

Global AI Hair Transplant Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Hair Transplant Robots market size is expected to reach \$ 94.00 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

AI hair transplant robots are robotic-assisted hair restoration systems that integrate robotic arm control, medical imaging, artificial intelligence algorithms, 3D modeling, and dedicated surgical instruments. They are used in FUE procedures for follicular unit identification, positioning, extraction, scoring, and partial implantation assistance. AI algorithms analyze follicle angle, direction, density, and distribution to assist physicians in performing consistent, precise, and repeatable procedures, reducing fatigue and improving surgical standardization and efficiency. In 2025, global shipments of AI Hair Transplant Robots are estimated at approximately 50 units, with a unit price of approximately \$466,000 and a gross profit margin of approximately 35%-50%.

The AI hair transplant robot market remains in the early stage of development. Growing global hair loss populations, the adoption of minimally invasive FUE procedures, and upgrading aesthetic medical consumption are driving demand for standardized, digitalized surgical procedures. High-end overseas robots such as ARTAS lead in precision and automation but face limited adoption in China due to high equipment cost and usage fees. Domestic systems like HAIRO leverage competitive pricing and localized service networks to gradually penetrate public hospitals and private clinics.

International hubs such as Turkey demonstrate strong demand for high-volume, high-throughput, and standardized hair restoration workflows, indicating significant global potential for AI hair transplant robots. Over the next 5-10 years, domestic and international manufacturers are expected to compete on AI recognition accuracy,

robotic arm stability, follicle damage control, full-process automation, equipment pricing, and after-sales service, driving overall technological advancement and market growth.

This report studies the global AI Hair Transplant Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Hair Transplant Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Hair Transplant Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Hair Transplant Robots total production and demand, 2021-2032, (Units)

Global AI Hair Transplant Robots total production value, 2021-2032, (USD Million)

Global AI Hair Transplant Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AI Hair Transplant Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AI Hair Transplant Robots domestic production, consumption, key domestic manufacturers and share

Global AI Hair Transplant Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AI Hair Transplant Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AI Hair Transplant Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AI Hair Transplant Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Venus Concept Inc., iBrain Robotics, KE-BOT Medical Systems, Puncture (Shanghai) Robotic Co., Ltd., Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Hair Transplant Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Hair Transplant Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Hair Transplant Robots Market, Segmentation by Type:

Follicular Unit Extraction

Follicular Unit Extraction + Implantation

Global AI Hair Transplant Robots Market, Segmentation by Punch Needle Diameter:

Large (≥1.2 mm)

Medium (1.0-1.2 mm)

Small (≤0.9 mm)

Global AI Hair Transplant Robots Market, Segmentation by Patient:

Male

Female

Global AI Hair Transplant Robots Market, Segmentation by Application:

Public Hospitals

Specialty Hair Clinics

Medical Beauty Clinics

Others

Companies Profiled:

Venus Concept Inc.

iBrain Robotics

KE-BOT Medical Systems

Puncture (Shanghai) Robotic Co., Ltd.

Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.)

Key Questions Answered:

1. How big is the global AI Hair Transplant Robots market?
2. What is the demand of the global AI Hair Transplant Robots market?
3. What is the year over year growth of the global AI Hair Transplant Robots market?
4. What is the production and production value of the global AI Hair Transplant Robots market?
5. Who are the key producers in the global AI Hair Transplant Robots market?
6. What are the growth factors driving the market demand?

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