

Global AI Fetal Ultrasound View Detection Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Fetal Ultrasound View Detection Software market size is expected to reach \$ 933 million by 2032, rising at a market growth of 15.8% CAGR during the forecast period (2026-2032).

AI fetal ultrasound view detection software refers to artificial intelligence-powered medical software devices that automatically identify, classify, and verify fetal anatomical views during routine prenatal ultrasound examinations. Unlike traditional manual image review, these AI systems leverage deep learning algorithms to analyze real-time ultrasound video streams or static images, detecting standard fetal views (e.g., four-chamber heart view, profile view, brain views), assessing image quality, and flagging missing or suboptimal views. Key functionalities include automated view recognition, real-time quality feedback, anomaly detection assistance, and exam completeness verification. From a value chain perspective, upstream includes AI chip and GPU suppliers, cloud infrastructure providers, and medical imaging data sources; midstream involves algorithm development, software engineering, regulatory certification (FDA 510(k), CE-MDR), and integration with ultrasound hardware; downstream demand spans hospitals, ultrasound clinics, maternal-fetal medicine practices, and point-of-care settings. In 2025, the market is characterized by rapid regulatory clearances and increasing clinical adoption, with gross margins generally ranging from 60% to 85%, driven by R&D costs, regulatory compliance expenses, and software integration complexity.

This report studies the global AI Fetal Ultrasound View Detection Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Fetal

Ultrasound View Detection Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Fetal Ultrasound View Detection Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Fetal Ultrasound View Detection Software total market, 2021-2032, (USD Million)

Global AI Fetal Ultrasound View Detection Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Fetal Ultrasound View Detection Software total market, key domestic companies, and share, (USD Million)

Global AI Fetal Ultrasound View Detection Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Fetal Ultrasound View Detection Software total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Fetal Ultrasound View Detection Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Fetal Ultrasound View Detection Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sonio (Samsung Medison), BrightHeart, Fraiya, Diagnoly, DeepEcho Inc., GE Healthcare, Siemens Healthineers, Butterfly Network, Canon Medical Systems, Fujifilm Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Fetal Ultrasound View Detection Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Fetal Ultrasound View Detection Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Fetal Ultrasound View Detection Software Market, Segmentation by Type:

On-Premise / Cart-Based

Cloud-Based SaaS

Edge / Handheld Device

Global AI Fetal Ultrasound View Detection Software Market, Segmentation by AI Technology Type:

Deep Learning (CNN) Based

Video Stream Analysis

Image Classification

Object Detection / Segmentation

Global AI Fetal Ultrasound View Detection Software Market, Segmentation by Workflow Integration Point:

Real-Time during Image Acquisition

Post-Exam Review / Reporting

Second Review / Quality Assurance

Global AI Fetal Ultrasound View Detection Software Market, Segmentation by Application:

Hospitals (Radiology/OB-GYN Departments)

Outpatient Ultrasound Clinics

Maternal-Fetal Medicine Practices

Point-of-Care / Remote Settings

Companies Profiled:

Sonio (Samsung Medison)

BrightHeart

Fraiya

Diagnoly

DeepEcho Inc.

GE Healthcare

Siemens Healthineers

Butterfly Network

Canon Medical Systems

Fujifilm Healthcare

Clarius Mobile Health

EchoNous

Exo AI

Esaote

Key Questions Answered

1. How big is the global AI Fetal Ultrasound View Detection Software market?
2. What is the demand of the global AI Fetal Ultrasound View Detection Software market?
3. What is the year over year growth of the global AI Fetal Ultrasound View Detection Software market?
4. What is the total value of the global AI Fetal Ultrasound View Detection Software market?
5. Who are the Major Players in the global AI Fetal Ultrasound View Detection Software market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 AI Fetal Ultrasound View Detection Software Introduction
- 1.2 World AI Fetal Ultrasound View Detection Software Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World AI Fetal Ultrasound View Detection Software Total Market by Region (by Headquarter Location)
 - 1.3.1 World AI Fetal Ultrasound View Detection Software Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
 - 1.3.3 China Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
 - 1.3.4 Europe Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
 - 1.3.5 Japan Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
 - 1.3.6 South Korea Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
 - 1.3.8 India Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 AI Fetal Ultrasound View Detection Software Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)
- 2.2 World AI Fetal Ultrasound View Detection Software Consumption Value by Region
 - 2.2.1 World AI Fetal Ultrasound View Detection Software Consumption Value by Region (2021-2026)
 - 2.2.2 World AI Fetal Ultrasound View Detection Software Consumption Value Forecast by Region (2027-2032)

2.3 United States AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

2.4 China AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

2.5 Europe AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

2.6 Japan AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

2.7 South Korea AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

2.8 ASEAN AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

2.9 India AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032)

3 WORLD AI FETAL ULTRASOUND VIEW DETECTION SOFTWARE COMPANIES COMPETITIVE ANALYSIS

3.1 World AI Fetal Ultrasound View Detection Software Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global AI Fetal Ultrasound View Detection Software Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for AI Fetal Ultrasound View Detection Software in 2025

3.2.3 Global Concentration Ratios (CR8) for AI Fetal Ultrasound View Detection Software in 2025

3.3 AI Fetal Ultrasound View Detection Software Company Evaluation Quadrant

3.4 AI Fetal Ultrasound View Detection Software Market: Overall Company Footprint Analysis

3.4.1 AI Fetal Ultrasound View Detection Software Market: Region Footprint

3.4.2 AI Fetal Ultrasound View Detection Software Market: Company Product Type Footprint

3.4.3 AI Fetal Ultrasound View Detection Software Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: AI Fetal Ultrasound View Detection Software Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: AI Fetal Ultrasound View Detection Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: AI Fetal Ultrasound View Detection Software Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: AI Fetal Ultrasound View Detection Software Consumption Value Comparison

4.2.1 United States VS China: AI Fetal Ultrasound View Detection Software Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI Fetal Ultrasound View Detection Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based AI Fetal Ultrasound View Detection Software Companies and Market Share, 2021-2026

4.3.1 United States Based AI Fetal Ultrasound View Detection Software Companies, Headquarters (States, Country)

4.3.2 United States Based Companies AI Fetal Ultrasound View Detection Software Revenue, (2021-2026)

4.4 China Based Companies AI Fetal Ultrasound View Detection Software Revenue and Market Share, 2021-2026

4.4.1 China Based AI Fetal Ultrasound View Detection Software Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies AI Fetal Ultrasound View Detection Software Revenue, (2021-2026)

4.5 Rest of World Based AI Fetal Ultrasound View Detection Software Companies and Market Share, 2021-2026

4.5.1 Rest of World Based AI Fetal Ultrasound View Detection Software Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies AI Fetal Ultrasound View Detection Software Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World AI Fetal Ultrasound View Detection Software Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 On-Premise / Cart-Based

5.2.2 Cloud-Based SaaS

5.2.3 Edge / Handheld Device

5.3 Market Segment by Type

5.3.1 World AI Fetal Ultrasound View Detection Software Market Size by Type (2021-2026)

5.3.2 World AI Fetal Ultrasound View Detection Software Market Size by Type (2027-2032)

5.3.3 World AI Fetal Ultrasound View Detection Software Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY AI TECHNOLOGY TYPE

6.1 World AI Fetal Ultrasound View Detection Software Market Size Overview by AI Technology Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by AI Technology Type

6.2.1 Deep Learning (CNN) Based

6.2.2 Video Stream Analysis

6.2.3 Image Classification

6.2.4 Object Detection / Segmentation

6.3 Market Segment by AI Technology Type

6.3.1 World AI Fetal Ultrasound View Detection Software Market Size by AI Technology Type (2021-2026)

6.3.2 World AI Fetal Ultrasound View Detection Software Market Size by AI Technology Type (2027-2032)

6.3.3 World AI Fetal Ultrasound View Detection Software Market Size Market Share by AI Technology Type (2027-2032)

7 MARKET ANALYSIS BY WORKFLOW INTEGRATION POINT

7.1 World AI Fetal Ultrasound View Detection Software Market Size Overview by Workflow Integration Point: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Workflow Integration Point

7.2.1 Real-Time during Image Acquisition

7.2.2 Post-Exam Review / Reporting

7.2.3 Second Review / Quality Assurance

7.3 Market Segment by Workflow Integration Point

7.3.1 World AI Fetal Ultrasound View Detection Software Market Size by Workflow Integration Point (2021-2026)

7.3.2 World AI Fetal Ultrasound View Detection Software Market Size by Workflow Integration Point (2027-2032)

7.3.3 World AI Fetal Ultrasound View Detection Software Market Size Market Share by Workflow Integration Point (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World AI Fetal Ultrasound View Detection Software Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospitals (Radiology/OB-GYN Departments)

8.2.2 Outpatient Ultrasound Clinics

8.2.3 Maternal-Fetal Medicine Practices

8.2.4 Point-of-Care / Remote Settings

8.3 Market Segment by Application

8.3.1 World AI Fetal Ultrasound View Detection Software Market Size by Application (2021-2026)

8.3.2 World AI Fetal Ultrasound View Detection Software Market Size by Application (2027-2032)

8.3.3 World AI Fetal Ultrasound View Detection Software Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sonio (Samsung Medison)

9.1.1 Sonio (Samsung Medison) Details

9.1.2 Sonio (Samsung Medison) Major Business

9.1.3 Sonio (Samsung Medison) AI Fetal Ultrasound View Detection Software Product and Services

9.1.4 Sonio (Samsung Medison) AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Sonio (Samsung Medison) Recent Developments/Updates

9.1.6 Sonio (Samsung Medison) Competitive Strengths & Weaknesses

9.2 BrightHeart

9.2.1 BrightHeart Details

9.2.2 BrightHeart Major Business

9.2.3 BrightHeart AI Fetal Ultrasound View Detection Software Product and Services

9.2.4 BrightHeart AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)

- 9.2.5 BrightHeart Recent Developments/Updates
- 9.2.6 BrightHeart Competitive Strengths & Weaknesses
- 9.3 Fraiya
 - 9.3.1 Fraiya Details
 - 9.3.2 Fraiya Major Business
 - 9.3.3 Fraiya AI Fetal Ultrasound View Detection Software Product and Services
 - 9.3.4 Fraiya AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Fraiya Recent Developments/Updates
 - 9.3.6 Fraiya Competitive Strengths & Weaknesses
- 9.4 Diagnoly
 - 9.4.1 Diagnoly Details
 - 9.4.2 Diagnoly Major Business
 - 9.4.3 Diagnoly AI Fetal Ultrasound View Detection Software Product and Services
 - 9.4.4 Diagnoly AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Diagnoly Recent Developments/Updates
 - 9.4.6 Diagnoly Competitive Strengths & Weaknesses
- 9.5 DeepEcho Inc.
 - 9.5.1 DeepEcho Inc. Details
 - 9.5.2 DeepEcho Inc. Major Business
 - 9.5.3 DeepEcho Inc. AI Fetal Ultrasound View Detection Software Product and Services
 - 9.5.4 DeepEcho Inc. AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 DeepEcho Inc. Recent Developments/Updates
 - 9.5.6 DeepEcho Inc. Competitive Strengths & Weaknesses
- 9.6 GE Healthcare
 - 9.6.1 GE Healthcare Details
 - 9.6.2 GE Healthcare Major Business
 - 9.6.3 GE Healthcare AI Fetal Ultrasound View Detection Software Product and Services
 - 9.6.4 GE Healthcare AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.6.5 GE Healthcare Recent Developments/Updates
 - 9.6.6 GE Healthcare Competitive Strengths & Weaknesses
- 9.7 Siemens Healthineers
 - 9.7.1 Siemens Healthineers Details
 - 9.7.2 Siemens Healthineers Major Business
 - 9.7.3 Siemens Healthineers AI Fetal Ultrasound View Detection Software Product and Services

- 9.7.4 Siemens Healthineers AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Siemens Healthineers Recent Developments/Updates
- 9.7.6 Siemens Healthineers Competitive Strengths & Weaknesses
- 9.8 Butterfly Network
 - 9.8.1 Butterfly Network Details
 - 9.8.2 Butterfly Network Major Business
 - 9.8.3 Butterfly Network AI Fetal Ultrasound View Detection Software Product and Services
 - 9.8.4 Butterfly Network AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Butterfly Network Recent Developments/Updates
 - 9.8.6 Butterfly Network Competitive Strengths & Weaknesses
- 9.9 Canon Medical Systems
 - 9.9.1 Canon Medical Systems Details
 - 9.9.2 Canon Medical Systems Major Business
 - 9.9.3 Canon Medical Systems AI Fetal Ultrasound View Detection Software Product and Services
 - 9.9.4 Canon Medical Systems AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Canon Medical Systems Recent Developments/Updates
 - 9.9.6 Canon Medical Systems Competitive Strengths & Weaknesses
- 9.10 Fujifilm Healthcare
 - 9.10.1 Fujifilm Healthcare Details
 - 9.10.2 Fujifilm Healthcare Major Business
 - 9.10.3 Fujifilm Healthcare AI Fetal Ultrasound View Detection Software Product and Services
 - 9.10.4 Fujifilm Healthcare AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Fujifilm Healthcare Recent Developments/Updates
 - 9.10.6 Fujifilm Healthcare Competitive Strengths & Weaknesses
- 9.11 Clarius Mobile Health
 - 9.11.1 Clarius Mobile Health Details
 - 9.11.2 Clarius Mobile Health Major Business
 - 9.11.3 Clarius Mobile Health AI Fetal Ultrasound View Detection Software Product and Services
 - 9.11.4 Clarius Mobile Health AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Clarius Mobile Health Recent Developments/Updates

9.11.6 Clarius Mobile Health Competitive Strengths & Weaknesses

9.12 EchoNous

9.12.1 EchoNous Details

9.12.2 EchoNous Major Business

9.12.3 EchoNous AI Fetal Ultrasound View Detection Software Product and Services

9.12.4 EchoNous AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 EchoNous Recent Developments/Updates

9.12.6 EchoNous Competitive Strengths & Weaknesses

9.13 Exo AI

9.13.1 Exo AI Details

9.13.2 Exo AI Major Business

9.13.3 Exo AI AI Fetal Ultrasound View Detection Software Product and Services

9.13.4 Exo AI AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Exo AI Recent Developments/Updates

9.13.6 Exo AI Competitive Strengths & Weaknesses

9.14 Esaote

9.14.1 Esaote Details

9.14.2 Esaote Major Business

9.14.3 Esaote AI Fetal Ultrasound View Detection Software Product and Services

9.14.4 Esaote AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Esaote Recent Developments/Updates

9.14.6 Esaote Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 AI Fetal Ultrasound View Detection Software Industry Chain

10.2 AI Fetal Ultrasound View Detection Software Upstream Analysis

10.3 AI Fetal Ultrasound View Detection Software Midstream Analysis

10.4 AI Fetal Ultrasound View Detection Software Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World AI Fetal Ultrasound View Detection Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World AI Fetal Ultrasound View Detection Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World AI Fetal Ultrasound View Detection Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World AI Fetal Ultrasound View Detection Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World AI Fetal Ultrasound View Detection Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World AI Fetal Ultrasound View Detection Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World AI Fetal Ultrasound View Detection Software Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World AI Fetal Ultrasound View Detection Software Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World AI Fetal Ultrasound View Detection Software Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key AI Fetal Ultrasound View Detection Software Players in 2025

Table 12. World AI Fetal Ultrasound View Detection Software Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global AI Fetal Ultrasound View Detection Software Company Evaluation Quadrant

Table 14. Head Office of Key AI Fetal Ultrasound View Detection Software Players

Table 15. AI Fetal Ultrasound View Detection Software Market: Company Product Type Footprint

Table 16. AI Fetal Ultrasound View Detection Software Market: Company Product Application Footprint

Table 17. AI Fetal Ultrasound View Detection Software Mergers & Acquisitions Activity

Table 18. United States VS China AI Fetal Ultrasound View Detection Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China AI Fetal Ultrasound View Detection Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based AI Fetal Ultrasound View Detection Software Companies, Headquarters (States, Country)
Table 21. United States Based Companies AI Fetal Ultrasound View Detection Software Revenue, (2021-2026) & (USD Million)
Table 22. United States Based Companies AI Fetal Ultrasound View Detection Software Revenue Market Share (2021-2026)
Table 23. China Based AI Fetal Ultrasound View Detection Software Companies, Headquarters (Province, Country)
Table 24. China Based Companies AI Fetal Ultrasound View Detection Software Revenue, (2021-2026) & (USD Million)
Table 25. China Based Companies AI Fetal Ultrasound View Detection Software Revenue Market Share (2021-2026)
Table 26. Rest of World Based AI Fetal Ultrasound View Detection Software Companies, Headquarters (Province, Country)
Table 27. Rest of World Based Companies AI Fetal Ultrasound View Detection Software Revenue (2021-2026) & (USD Million)
Table 28. Rest of World Based Companies AI Fetal Ultrasound View Detection Software Revenue Market Share (2021-2026)
Table 29. World AI Fetal Ultrasound View Detection Software Market Size by Type, (USD Million), 2021 & 2025 & 2032
Table 30. World AI Fetal Ultrasound View Detection Software Market Size Value by Type (2021-2026) & (USD Million)
Table 31. World AI Fetal Ultrasound View Detection Software Market Size by Type (2027-2032) & (USD Million)
Table 32. World AI Fetal Ultrasound View Detection Software Market Size by AI Technology Type, (USD Million), 2021 & 2025 & 2032
Table 33. World AI Fetal Ultrasound View Detection Software Market Size Value by AI Technology Type (2021-2026) & (USD Million)
Table 34. World AI Fetal Ultrasound View Detection Software Market Size by AI Technology Type (2027-2032) & (USD Million)
Table 35. World AI Fetal Ultrasound View Detection Software Market Size by Workflow Integration Point, (USD Million), 2021 & 2025 & 2032
Table 36. World AI Fetal Ultrasound View Detection Software Market Size Value by Workflow Integration Point (2021-2026) & (USD Million)
Table 37. World AI Fetal Ultrasound View Detection Software Market Size by Workflow Integration Point (2027-2032) & (USD Million)
Table 38. World AI Fetal Ultrasound View Detection Software Market Size by Application, (USD Million), 2021 & 2025 & 2032
Table 39. World AI Fetal Ultrasound View Detection Software Market Size by

Application (2021-2026) & (USD Million)

Table 40. World AI Fetal Ultrasound View Detection Software Market Size by Application (2027-2032) & (USD Million)

Table 41. Sonio (Samsung Medison) Basic Information, Manufacturing Base and Competitors

Table 42. Sonio (Samsung Medison) Major Business

Table 43. Sonio (Samsung Medison) AI Fetal Ultrasound View Detection Software Product and Services

Table 44. Sonio (Samsung Medison) AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Sonio (Samsung Medison) Recent Developments/Updates

Table 46. Sonio (Samsung Medison) Competitive Strengths & Weaknesses

Table 47. BrightHeart Basic Information, Manufacturing Base and Competitors

Table 48. BrightHeart Major Business

Table 49. BrightHeart AI Fetal Ultrasound View Detection Software Product and Services

Table 50. BrightHeart AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. BrightHeart Recent Developments/Updates

Table 52. BrightHeart Competitive Strengths & Weaknesses

Table 53. Fraiya Basic Information, Manufacturing Base and Competitors

Table 54. Fraiya Major Business

Table 55. Fraiya AI Fetal Ultrasound View Detection Software Product and Services

Table 56. Fraiya AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Fraiya Recent Developments/Updates

Table 58. Fraiya Competitive Strengths & Weaknesses

Table 59. Diagnoly Basic Information, Manufacturing Base and Competitors

Table 60. Diagnoly Major Business

Table 61. Diagnoly AI Fetal Ultrasound View Detection Software Product and Services

Table 62. Diagnoly AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Diagnoly Recent Developments/Updates

Table 64. Diagnoly Competitive Strengths & Weaknesses

Table 65. DeepEcho Inc. Basic Information, Manufacturing Base and Competitors

Table 66. DeepEcho Inc. Major Business

Table 67. DeepEcho Inc. AI Fetal Ultrasound View Detection Software Product and Services

Table 68. DeepEcho Inc. AI Fetal Ultrasound View Detection Software Revenue, Gross

Margin and Market Share (2021-2026) & (USD Million)

Table 69. DeepEcho Inc. Recent Developments/Updates

Table 70. DeepEcho Inc. Competitive Strengths & Weaknesses

Table 71. GE Healthcare Basic Information, Manufacturing Base and Competitors

Table 72. GE Healthcare Major Business

Table 73. GE Healthcare AI Fetal Ultrasound View Detection Software Product and Services

Table 74. GE Healthcare AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. GE Healthcare Recent Developments/Updates

Table 76. GE Healthcare Competitive Strengths & Weaknesses

Table 77. Siemens Healthineers Basic Information, Manufacturing Base and Competitors

Table 78. Siemens Healthineers Major Business

Table 79. Siemens Healthineers AI Fetal Ultrasound View Detection Software Product and Services

Table 80. Siemens Healthineers AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Siemens Healthineers Recent Developments/Updates

Table 82. Siemens Healthineers Competitive Strengths & Weaknesses

Table 83. Butterfly Network Basic Information, Manufacturing Base and Competitors

Table 84. Butterfly Network Major Business

Table 85. Butterfly Network AI Fetal Ultrasound View Detection Software Product and Services

Table 86. Butterfly Network AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Butterfly Network Recent Developments/Updates

Table 88. Butterfly Network Competitive Strengths & Weaknesses

Table 89. Canon Medical Systems Basic Information, Manufacturing Base and Competitors

Table 90. Canon Medical Systems Major Business

Table 91. Canon Medical Systems AI Fetal Ultrasound View Detection Software Product and Services

Table 92. Canon Medical Systems AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Canon Medical Systems Recent Developments/Updates

Table 94. Canon Medical Systems Competitive Strengths & Weaknesses

Table 95. Fujifilm Healthcare Basic Information, Manufacturing Base and Competitors

Table 96. Fujifilm Healthcare Major Business

Table 97. Fujifilm Healthcare AI Fetal Ultrasound View Detection Software Product and Services
Table 98. Fujifilm Healthcare AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Fujifilm Healthcare Recent Developments/Updates
Table 100. Fujifilm Healthcare Competitive Strengths & Weaknesses
Table 101. Clarius Mobile Health Basic Information, Manufacturing Base and Competitors
Table 102. Clarius Mobile Health Major Business
Table 103. Clarius Mobile Health AI Fetal Ultrasound View Detection Software Product and Services
Table 104. Clarius Mobile Health AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. Clarius Mobile Health Recent Developments/Updates
Table 106. Clarius Mobile Health Competitive Strengths & Weaknesses
Table 107. EchoNous Basic Information, Manufacturing Base and Competitors
Table 108. EchoNous Major Business
Table 109. EchoNous AI Fetal Ultrasound View Detection Software Product and Services
Table 110. EchoNous AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. EchoNous Recent Developments/Updates
Table 112. EchoNous Competitive Strengths & Weaknesses
Table 113. Exo AI Basic Information, Manufacturing Base and Competitors
Table 114. Exo AI Major Business
Table 115. Exo AI AI Fetal Ultrasound View Detection Software Product and Services
Table 116. Exo AI AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 117. Exo AI Recent Developments/Updates
Table 118. Exo AI Competitive Strengths & Weaknesses
Table 119. Esaote Basic Information, Manufacturing Base and Competitors
Table 120. Esaote Major Business
Table 121. Esaote AI Fetal Ultrasound View Detection Software Product and Services
Table 122. Esaote AI Fetal Ultrasound View Detection Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 123. Esaote Recent Developments/Updates
Table 124. Esaote Competitive Strengths & Weaknesses
Table 125. Global Key Players of AI Fetal Ultrasound View Detection Software Upstream (Raw Materials)

Table 126. Global AI Fetal Ultrasound View Detection Software Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. AI Fetal Ultrasound View Detection Software Picture

Figure 2. World AI Fetal Ultrasound View Detection Software Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AI Fetal Ultrasound View Detection Software Total Revenue (2021-2032) & (USD Million)

Figure 4. World AI Fetal Ultrasound View Detection Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World AI Fetal Ultrasound View Detection Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company AI Fetal Ultrasound View Detection Software Revenue (2021-2032) & (USD Million)

Figure 13. AI Fetal Ultrasound View Detection Software Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 16. World AI Fetal Ultrasound View Detection Software Consumption Value Market Share by Region (2021-2032)

Figure 17. United States AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 18. China AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 23. India AI Fetal Ultrasound View Detection Software Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of AI Fetal Ultrasound View Detection Software by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for AI Fetal Ultrasound View Detection Software Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for AI Fetal Ultrasound View Detection Software Markets in 2025

Figure 27. United States VS China: AI Fetal Ultrasound View Detection Software Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI Fetal Ultrasound View Detection Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World AI Fetal Ultrasound View Detection Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World AI Fetal Ultrasound View Detection Software Market Size Market Share by Type in 2025

Figure 31. On-Premise / Cart-Based

Figure 32. Cloud-Based SaaS

Figure 33. Edge / Handheld Device

Figure 34. World AI Fetal Ultrasound View Detection Software Market Size Market Share by Type (2021-2032)

Figure 35. World AI Fetal Ultrasound View Detection Software Market Size by AI Technology Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World AI Fetal Ultrasound View Detection Software Market Size Market Share by AI Technology Type in 2025

Figure 37. Deep Learning (CNN) Based

Figure 38. Video Stream Analysis

Figure 39. Image Classification

Figure 40. Object Detection / Segmentation

Figure 41. World AI Fetal Ultrasound View Detection Software Market Size Market Share by AI Technology Type (2021-2032)

Figure 42. World AI Fetal Ultrasound View Detection Software Market Size by Workflow Integration Point, (USD Million), 2021 & 2025 & 2032

Figure 43. World AI Fetal Ultrasound View Detection Software Market Size Market Share by Workflow Integration Point in 2025

Figure 44. Real-Time during Image Acquisition

Figure 45. Post-Exam Review / Reporting

Figure 46. Second Review / Quality Assurance

Figure 47. World AI Fetal Ultrasound View Detection Software Market Size Market Share by Workflow Integration Point (2021-2032)

Figure 48. World AI Fetal Ultrasound View Detection Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World AI Fetal Ultrasound View Detection Software Market Size Market Share by Application in 2025

Figure 50. Hospitals (Radiology/OB-GYN Departments)

Figure 51. Outpatient Ultrasound Clinics

Figure 52. Maternal-Fetal Medicine Practices

Figure 53. Point-of-Care / Remote Settings

Figure 54. World AI Fetal Ultrasound View Detection Software Market Size Market Share by Application (2021-2032)

Figure 55. AI Fetal Ultrasound View Detection Software Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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