

Global AI Flexible Grinding Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Flexible Grinding Robot market size was valued at US\$ 139 million in 2025 and is forecast to a readjusted size of US\$ 546 million by 2032 with a CAGR of 21.5% during review period.

An AI Flexible Grinding Robot is an automated grinding device that integrates artificial intelligence technology. It possesses self-learning and perception capabilities, allowing it to intelligently adjust grinding parameters such as force, speed, and path for different materials and shapes of workpieces, thereby achieving efficient and precise grinding operations. The robot is capable of analyzing data in real-time during the grinding process and autonomously optimizing operational strategies to adapt to complex and variable grinding requirements, enhancing grinding quality and efficiency while reducing production costs and the need for manual intervention. In 2025, global AI Flexible Grinding Robot production reached approximately 3380 units with an average global market price of around k US\$40 per unit.

The future development trends of the AI Flexible Grinding Robot industry are concentrated in the transformation from single machine equipment sales to process data services. Government documents such as the "Robot+ Application Action Implementation Plan" issued by the Ministry of Industry and Information Technology explicitly encourage robots to achieve adaptive operations in scenarios such as complex surface machining. This forces enterprises not only to deliver robotic arms and force control end effectors, but also to provide process packages containing grinding path planning and parameter self-tuning to generate recurring revenue. At the corporate dynamics level, according to the official annual report of Estun Automation, its acquisition of Germany's Cloos company has enabled it to master the process database

for welding and grinding, indicating that achieving differentiated premium through mastering process Know-How has become the core strategy of leading enterprises. One major industry trend is the deep coupling of force-position hybrid control algorithms with digital twin technology. According to official news from Huazhong Numerical Control, it has jointly developed a grinding process simulation platform based on digital twins with universities, which can pre-generate and optimize grinding trajectories in a virtual environment, thereby shortening on-site parameter tuning time. This directly reduces customer production stoppage losses and increases the annual procurement value per single customer. Another trend is that line integrators are accelerating the packaging of AI Flexible Grinding units. According to official news from Topstar, it has integrated vision guidance and adaptive force control grinding into standard workstations, and through a leasing model, has lowered customer entry barriers, thereby expanding the addressable market size. Overall, profits in this industry are shifting from component and body manufacturing towards the upstream process model library and downstream remote operation and maintenance services. Enterprises with full-stack process accumulation and data iteration capabilities will form structural advantages in customer renewal rates and per-customer revenue value.

This report is a detailed and comprehensive analysis for global AI Flexible Grinding Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Flexible Grinding Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Flexible Grinding Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Flexible Grinding Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global AI Flexible Grinding Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Flexible Grinding Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Flexible Grinding Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordbo Robotics, Teqram, RobCo, GrayMatter Robotics, Da Shiang Automation, Ningbo Stial Technology, TOSSO Automation (Shanghai), Shanghai Flexiv Robotics Technology, Rokae (Beijing) Robotics, Shanghai Dakuan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Flexible Grinding Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Workstation Type

AGV/AMR Type

Market segment by Sensing Technology

2D Vision

3D Vision

Market segment by Drive Technology

Electric

Pneumatic

Hydraulic

Market segment by Application

Military Industrial

Automobile

Aerospace

Medical

Others

Major players covered

Nordbo Robotics

Teqram

RobCo

GrayMatter Robotics

Da Shiang Automation

Ningbo Stial Technology

TOSSO Automation (Shanghai)

Shanghai Flexiv Robotics Technology

Rokae (Beijing) Robotics

Shanghai Dakuan Technology

Suzhou Elite Robot

Shenzhen Dafang Intelligent Technology

Link Touch (Beijing) Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Flexible Grinding Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Flexible Grinding Robot, with price,

sales quantity, revenue, and global market share of AI Flexible Grinding Robot from 2021 to 2026.

Chapter 3, the AI Flexible Grinding Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Flexible Grinding Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Flexible Grinding Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Flexible Grinding Robot.

Chapter 14 and 15, to describe AI Flexible Grinding Robot sales channel, distributors, customers, research findings and conclusion.

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