

Global AI Fruit and Vegetable Sorting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Fruit and Vegetable Sorting Machine market size is expected to reach \$ 1029 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

The AI fruit and vegetable sorting machine is an intelligent sorting system that integrates artificial intelligence (AI), computer vision, deep learning, near-infrared/hyperspectral imaging, the Internet of Things (IoT), and automated control technologies; it is designed to perform high-speed, precise, and non-destructive quality grading and defect removal during the post-harvest processing of fruits and vegetables. In 2025, global AI Fruit and Vegetable Sorting Machine production reached approximately 30,771 units, with an average global market price of around 21 K US\$/Unit. The production capacity of AI Fruit and Vegetable Sorting Machine reaches 41,000 units, and the industry's gross profit margin is approximately between 25% and 45%.

The industry chain for AI fruit and vegetable sorting machines encompasses upstream core hardware and algorithm development (including high-resolution industrial cameras, near-infrared/hyperspectral sensors, AI chips, lighting systems, and deep learning models); midstream machine manufacturing and system integration (where intelligent equipment enterprises integrate optics, mechanics, control systems, and AI software into standardized or customized sorting equipment); and the downstream application ecosystem (spanning fruit and vegetable cultivation bases, post-harvest processing centers, cooperatives, export companies, fresh-food e-commerce platforms, and food processing plants, while extending to operations and maintenance services, data platforms, grading standard consulting, and integration with washing, packaging, cold chain, and traceability systems).

Driven by the expanding scale of the global fruit and vegetable industry, rising food quality standards, and increasing labor costs, the market for AI-powered fruit and vegetable sorting machines is growing rapidly. Fruit and vegetable processing enterprises, packing centers, cooperatives, and large-scale plantations are increasingly demanding high-efficiency, high-precision, and automated sorting equipment, thereby driving the transition from traditional manual sorting to intelligent sorting systems. Meanwhile, the maturation of technologies such as computer vision, deep learning, artificial intelligence, high-speed image processing, multispectral/hyperspectral inspection, and robotic control enables these machines to intelligently identify multiple attributes—including size, color, weight, shape, ripeness, sugar content, and internal defects. This significantly enhances sorting accuracy and production efficiency while reducing reliance on manual labor and minimizing product loss. Furthermore, stricter food safety regulations and the rising demands for product consistency and traceability from fresh-food e-commerce, retail chains, and export markets are further propelling the evolution of AI sorting machines toward greater speed, intelligence, multifunctionality, and digitalization.

This report studies the global AI Fruit and Vegetable Sorting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Fruit and Vegetable Sorting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Fruit and Vegetable Sorting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Fruit and Vegetable Sorting Machine total production and demand, 2021-2032, (Units)

Global AI Fruit and Vegetable Sorting Machine total production value, 2021-2032, (USD Million)

Global AI Fruit and Vegetable Sorting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global AI Fruit and Vegetable Sorting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: AI Fruit and Vegetable Sorting Machine domestic production, consumption, key domestic manufacturers and share

Global AI Fruit and Vegetable Sorting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global AI Fruit and Vegetable Sorting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global AI Fruit and Vegetable Sorting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global AI Fruit and Vegetable Sorting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOMRA, Unitec Group, Maf Roda, Duravant, B?hler Group, Aweta, GREEFA, Hefei Taihe Intelligent Technology, Hefei Meyer Optoelectronic, REEMOON TECHNOLOGY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Fruit and Vegetable Sorting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Fruit and Vegetable Sorting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Fruit and Vegetable Sorting Machine Market, Segmentation by Type:

Small AI Fruit and Vegetable Sorting Machine

Medium AI Fruit and Vegetable Sorting Machine

Large AI Fruit and Vegetable Sorting Machine

Global AI Fruit and Vegetable Sorting Machine Market, Segmentation by Technology:

Near-Infrared (NIR) Spectroscopy

Hyperspectral/Multispectral Imaging

Others

Global AI Fruit and Vegetable Sorting Machine Market, Segmentation by Application:

Fruit and Vegetable Cultivation Bases

Fruit and Vegetable Processing Enterprises

Others

Companies Profiled:

TOMRA

Unitec Group

Maf Roda

Duravant

B?hler Group

Aweta

GREEFA

Hefei Taihe Intelligent Technology

Hefei Meyer Optoelectronic

REEMOON TECHNOLOGY

Ellips

GP Graders

Sorma Group

Raytec Vision

Optimum Sorting

Hefei Mihoshi Intelligent Technology

Easyweigh

Key Questions Answered:

1. How big is the global AI Fruit and Vegetable Sorting Machine market?
2. What is the demand of the global AI Fruit and Vegetable Sorting Machine market?
3. What is the year over year growth of the global AI Fruit and Vegetable Sorting Machine market?
4. What is the production and production value of the global AI Fruit and Vegetable

Sorting Machine market?

5. Who are the key producers in the global AI Fruit and Vegetable Sorting Machine market?

6. What are the growth factors driving the market demand?

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