

Global AI Hair Transplant Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1F77ED416E8EN.html>

Date: July 2026

Pages: 71

Price: US\$ 3,480.00 (Single User License)

ID: G1F77ED416E8EN

Abstracts

According to our (Global Info Research) latest study, the global AI Hair Transplant Robots market size was valued at US\$ 23.97 million in 2025 and is forecast to a readjusted size of US\$ 94.00 million by 2032 with a CAGR of 21.5% during review period.

AI hair transplant robots are robotic-assisted hair restoration systems that integrate robotic arm control, medical imaging, artificial intelligence algorithms, 3D modeling, and dedicated surgical instruments. They are used in FUE procedures for follicular unit identification, positioning, extraction, scoring, and partial implantation assistance. AI algorithms analyze follicle angle, direction, density, and distribution to assist physicians in performing consistent, precise, and repeatable procedures, reducing fatigue and improving surgical standardization and efficiency. In 2025, global shipments of AI Hair Transplant Robots are estimated at approximately 50 units, with a unit price of approximately \$466,000 and a gross profit margin of approximately 35%-50%.

The AI hair transplant robot market remains in the early stage of development. Growing global hair loss populations, the adoption of minimally invasive FUE procedures, and upgrading aesthetic medical consumption are driving demand for standardized, digitalized surgical procedures. High-end overseas robots such as ARTAS lead in precision and automation but face limited adoption in China due to high equipment cost and usage fees. Domestic systems like HAIRO leverage competitive pricing and localized service networks to gradually penetrate public hospitals and private clinics.

International hubs such as Turkey demonstrate strong demand for high-volume, high-throughput, and standardized hair restoration workflows, indicating significant global

potential for AI hair transplant robots. Over the next 5-10 years, domestic and international manufacturers are expected to compete on AI recognition accuracy, robotic arm stability, follicle damage control, full-process automation, equipment pricing, and after-sales service, driving overall technological advancement and market growth.

This report is a detailed and comprehensive analysis for global AI Hair Transplant Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Hair Transplant Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Hair Transplant Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Hair Transplant Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Hair Transplant Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Hair Transplant Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Hair Transplant Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Venus Concept Inc., iBrain Robotics, KE-BOT Medical Systems, Puncture (Shanghai) Robotic Co., Ltd., Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Hair Transplant Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Follicular Unit Extraction

- Follicular Unit Extraction + Implantation

Market segment by Punch Needle Diameter

- Large (>1.2 mm)

- Medium (1.0-1.2 mm)

- Small (<0.9 mm)

Market segment by Patient

- Male

- Female

Market segment by Application

Public Hospitals

Specialty Hair Clinics

Medical Beauty Clinics

Others

Major players covered

Venus Concept Inc.

iBrain Robotics

KE-BOT Medical Systems

Puncture (Shanghai) Robotic Co., Ltd.

Shanghai Sustao Robot Co., Ltd.(Hangzhou Shouyao Medical Technology Co., Ltd.)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Hair Transplant Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Hair Transplant Robots, with price, sales quantity, revenue, and global market share of AI Hair Transplant Robots from 2021 to 2026.

Chapter 3, the AI Hair Transplant Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Hair Transplant Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Hair Transplant Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Hair Transplant Robots.

Chapter 14 and 15, to describe AI Hair Transplant Robots sales channel, distributors, customers, research findings and conclusion.

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