

Global AI-guided Autonomous Ultrasound Scanning Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI-guided Autonomous Ultrasound Scanning Robot market size was valued at US\$ 53.51 million in 2025 and is forecast to a readjusted size of US\$ 341 million by 2032 with a CAGR of 29.3% during review period.

AI-guided autonomous ultrasound scanning robots are intelligent medical systems integrating diagnostic ultrasound imaging, robotic motion control, artificial intelligence recognition, force feedback technology, and autonomous path planning for automated or semi-automated ultrasound examinations. These systems are designed to support or partially replace manual ultrasound scanning procedures through standardized probe manipulation, automated image acquisition, and remote robotic ultrasound operations. Typical product configurations include robotic arm ultrasound systems, remote tele-ultrasound platforms, automated breast ultrasound systems, and handheld robotic ultrasound devices. Core technologies involve real-time tissue contact control, adaptive pressure management, multimodal sensing, AI-based standard plane recognition, autonomous scanning trajectory generation, automatic imaging parameter adjustment, and intelligent diagnostic assistance. The systems are mainly applied in breast screening, thyroid examination, abdominal imaging, obstetric ultrasound, emergency medicine, ICU monitoring, and primary healthcare scenarios requiring standardized imaging and remote diagnostic capability. In 2025, the global AI-guided autonomous ultrasound scanning robot industry recorded an average gross margin of approximately 45% to 68%, with average system prices ranging from approximately USD 80,000 to USD 350,000 per unit.

AI-guided autonomous ultrasound scanning robots remain in the early stage of

commercialization, yet their importance in telemedicine, primary healthcare, and standardized ultrasound screening is increasing rapidly. The upstream supply chain mainly includes ultrasound probes, robotic joint modules, force-control sensors, AI algorithms, and high-performance computing hardware. The midstream segment focuses on robotic ultrasound system integration, autonomous scanning control, and AI-assisted diagnostic platforms, while downstream demand is primarily driven by community hospitals, maternal healthcare centers, regional medical networks, and remote diagnostic platforms. Ongoing shortages of qualified sonographers and the global expansion of primary healthcare infrastructure are accelerating demand for automated ultrasound examination technologies, gradually shifting the industry from clinical research and pilot deployment toward early commercial adoption.

The competitive landscape remains relatively fragmented, as only a limited number of companies currently possess robotic hardware capability, autonomous scanning technology, and medical-grade regulatory approval simultaneously. Remote robotic ultrasound systems, fully autonomous robotic scanning platforms, and automated breast ultrasound systems represent the main technology pathways. Among them, tele-ultrasound robots are achieving faster deployment in remote healthcare and cross-regional diagnostic collaboration, while fully autonomous systems are more focused on tertiary hospitals and standardized imaging workflows. Government policies supporting telemedicine, AI healthcare, and intelligent medical equipment continue to stimulate investment in robotic ultrasound platforms, clinical validation programs, and regulatory approval activities across multiple regions.

The industry is expected to evolve toward higher levels of intelligence, standardization, and lightweight system integration. Autonomous scanning, automatic image selection, intelligent measurement, and AI-assisted diagnosis are increasingly becoming core competitive capabilities. Improvements in robotic force-control precision, AI-based standard plane recognition, and multimodal sensing technologies are expected to reduce operator dependency while improving ultrasound accessibility in underserved and remote regions. However, the market still faces practical challenges including medical liability concerns, lengthy hospital procurement cycles, limited clinical acceptance, and relatively high system costs. As a result, near-term industry growth will continue to rely primarily on pilot hospital projects, specialty screening applications, and remote healthcare deployment scenarios.

This report is a detailed and comprehensive analysis for global AI-guided Autonomous Ultrasound Scanning Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Technology Route and by

Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI-guided Autonomous Ultrasound Scanning Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI-guided Autonomous Ultrasound Scanning Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI-guided Autonomous Ultrasound Scanning Robot market size and forecasts, by Technology Route and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI-guided Autonomous Ultrasound Scanning Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI-guided Autonomous Ultrasound Scanning Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI-guided Autonomous Ultrasound Scanning Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include AdEchoTech, MGI Tech Co., Ltd., Wuhan Cobotsys Co., Ltd., CHISON Medical Technologies Co., Ltd., Ling Shu Medical Technology (Suzhou) Co., Ltd., HEBIN Intelligent Robots, Life Science Robotics A/S, iSono Health, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI-guided Autonomous Ultrasound Scanning Robot market is split by Technology Route and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Technology Route, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Technology Route

Force-control Technology

AI-driven Path Planning

Multimodal Sensing Fusion

Autonomous Motion Control

AI-based Image Optimization

Others

Market segment by Deployment Mode

Fixed Clinical Installation

Mobile Bedside System

Portable Ultrasound Robot

Others

Market segment by Application

Breast Screening

Thyroid Examination

Abdominal Ultrasound

Obstetric and Gynecologic Ultrasound

Emergency and ICU Ultrasound

Others

Major players covered

AdEchoTech

MGI Tech Co., Ltd.

Wuhan Cobotsys Co., Ltd.

CHISON Medical Technologies Co., Ltd.

Ling Shu Medical Technology (Suzhou) Co., Ltd.

HEBIN Intelligent Robots

Life Science Robotics A/S

iSono Health, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI-guided Autonomous Ultrasound Scanning Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI-guided Autonomous Ultrasound Scanning Robot, with price, sales quantity, revenue, and global market share of AI-guided Autonomous Ultrasound Scanning Robot from 2021 to 2026.

Chapter 3, the AI-guided Autonomous Ultrasound Scanning Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI-guided Autonomous Ultrasound Scanning Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Technology Route and by Application, with sales market share and growth rate by Technology Route, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI-guided Autonomous Ultrasound Scanning Robot market forecast, by regions, by Technology Route, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI-guided Autonomous Ultrasound Scanning Robot.

Chapter 14 and 15, to describe AI-guided Autonomous Ultrasound Scanning Robot sales channel, distributors, customers, research findings and conclusion.

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