

Global AI-enabled Medical Imaging Diagnostic Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI-enabled Medical Imaging Diagnostic Software market size was valued at US\$ 2197 million in 2025 and is forecast to a readjusted size of US\$ 5993 million by 2032 with a CAGR of 15.3% during review period.

AI-enabled medical imaging diagnostic software combines deep learning, computer vision and imaging workflow integration to support lesion detection, quantitative analysis, risk stratification, reporting assistance and triage across CT, X-ray, MRI, ultrasound and mammography data. These products are commonly integrated with PACS, RIS, imaging cloud platforms and hospital information systems, with emphasis on reading efficiency, early screening capability, diagnostic consistency and faster response to critical findings. The average gross profit margin of this product is 55%.

The global market for AI-enabled medical imaging diagnostic software is moving from single-algorithm pilots toward routine integration into hospital imaging workflows. Shortages of radiologists, rising examination volumes and accumulation of multimodal imaging data are pushing hospitals to adopt solutions that can embed into PACS/RIS, triage critical cases and reduce repetitive work.

Competition is expanding from single-disease detection to multi-disease, multi-organ and multimodality platform capability. Stroke, lung nodules, breast screening, fracture detection, cardiovascular imaging and emergency chest imaging are among the more commercialized areas, while vendors must demonstrate clinical effectiveness, workflow compatibility and regulatory compliance.

Growth is driven by higher imaging demand, hospital digitalization, clearer regulatory pathways for medical AI and expansion of screening programs. Pricing remains affected by hospital budgets, software subscription models and reimbursement uncertainty, but companies with real-world validation, large-scale deployment experience and cloud delivery capability are better positioned to generate scalable revenue.

This report is a detailed and comprehensive analysis for global AI-enabled Medical Imaging Diagnostic Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI-enabled Medical Imaging Diagnostic Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI-enabled Medical Imaging Diagnostic Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI-enabled Medical Imaging Diagnostic Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI-enabled Medical Imaging Diagnostic Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI-enabled Medical Imaging Diagnostic Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI-enabled Medical Imaging Diagnostic Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aidoc, Viz.ai, Lunit, Qure.ai, DeepHealth, Siemens Healthineers, GE HealthCare, Philips, United Imaging Intelligence, Infervision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI-enabled Medical Imaging Diagnostic Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CT Imaging AI

X-ray Imaging AI

MRI Imaging AI

Ultrasound Imaging AI

Mammography AI

Multimodal Imaging AI

Other

Market segment by Clinical Area

Neurology

Oncology

Cardiovascular

Respiratory

Breast Imaging

Emergency Triage

Other

Market segment by Deployment

Cloud-based

On-premise

Hybrid

Edge Device

Other

Market segment by Application

Hospitals

Imaging Centers

Teleradiology Networks

Public Health Programs

Other

Market segment by players, this report covers

Aidoc

Viz.ai

Lunit

Qure.ai

DeepHealth

Siemens Healthineers

GE HealthCare

Philips

United Imaging Intelligence

Infervision

Coreline Soft

Blackford Analysis

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI-enabled Medical Imaging Diagnostic Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI-enabled Medical Imaging Diagnostic Software, with revenue, gross margin, and global market share of AI-enabled Medical Imaging Diagnostic Software from 2021 to 2026.

Chapter 3, the AI-enabled Medical Imaging Diagnostic Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI-enabled Medical Imaging Diagnostic Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI-enabled Medical Imaging Diagnostic Software.

Chapter 13, to describe AI-enabled Medical Imaging Diagnostic Software research findings and conclusion.

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