forecast (2021-2032)

10.3.4 UAE AI Hardware Infrastructure Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

11.1 AI Hardware Infrastructure Market Drivers

11.2 AI Hardware Infrastructure Market Restraints

11.3 AI Hardware Infrastructure Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 AI Hardware Infrastructure Industry Chain

12.2 AI Hardware Infrastructure Upstream Analysis

12.3 AI Hardware Infrastructure Midstream Analysis

12.4 AI Hardware Infrastructure Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global AI Hardware Infrastructure Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global AI Hardware Infrastructure Consumption Value by Deployment, (USD Million), 2021 & 2025 & 2032

Table 3. Global AI Hardware Infrastructure Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Global AI Hardware Infrastructure Consumption Value by Region (2021-2026) & (USD Million)

Table 5. Global AI Hardware Infrastructure Consumption Value by Region (2027-2032) & (USD Million)

Table 6. NVIDIA Company Information, Head Office, and Major Competitors

Table 7. NVIDIA Major Business

Table 8. NVIDIA AI Hardware Infrastructure Product and Solutions

Table 9. NVIDIA AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. NVIDIA Recent Developments and Future Plans

Table 11. AMD Company Information, Head Office, and Major Competitors

Table 12. AMD Major Business

Table 13. AMD AI Hardware Infrastructure Product and Solutions

Table 14. AMD AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. AMD Recent Developments and Future Plans

Table 16. Intel Company Information, Head Office, and Major Competitors

Table 17. Intel Major Business

Table 18. Intel AI Hardware Infrastructure Product and Solutions

Table 19. Intel AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. TSMC Company Information, Head Office, and Major Competitors

Table 21. TSMC Major Business

Table 22. TSMC AI Hardware Infrastructure Product and Solutions

Table 23. TSMC AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. TSMC Recent Developments and Future Plans

Table 25. Samsung Electronics Company Information, Head Office, and Major Competitors

Table 26. Samsung Electronics Major Business

Table 27. Samsung Electronics AI Hardware Infrastructure Product and Solutions

Table 28. Samsung Electronics AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Samsung Electronics Recent Developments and Future Plans

Table 30. Qualcomm Company Information, Head Office, and Major Competitors

Table 31. Qualcomm Major Business

Table 32. Qualcomm AI Hardware Infrastructure Product and Solutions

Table 33. Qualcomm AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Qualcomm Recent Developments and Future Plans

Table 35. Huawei Company Information, Head Office, and Major Competitors

Table 36. Huawei Major Business

Table 37. Huawei AI Hardware Infrastructure Product and Solutions

Table 38. Huawei AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Huawei Recent Developments and Future Plans

Table 40. Foxconn Company Information, Head Office, and Major Competitors

Table 41. Foxconn Major Business

Table 42. Foxconn AI Hardware Infrastructure Product and Solutions

Table 43. Foxconn AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Foxconn Recent Developments and Future Plans

Table 45. Arista Networks Company Information, Head Office, and Major Competitors

Table 46. Arista Networks Major Business

Table 47. Arista Networks AI Hardware Infrastructure Product and Solutions

Table 48. Arista Networks AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Arista Networks Recent Developments and Future Plans

Table 50. Dell Technologies Company Information, Head Office, and Major Competitors

Table 51. Dell Technologies Major Business

Table 52. Dell Technologies AI Hardware Infrastructure Product and Solutions

Table 53. Dell Technologies AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Dell Technologies Recent Developments and Future Plans

Table 55. HPE Company Information, Head Office, and Major Competitors

Table 56. HPE Major Business

Table 57. HPE AI Hardware Infrastructure Product and Solutions

Table 58. HPE AI Hardware Infrastructure Revenue (USD Million), Gross Margin and

## Market Share (2021-2026)

Table 59. HPE Recent Developments and Future Plans

Table 60. Cisco Company Information, Head Office, and Major Competitors

Table 61. Cisco Major Business

Table 62. Cisco AI Hardware Infrastructure Product and Solutions

Table 63. Cisco AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Cisco Recent Developments and Future Plans

Table 65. Broadcom Company Information, Head Office, and Major Competitors

Table 66. Broadcom Major Business

Table 67. Broadcom AI Hardware Infrastructure Product and Solutions

Table 68. Broadcom AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Broadcom Recent Developments and Future Plans

Table 70. Super Micro Computer Company Information, Head Office, and Major Competitors

Table 71. Super Micro Computer Major Business

Table 72. Super Micro Computer AI Hardware Infrastructure Product and Solutions

Table 73. Super Micro Computer AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Super Micro Computer Recent Developments and Future Plans

Table 75. Inspur Company Information, Head Office, and Major Competitors

Table 76. Inspur Major Business

Table 77. Inspur AI Hardware Infrastructure Product and Solutions

Table 78. Inspur AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Inspur Recent Developments and Future Plans

Table 80. Lenovo Company Information, Head Office, and Major Competitors

Table 81. Lenovo Major Business

Table 82. Lenovo AI Hardware Infrastructure Product and Solutions

Table 83. Lenovo AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Lenovo Recent Developments and Future Plans

Table 85. Alibaba Cloud Company Information, Head Office, and Major Competitors

Table 86. Alibaba Cloud Major Business

Table 87. Alibaba Cloud AI Hardware Infrastructure Product and Solutions

Table 88. Alibaba Cloud AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Alibaba Cloud Recent Developments and Future Plans

Table 90. Tencent Cloud Company Information, Head Office, and Major Competitors

Table 91. Tencent Cloud Major Business

Table 92. Tencent Cloud AI Hardware Infrastructure Product and Solutions

Table 93. Tencent Cloud AI Hardware Infrastructure Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Tencent Cloud Recent Developments and Future Plans

Table 95. Global AI Hardware Infrastructure Revenue (USD Million) by Players (2021-2026)

Table 96. Global AI Hardware Infrastructure Revenue Share by Players (2021-2026)

Table 97. Breakdown of AI Hardware Infrastructure by Company Type (Tier 1, Tier 2, and Tier 3)

Table 98. Market Position of Players in AI Hardware Infrastructure, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office of Key AI Hardware Infrastructure Players

Table 100. AI Hardware Infrastructure Market: Company Product Type Footprint

Table 101. AI Hardware Infrastructure Market: Company Product Application Footprint

Table 102. AI Hardware Infrastructure New Market Entrants and Barriers to Market Entry

Table 103. AI Hardware Infrastructure Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global AI Hardware Infrastructure Consumption Value (USD Million) by Type (2021-2026)

Table 105. Global AI Hardware Infrastructure Consumption Value Share by Type (2021-2026)

Table 106. Global AI Hardware Infrastructure Consumption Value Forecast by Type (2027-2032)

Table 107. Global AI Hardware Infrastructure Consumption Value by Application (2021-2026)

Table 108. Global AI Hardware Infrastructure Consumption Value Forecast by Application (2027-2032)

Table 109. North America AI Hardware Infrastructure Consumption Value by Type (2021-2026) & (USD Million)

Table 110. North America AI Hardware Infrastructure Consumption Value by Type (2027-2032) & (USD Million)

Table 111. North America AI Hardware Infrastructure Consumption Value by Application (2021-2026) & (USD Million)

Table 112. North America AI Hardware Infrastructure Consumption Value by Application (2027-2032) & (USD Million)

Table 113. North America AI Hardware Infrastructure Consumption Value by Country

(2021-2026) & (USD Million)

Table 114. North America AI Hardware Infrastructure Consumption Value by Country  
(2027-2032) & (USD Million)

Table 115. Europe AI Hardware Infrastructure Consumption Value by Type (2021-2026)  
& (USD Million)

Table 116. Europe AI Hardware Infrastructure Consumption Value by Type (2027-2032)  
& (USD Million)

Table 117. Europe AI Hardware Infrastructure Consumption Value by Application  
(2021-2026) & (USD Million)

Table 118. Europe AI Hardware Infrastructure Consumption Value by Application  
(2027-2032) & (USD Million)

Table 119. Europe AI Hardware Infrastructure Consumption Value by Country  
(2021-2026) & (USD Million)

Table 120. Europe AI Hardware Infrastructure Consumption Value by Country  
(2027-2032) & (USD Million)

Table 121. Asia-Pacific AI Hardware Infrastructure Consumption Value by Type  
(2021-2026) & (USD Million)

Table 122. Asia-Pacific AI Hardware Infrastructure Consumption Value by Type  
(2027-2032) & (USD Million)

Table 123. Asia-Pacific AI Hardware Infrastructure Consumption Value by Application  
(2021-2026) & (USD Million)

Table 124. Asia-Pacific AI Hardware Infrastructure Consumption Value by Application  
(2027-2032) & (USD Million)

Table 125. Asia-Pacific AI Hardware Infrastructure Consumption Value by Region  
(2021-2026) & (USD Million)

Table 126. Asia-Pacific AI Hardware Infrastructure Consumption Value by Region  
(2027-2032) & (USD Million)

Table 127. South America AI Hardware Infrastructure Consumption Value by Type  
(2021-2026) & (USD Million)

Table 128. South America AI Hardware Infrastructure Consumption Value by Type  
(2027-2032) & (USD Million)

Table 129. South America AI Hardware Infrastructure Consumption Value by  
Application (2021-2026) & (USD Million)

Table 130. South America AI Hardware Infrastructure Consumption Value by  
Application (2027-2032) & (USD Million)

Table 131. South America AI Hardware Infrastructure Consumption Value by Country  
(2021-2026) & (USD Million)

Table 132. South America AI Hardware Infrastructure Consumption Value by Country  
(2027-2032) & (USD Million)

Table 133. Middle East & Africa AI Hardware Infrastructure Consumption Value by Type (2021-2026) & (USD Million)

Table 134. Middle East & Africa AI Hardware Infrastructure Consumption Value by Type (2027-2032) & (USD Million)

Table 135. Middle East & Africa AI Hardware Infrastructure Consumption Value by Application (2021-2026) & (USD Million)

Table 136. Middle East & Africa AI Hardware Infrastructure Consumption Value by Application (2027-2032) & (USD Million)

Table 137. Middle East & Africa AI Hardware Infrastructure Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Middle East & Africa AI Hardware Infrastructure Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Global Key Players of AI Hardware Infrastructure Upstream (Raw Materials)

Table 140. Global AI Hardware Infrastructure Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. AI Hardware Infrastructure Picture

Figure 2. Global AI Hardware Infrastructure Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global AI Hardware Infrastructure Consumption Value Market Share by Type in 2025

Figure 4. AI Chips

Figure 5. AI Servers

Figure 6. Others

Figure 7. Global AI Hardware Infrastructure Consumption Value by Deployment, (USD Million), 2021 & 2025 & 2032

Figure 8. Global AI Hardware Infrastructure Consumption Value Market Share by Deployment in 2025

Figure 9. On-premise

Figure 10. Cloud-based

Figure 11. Others

Figure 12. Global AI Hardware Infrastructure Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 13. AI Hardware Infrastructure Consumption Value Market Share by Application in 2025

Figure 14. Internet Picture

Figure 15. Finance Picture

Figure 16. Manufacturing Picture

Figure 17. Healthcare Picture

Figure 18. Others Picture

Figure 19. Global AI Hardware Infrastructure Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 20. Global AI Hardware Infrastructure Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 21. Global Market AI Hardware Infrastructure Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 22. Global AI Hardware Infrastructure Consumption Value Market Share by Region (2021-2032)

Figure 23. Global AI Hardware Infrastructure Consumption Value Market Share by Region in 2025

Figure 24. North America AI Hardware Infrastructure Consumption Value (2021-2032) &

(USD Million)

Figure 25. Europe AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 26. Asia-Pacific AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 27. South America AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 29. Company Three Recent Developments and Future Plans

Figure 30. Global AI Hardware Infrastructure Revenue Share by Players in 2025

Figure 31. AI Hardware Infrastructure Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 32. Market Share of AI Hardware Infrastructure by Player Revenue in 2025

Figure 33. Top 3 AI Hardware Infrastructure Players Market Share in 2025

Figure 34. Top 6 AI Hardware Infrastructure Players Market Share in 2025

Figure 35. Global AI Hardware Infrastructure Consumption Value Share by Type (2021-2026)

Figure 36. Global AI Hardware Infrastructure Market Share Forecast by Type (2027-2032)

Figure 37. Global AI Hardware Infrastructure Consumption Value Share by Application (2021-2026)

Figure 38. Global AI Hardware Infrastructure Market Share Forecast by Application (2027-2032)

Figure 39. North America AI Hardware Infrastructure Consumption Value Market Share by Type (2021-2032)

Figure 40. North America AI Hardware Infrastructure Consumption Value Market Share by Application (2021-2032)

Figure 41. North America AI Hardware Infrastructure Consumption Value Market Share by Country (2021-2032)

Figure 42. United States AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 43. Canada AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 44. Mexico AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 45. Europe AI Hardware Infrastructure Consumption Value Market Share by Type (2021-2032)

Figure 46. Europe AI Hardware Infrastructure Consumption Value Market Share by

Application (2021-2032)

Figure 47. Europe AI Hardware Infrastructure Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 49. France AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific AI Hardware Infrastructure Consumption Value Market Share by Type (2021-2032)

Figure 54. Asia-Pacific AI Hardware Infrastructure Consumption Value Market Share by Application (2021-2032)

Figure 55. Asia-Pacific AI Hardware Infrastructure Consumption Value Market Share by Region (2021-2032)

Figure 56. China AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 57. Japan AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 58. South Korea AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 59. India AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 60. Southeast Asia AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 61. Australia AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 62. South America AI Hardware Infrastructure Consumption Value Market Share by Type (2021-2032)

Figure 63. South America AI Hardware Infrastructure Consumption Value Market Share by Application (2021-2032)

Figure 64. South America AI Hardware Infrastructure Consumption Value Market Share by Country (2021-2032)

Figure 65. Brazil AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 66. Argentina AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 67. Middle East & Africa AI Hardware Infrastructure Consumption Value Market Share by Type (2021-2032)

Figure 68. Middle East & Africa AI Hardware Infrastructure Consumption Value Market Share by Application (2021-2032)

Figure 69. Middle East & Africa AI Hardware Infrastructure Consumption Value Market Share by Country (2021-2032)

Figure 70. Turkey AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 71. Saudi Arabia AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 72. UAE AI Hardware Infrastructure Consumption Value (2021-2032) & (USD Million)

Figure 73. AI Hardware Infrastructure Market Drivers

Figure 74. AI Hardware Infrastructure Market Restraints

Figure 75. AI Hardware Infrastructure Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. AI Hardware Infrastructure Industrial Chain

Figure 78. Methodology

Figure 79. Research Process and Data Source

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