

Global AI-enabled Medical Imaging Diagnostic Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI-enabled Medical Imaging Diagnostic Software market size is expected to reach \$ 5993 million by 2032, rising at a market growth of 15.3% CAGR during the forecast period (2026-2032).

AI-enabled medical imaging diagnostic software combines deep learning, computer vision and imaging workflow integration to support lesion detection, quantitative analysis, risk stratification, reporting assistance and triage across CT, X-ray, MRI, ultrasound and mammography data. These products are commonly integrated with PACS, RIS, imaging cloud platforms and hospital information systems, with emphasis on reading efficiency, early screening capability, diagnostic consistency and faster response to critical findings. The average gross profit margin of this product is 55%.

The global market for AI-enabled medical imaging diagnostic software is moving from single-algorithm pilots toward routine integration into hospital imaging workflows. Shortages of radiologists, rising examination volumes and accumulation of multimodal imaging data are pushing hospitals to adopt solutions that can embed into PACS/RIS, triage critical cases and reduce repetitive work.

Competition is expanding from single-disease detection to multi-disease, multi-organ and multimodality platform capability. Stroke, lung nodules, breast screening, fracture detection, cardiovascular imaging and emergency chest imaging are among the more commercialized areas, while vendors must demonstrate clinical effectiveness, workflow compatibility and regulatory compliance.

Growth is driven by higher imaging demand, hospital digitalization, clearer regulatory

pathways for medical AI and expansion of screening programs. Pricing remains affected by hospital budgets, software subscription models and reimbursement uncertainty, but companies with real-world validation, large-scale deployment experience and cloud delivery capability are better positioned to generate scalable revenue.

This report studies the global AI-enabled Medical Imaging Diagnostic Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-enabled Medical Imaging Diagnostic Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-enabled Medical Imaging Diagnostic Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-enabled Medical Imaging Diagnostic Software total market, 2021-2032, (USD Million)

Global AI-enabled Medical Imaging Diagnostic Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-enabled Medical Imaging Diagnostic Software total market, key domestic companies, and share, (USD Million)

Global AI-enabled Medical Imaging Diagnostic Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-enabled Medical Imaging Diagnostic Software total market by Type, CAGR, 2021-2032, (USD Million)

Global AI-enabled Medical Imaging Diagnostic Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI-enabled Medical Imaging Diagnostic Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aidoc, Viz.ai, Lunit, Qure.ai, DeepHealth, Siemens Healthineers, GE HealthCare, Philips, United Imaging Intelligence, Infervision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-enabled Medical Imaging Diagnostic Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI-enabled Medical Imaging Diagnostic Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI-enabled Medical Imaging Diagnostic Software Market, Segmentation by Type:

CT Imaging AI

X-ray Imaging AI

MRI Imaging AI

Ultrasound Imaging AI

Mammography AI

Multimodal Imaging AI

Other

Global AI-enabled Medical Imaging Diagnostic Software Market, Segmentation by Clinical Area:

Neurology

Oncology

Cardiovascular

Respiratory

Breast Imaging

Emergency Triage

Other

Global AI-enabled Medical Imaging Diagnostic Software Market, Segmentation by Deployment:

Cloud-based

On-premise

Hybrid

Edge Device

Other

Global AI-enabled Medical Imaging Diagnostic Software Market, Segmentation by Application:

Hospitals

Imaging Centers

Teleradiology Networks

Public Health Programs

Other

Companies Profiled:

Aidoc

Viz.ai

Lunit

Qure.ai

DeepHealth

Siemens Healthineers

GE HealthCare

Philips

United Imaging Intelligence

Infervision

Coreline Soft

Blackford Analysis

Key Questions Answered

1. How big is the global AI-enabled Medical Imaging Diagnostic Software market?
2. What is the demand of the global AI-enabled Medical Imaging Diagnostic Software market?
3. What is the year over year growth of the global AI-enabled Medical Imaging Diagnostic Software market?
4. What is the total value of the global AI-enabled Medical Imaging Diagnostic Software market?
5. Who are the Major Players in the global AI-enabled Medical Imaging Diagnostic Software market?
6. What are the growth factors driving the market demand?

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