

Global AI Fetal Ultrasound View Detection Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GAD55B65402DEN.html>

Date: June 2026

Pages: 103

Price: US\$ 3,480.00 (Single User License)

ID: GAD55B65402DEN

Abstracts

According to our (Global Info Research) latest study, the global AI Fetal Ultrasound View Detection Software market size was valued at US\$ 336 million in 2025 and is forecast to a readjusted size of US\$ 933 million by 2032 with a CAGR of 15.8% during review period.

AI fetal ultrasound view detection software refers to artificial intelligence-powered medical software devices that automatically identify, classify, and verify fetal anatomical views during routine prenatal ultrasound examinations. Unlike traditional manual image review, these AI systems leverage deep learning algorithms to analyze real-time ultrasound video streams or static images, detecting standard fetal views (e.g., four-chamber heart view, profile view, brain views), assessing image quality, and flagging missing or suboptimal views. Key functionalities include automated view recognition, real-time quality feedback, anomaly detection assistance, and exam completeness verification. From a value chain perspective, upstream includes AI chip and GPU suppliers, cloud infrastructure providers, and medical imaging data sources; midstream involves algorithm development, software engineering, regulatory certification (FDA 510(k), CE-MDR), and integration with ultrasound hardware; downstream demand spans hospitals, ultrasound clinics, maternal-fetal medicine practices, and point-of-care settings. In 2025, the market is characterized by rapid regulatory clearances and increasing clinical adoption, with gross margins generally ranging from 60% to 85%, driven by R&D costs, regulatory compliance expenses, and software integration complexity.

This report is a detailed and comprehensive analysis for global AI Fetal Ultrasound View Detection Software market. Both quantitative and qualitative analyses are presented by

company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Fetal Ultrasound View Detection Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Fetal Ultrasound View Detection Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Fetal Ultrasound View Detection Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Fetal Ultrasound View Detection Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Fetal Ultrasound View Detection Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Fetal Ultrasound View Detection Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sonio (Samsung Medison), BrightHeart, Fraiya, Diagnoly, DeepEcho Inc., GE Healthcare, Siemens Healthineers, Butterfly Network, Canon Medical Systems, Fujifilm Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market segmentation

AI Fetal Ultrasound View Detection Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-Premise / Cart-Based

Cloud-Based SaaS

Edge / Handheld Device

Market segment by AI Technology Type

Deep Learning (CNN) Based

Video Stream Analysis

Image Classification

Object Detection / Segmentation

Market segment by Workflow Integration Point

Real-Time during Image Acquisition

Post-Exam Review / Reporting

Second Review / Quality Assurance

Market segment by Application

Hospitals (Radiology/OB-GYN Departments)

Outpatient Ultrasound Clinics

Maternal-Fetal Medicine Practices

Point-of-Care / Remote Settings

Market segment by players, this report covers

Sonio (Samsung Medison)

BrightHeart

Fraiya

Diagnoly

DeepEcho Inc.

GE Healthcare

Siemens Healthineers

Butterfly Network

Canon Medical Systems

Fujifilm Healthcare

Clarius Mobile Health

EchoNous

Exo AI

Esaote

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Fetal Ultrasound View Detection Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Fetal Ultrasound View Detection Software, with revenue, gross margin, and global market share of AI Fetal Ultrasound View Detection Software from 2021 to 2026.

Chapter 3, the AI Fetal Ultrasound View Detection Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Fetal Ultrasound View Detection Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI

Fetal Ultrasound View Detection Software.

Chapter 13, to describe AI Fetal Ultrasound View Detection Software research findings and conclusion.

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