

# Global AI-Enabled Construction Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7A55B02DB23EN.html>

Date: January 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G7A55B02DB23EN

## Abstracts

The global AI-Enabled Construction market size is expected to reach \$ 19506 million by 2032, rising at a market growth of 19.5% CAGR during the forecast period (2026-2032).

AI-enabled construction refers to the integration of artificial intelligence into the end-to-end construction lifecycle, using algorithms on top of building information models, project management platforms, IoT sensing and site operations to transform raw project data into automated insights and decisions. It ingests and analyzes multi-source information such as drawings and specifications, schedules and cost logs, contracts and bills of quantities, field photos and videos, sensor and positioning streams, and equipment telemetry. By automating feature extraction, pattern recognition, risk prediction and optimization, AI-enabled construction shifts key decisions from experience-driven judgment to data-driven and model-driven workflows, improving efficiency, quality, safety and compliance across planning, design, procurement, construction, handover and operations.

In terms of product form, AI-enabled construction encompasses document and model intelligence (for example, structuring drawings and codes, detecting design clashes and change risks, extracting contract obligations and claim opportunities), field analytics powered by computer vision and IoT (detecting safety hazards and quality defects, continuously verifying progress and quantities), and predictive and optimization engines for cost, schedule and resource planning. These capabilities are typically delivered as software subscriptions combined with implementation and data services, and their business value is measured through quantifiable reductions in rework and incidents, shorter cycle times, tighter cost and schedule performance, and stronger auditability of project decisions.

AI-enabled construction enters a new phase of scaled, system-level adoption

Against a backdrop of rising cost pressure, labor shortages and stricter safety and compliance expectations, AI-enabled construction is moving rapidly from isolated pilots to system-level deployment. On the one hand, project artifacts such as drawings, models, logs and field data are being digitized and consolidated into platforms, creating high-value data assets for algorithms; on the other hand, capital expenditure is shifting toward data centers, infrastructure and highly complex projects, pushing contractors to use data and models to hedge schedule and cost volatility. Multiple industry analyses show that AI use in construction has expanded from early planning and design into the jobsite and operations, with the associated market maintaining strong double-digit growth.

In practice, value emerges first from high-frequency, closed-loop and tightly integrated scenarios. Intelligent review of drawings and contracts can compress the time needed for design coordination, quantity takeoff and change management. Computer-vision and sensor-based analytics on site can detect safety hazards and quality issues earlier and feed them into ticketing systems for structured follow-up. Predictive models built on historical and real-time data help teams identify cost and schedule overruns before they escalate. As platforms and contractors accumulate more project-level data, AI evolves from a single “feature” into a cross-cutting “control layer” in project management, becoming a key lever for new productivity and differentiated competitiveness.

At the same time, AI-enabled construction faces constraints around data, accountability and governance. Construction data is heterogeneous and non-standard; without robust data standards and access control, models are vulnerable to noisy and biased inputs and difficult to replicate across projects. Multi-party delivery structures mean that realizing real ROI often requires redesigning workflows and roles rather than just adding features to existing systems. In safety, quality and contractual dispute scenarios, requirements for explainability and audit trails are higher, and regulatory frameworks in different regions are evolving quickly. As a result, competitive differentiation is shifting from simply “using AI” toward consistently delivering measurable, auditable performance gains across portfolios and stakeholders.

This report studies the global AI-Enabled Construction demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI-Enabled Construction, and provides market size (US\$ million) and Year-over-Year (YoY) growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI-Enabled Construction that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI-Enabled Construction total market, 2021-2032, (USD Million)

Global AI-Enabled Construction total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI-Enabled Construction total market, key domestic companies, and share, (USD Million)

Global AI-Enabled Construction revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI-Enabled Construction total market by Type, CAGR, 2021-2032, (USD Million)

Global AI-Enabled Construction total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI-Enabled Construction market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autodesk, Inc., Procore Technologies, Inc., Trimble Inc., Bentley Systems, Incorporated, OpenSpace, Inc., Buildots Ltd., Doxel, Inc., ALICE Technologies, Inc., nPlan Limited, Oracle Corporation (Construction & Engineering), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI-Enabled Construction market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global AI-Enabled Construction Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global AI-Enabled Construction Market, Segmentation by Type:

Solutions (Software and Platform)

Services

#### Global AI-Enabled Construction Market, Segmentation by Core Function:

Project Management

Risk Management

Schedule Management

Others

## Global AI-Enabled Construction Market, Segmentation by Technology Type:

Machine Learning and Deep Learning

Natural Language Processing

Computer Vision

## Global AI-Enabled Construction Market, Segmentation by Downstream Industry:

Commercial Construction

Residential Construction

Industrial and Infrastructure Construction

Others

## Global AI-Enabled Construction Market, Segmentation by Application:

Construction Phase

Preconstruction Phase

Post-Construction Phase

## Companies Profiled:

Autodesk, Inc.

Procore Technologies, Inc.

Trimble Inc.

Bentley Systems, Incorporated

OpenSpace, Inc.

Buildots Ltd.

Doxel, Inc.

ALICE Technologies, Inc.

nPlan Limited

Oracle Corporation (Construction & Engineering)

Glodon Company Limited

Luban Software Co., Ltd.

Vanyi Technology Co., Ltd.

Hangzhou Newgrand Technology Co., Ltd.

Hangzhou Haolian Intelligent Technology Co., Ltd.

Hangzhou Hikvision Digital Technology Co., Ltd.

Shenzhen Mingyuan Cloud Technology Co., Ltd.

### Key Questions Answered

1. How big is the global AI-Enabled Construction market?
2. What is the demand of the global AI-Enabled Construction market?
3. What is the year over year growth of the global AI-Enabled Construction market?
4. What is the total value of the global AI-Enabled Construction market?
5. Who are the Major Players in the global AI-Enabled Construction market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 AI-Enabled Construction Introduction
- 1.2 World AI-Enabled Construction Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World AI-Enabled Construction Total Market by Region (by Headquarter Location)
  - 1.3.1 World AI-Enabled Construction Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company AI-Enabled Construction Revenue (2021-2032)
  - 1.3.3 China Based Company AI-Enabled Construction Revenue (2021-2032)
  - 1.3.4 Europe Based Company AI-Enabled Construction Revenue (2021-2032)
  - 1.3.5 Japan Based Company AI-Enabled Construction Revenue (2021-2032)
  - 1.3.6 South Korea Based Company AI-Enabled Construction Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company AI-Enabled Construction Revenue (2021-2032)
  - 1.3.8 India Based Company AI-Enabled Construction Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 AI-Enabled Construction Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World AI-Enabled Construction Consumption Value (2021-2032)
- 2.2 World AI-Enabled Construction Consumption Value by Region
  - 2.2.1 World AI-Enabled Construction Consumption Value by Region (2021-2026)
  - 2.2.2 World AI-Enabled Construction Consumption Value Forecast by Region (2027-2032)
- 2.3 United States AI-Enabled Construction Consumption Value (2021-2032)
- 2.4 China AI-Enabled Construction Consumption Value (2021-2032)
- 2.5 Europe AI-Enabled Construction Consumption Value (2021-2032)
- 2.6 Japan AI-Enabled Construction Consumption Value (2021-2032)
- 2.7 South Korea AI-Enabled Construction Consumption Value (2021-2032)
- 2.8 ASEAN AI-Enabled Construction Consumption Value (2021-2032)
- 2.9 India AI-Enabled Construction Consumption Value (2021-2032)

### 3 WORLD AI-ENABLED CONSTRUCTION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World AI-Enabled Construction Revenue by Player (2021-2026)

### 3.2 Industry Rank and Concentration Rate (CR)

#### 3.2.1 Global AI-Enabled Construction Industry Rank of Major Players

#### 3.2.2 Global Concentration Ratios (CR4) for AI-Enabled Construction in 2025

#### 3.2.3 Global Concentration Ratios (CR8) for AI-Enabled Construction in 2025

### 3.3 AI-Enabled Construction Company Evaluation Quadrant

### 3.4 AI-Enabled Construction Market: Overall Company Footprint Analysis

#### 3.4.1 AI-Enabled Construction Market: Region Footprint

#### 3.4.2 AI-Enabled Construction Market: Company Product Type Footprint

#### 3.4.3 AI-Enabled Construction Market: Company Product Application Footprint

### 3.5 Competitive Environment

#### 3.5.1 Historical Structure of the Industry

#### 3.5.2 Barriers of Market Entry

#### 3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: AI-Enabled Construction Revenue Comparison (by Headquarter Location)

#### 4.1.1 United States VS China: AI-Enabled Construction Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

#### 4.1.2 United States VS China: AI-Enabled Construction Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: AI-Enabled Construction Consumption Value Comparison

#### 4.2.1 United States VS China: AI-Enabled Construction Consumption Value Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: AI-Enabled Construction Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based AI-Enabled Construction Companies and Market Share, 2021-2026

#### 4.3.1 United States Based AI-Enabled Construction Companies, Headquarters (States, Country)

#### 4.3.2 United States Based Companies AI-Enabled Construction Revenue, (2021-2026)

### 4.4 China Based Companies AI-Enabled Construction Revenue and Market Share, 2021-2026

#### 4.4.1 China Based AI-Enabled Construction Companies, Company Headquarters (Province, Country)

- 4.4.2 China Based Companies AI-Enabled Construction Revenue, (2021-2026)
- 4.5 Rest of World Based AI-Enabled Construction Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based AI-Enabled Construction Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies AI-Enabled Construction Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World AI-Enabled Construction Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Solutions (Software and Platform)
  - 5.2.2 Services
- 5.3 Market Segment by Type
  - 5.3.1 World AI-Enabled Construction Market Size by Type (2021-2026)
  - 5.3.2 World AI-Enabled Construction Market Size by Type (2027-2032)
  - 5.3.3 World AI-Enabled Construction Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY CORE FUNCTION**

- 6.1 World AI-Enabled Construction Market Size Overview by Core Function: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Core Function
  - 6.2.1 Project Management
  - 6.2.2 Risk Management
  - 6.2.3 Schedule Management
  - 6.2.4 Others
- 6.3 Market Segment by Core Function
  - 6.3.1 World AI-Enabled Construction Market Size by Core Function (2021-2026)
  - 6.3.2 World AI-Enabled Construction Market Size by Core Function (2027-2032)
  - 6.3.3 World AI-Enabled Construction Market Size Market Share by Core Function (2027-2032)

## **7 MARKET ANALYSIS BY TECHNOLOGY TYPE**

- 7.1 World AI-Enabled Construction Market Size Overview by Technology Type: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Technology Type

- 7.2.1 Machine Learning and Deep Learning
- 7.2.2 Natural Language Processing
- 7.2.3 Computer Vision
- 7.3 Market Segment by Technology Type
  - 7.3.1 World AI-Enabled Construction Market Size by Technology Type (2021-2026)
  - 7.3.2 World AI-Enabled Construction Market Size by Technology Type (2027-2032)
  - 7.3.3 World AI-Enabled Construction Market Size Market Share by Technology Type (2027-2032)

## **8 MARKET ANALYSIS BY DOWNSTREAM INDUSTRY**

- 8.1 World AI-Enabled Construction Market Size Overview by Downstream Industry: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Downstream Industry
  - 8.2.1 Commercial Construction
  - 8.2.2 Residential Construction
  - 8.2.3 Industrial and Infrastructure Construction
  - 8.2.4 Others
- 8.3 Market Segment by Downstream Industry
  - 8.3.1 World AI-Enabled Construction Market Size by Downstream Industry (2021-2026)
  - 8.3.2 World AI-Enabled Construction Market Size by Downstream Industry (2027-2032)
  - 8.3.3 World AI-Enabled Construction Market Size Market Share by Downstream Industry (2027-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

- 9.1 World AI-Enabled Construction Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application
  - 9.2.1 Construction Phase
  - 9.2.2 Preconstruction Phase
  - 9.2.3 Post-Construction Phase
- 9.3 Market Segment by Application
  - 9.3.1 World AI-Enabled Construction Market Size by Application (2021-2026)
  - 9.3.2 World AI-Enabled Construction Market Size by Application (2027-2032)
  - 9.3.3 World AI-Enabled Construction Market Size Market Share by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 Autodesk, Inc.

10.1.1 Autodesk, Inc. Details

10.1.2 Autodesk, Inc. Major Business

10.1.3 Autodesk, Inc. AI-Enabled Construction Product and Services

10.1.4 Autodesk, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.1.5 Autodesk, Inc. Recent Developments/Updates

10.1.6 Autodesk, Inc. Competitive Strengths & Weaknesses

### 10.2 Procore Technologies, Inc.

10.2.1 Procore Technologies, Inc. Details

10.2.2 Procore Technologies, Inc. Major Business

10.2.3 Procore Technologies, Inc. AI-Enabled Construction Product and Services

10.2.4 Procore Technologies, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.2.5 Procore Technologies, Inc. Recent Developments/Updates

10.2.6 Procore Technologies, Inc. Competitive Strengths & Weaknesses

### 10.3 Trimble Inc.

10.3.1 Trimble Inc. Details

10.3.2 Trimble Inc. Major Business

10.3.3 Trimble Inc. AI-Enabled Construction Product and Services

10.3.4 Trimble Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.3.5 Trimble Inc. Recent Developments/Updates

10.3.6 Trimble Inc. Competitive Strengths & Weaknesses

### 10.4 Bentley Systems, Incorporated

10.4.1 Bentley Systems, Incorporated Details

10.4.2 Bentley Systems, Incorporated Major Business

10.4.3 Bentley Systems, Incorporated AI-Enabled Construction Product and Services

10.4.4 Bentley Systems, Incorporated AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.4.5 Bentley Systems, Incorporated Recent Developments/Updates

10.4.6 Bentley Systems, Incorporated Competitive Strengths & Weaknesses

### 10.5 OpenSpace, Inc.

10.5.1 OpenSpace, Inc. Details

10.5.2 OpenSpace, Inc. Major Business

10.5.3 OpenSpace, Inc. AI-Enabled Construction Product and Services

- 10.5.4 OpenSpace, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
- 10.5.5 OpenSpace, Inc. Recent Developments/Updates
- 10.5.6 OpenSpace, Inc. Competitive Strengths & Weaknesses
- 10.6 Buildots Ltd.
  - 10.6.1 Buildots Ltd. Details
  - 10.6.2 Buildots Ltd. Major Business
  - 10.6.3 Buildots Ltd. AI-Enabled Construction Product and Services
  - 10.6.4 Buildots Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Buildots Ltd. Recent Developments/Updates
  - 10.6.6 Buildots Ltd. Competitive Strengths & Weaknesses
- 10.7 Doxel, Inc.
  - 10.7.1 Doxel, Inc. Details
  - 10.7.2 Doxel, Inc. Major Business
  - 10.7.3 Doxel, Inc. AI-Enabled Construction Product and Services
  - 10.7.4 Doxel, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.7.5 Doxel, Inc. Recent Developments/Updates
  - 10.7.6 Doxel, Inc. Competitive Strengths & Weaknesses
- 10.8 ALICE Technologies, Inc.
  - 10.8.1 ALICE Technologies, Inc. Details
  - 10.8.2 ALICE Technologies, Inc. Major Business
  - 10.8.3 ALICE Technologies, Inc. AI-Enabled Construction Product and Services
  - 10.8.4 ALICE Technologies, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.8.5 ALICE Technologies, Inc. Recent Developments/Updates
  - 10.8.6 ALICE Technologies, Inc. Competitive Strengths & Weaknesses
- 10.9 nPlan Limited
  - 10.9.1 nPlan Limited Details
  - 10.9.2 nPlan Limited Major Business
  - 10.9.3 nPlan Limited AI-Enabled Construction Product and Services
  - 10.9.4 nPlan Limited AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.9.5 nPlan Limited Recent Developments/Updates
  - 10.9.6 nPlan Limited Competitive Strengths & Weaknesses
- 10.10 Oracle Corporation (Construction & Engineering)
  - 10.10.1 Oracle Corporation (Construction & Engineering) Details
  - 10.10.2 Oracle Corporation (Construction & Engineering) Major Business

10.10.3 Oracle Corporation (Construction & Engineering) AI-Enabled Construction Product and Services

10.10.4 Oracle Corporation (Construction & Engineering) AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.10.5 Oracle Corporation (Construction & Engineering) Recent Developments/Updates

10.10.6 Oracle Corporation (Construction & Engineering) Competitive Strengths & Weaknesses

10.11 Glodon Company Limited

10.11.1 Glodon Company Limited Details

10.11.2 Glodon Company Limited Major Business

10.11.3 Glodon Company Limited AI-Enabled Construction Product and Services

10.11.4 Glodon Company Limited AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.11.5 Glodon Company Limited Recent Developments/Updates

10.11.6 Glodon Company Limited Competitive Strengths & Weaknesses

10.12 Luban Software Co., Ltd.

10.12.1 Luban Software Co., Ltd. Details

10.12.2 Luban Software Co., Ltd. Major Business

10.12.3 Luban Software Co., Ltd. AI-Enabled Construction Product and Services

10.12.4 Luban Software Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.12.5 Luban Software Co., Ltd. Recent Developments/Updates

10.12.6 Luban Software Co., Ltd. Competitive Strengths & Weaknesses

10.13 Vanyi Technology Co., Ltd.

10.13.1 Vanyi Technology Co., Ltd. Details

10.13.2 Vanyi Technology Co., Ltd. Major Business

10.13.3 Vanyi Technology Co., Ltd. AI-Enabled Construction Product and Services

10.13.4 Vanyi Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

10.13.5 Vanyi Technology Co., Ltd. Recent Developments/Updates

10.13.6 Vanyi Technology Co., Ltd. Competitive Strengths & Weaknesses

10.14 Hangzhou Newgrand Technology Co., Ltd.

10.14.1 Hangzhou Newgrand Technology Co., Ltd. Details

10.14.2 Hangzhou Newgrand Technology Co., Ltd. Major Business

10.14.3 Hangzhou Newgrand Technology Co., Ltd. AI-Enabled Construction Product and Services

10.14.4 Hangzhou Newgrand Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)

- 10.14.5 Hangzhou Newgrand Technology Co., Ltd. Recent Developments/Updates
- 10.14.6 Hangzhou Newgrand Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.15 Hangzhou Haolian Intelligent Technology Co., Ltd.
  - 10.15.1 Hangzhou Haolian Intelligent Technology Co., Ltd. Details
  - 10.15.2 Hangzhou Haolian Intelligent Technology Co., Ltd. Major Business
  - 10.15.3 Hangzhou Haolian Intelligent Technology Co., Ltd. AI-Enabled Construction Product and Services
  - 10.15.4 Hangzhou Haolian Intelligent Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.15.5 Hangzhou Haolian Intelligent Technology Co., Ltd. Recent Developments/Updates
  - 10.15.6 Hangzhou Haolian Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.16 Hangzhou Hikvision Digital Technology Co., Ltd.
  - 10.16.1 Hangzhou Hikvision Digital Technology Co., Ltd. Details
  - 10.16.2 Hangzhou Hikvision Digital Technology Co., Ltd. Major Business
  - 10.16.3 Hangzhou Hikvision Digital Technology Co., Ltd. AI-Enabled Construction Product and Services
  - 10.16.4 Hangzhou Hikvision Digital Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.16.5 Hangzhou Hikvision Digital Technology Co., Ltd. Recent Developments/Updates
  - 10.16.6 Hangzhou Hikvision Digital Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.17 Shenzhen Mingyuan Cloud Technology Co., Ltd.
  - 10.17.1 Shenzhen Mingyuan Cloud Technology Co., Ltd. Details
  - 10.17.2 Shenzhen Mingyuan Cloud Technology Co., Ltd. Major Business
  - 10.17.3 Shenzhen Mingyuan Cloud Technology Co., Ltd. AI-Enabled Construction Product and Services
  - 10.17.4 Shenzhen Mingyuan Cloud Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026)
  - 10.17.5 Shenzhen Mingyuan Cloud Technology Co., Ltd. Recent Developments/Updates
  - 10.17.6 Shenzhen Mingyuan Cloud Technology Co., Ltd. Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

- 11.1 AI-Enabled Construction Industry Chain
- 11.2 AI-Enabled Construction Upstream Analysis
- 11.3 AI-Enabled Construction Midstream Analysis
- 11.4 AI-Enabled Construction Downstream Analysis

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World AI-Enabled Construction Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World AI-Enabled Construction Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World AI-Enabled Construction Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World AI-Enabled Construction Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World AI-Enabled Construction Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World AI-Enabled Construction Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World AI-Enabled Construction Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World AI-Enabled Construction Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World AI-Enabled Construction Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key AI-Enabled Construction Players in 2025
- Table 12. World AI-Enabled Construction Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global AI-Enabled Construction Company Evaluation Quadrant
- Table 14. Head Office of Key AI-Enabled Construction Players
- Table 15. AI-Enabled Construction Market: Company Product Type Footprint
- Table 16. AI-Enabled Construction Market: Company Product Application Footprint
- Table 17. AI-Enabled Construction Mergers & Acquisitions Activity
- Table 18. United States VS China AI-Enabled Construction Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China AI-Enabled Construction Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based AI-Enabled Construction Companies, Headquarters (States, Country)
- Table 21. United States Based Companies AI-Enabled Construction Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies AI-Enabled Construction Revenue Market Share (2021-2026)

Table 23. China Based AI-Enabled Construction Companies, Headquarters (Province, Country)

Table 24. China Based Companies AI-Enabled Construction Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies AI-Enabled Construction Revenue Market Share (2021-2026)

Table 26. Rest of World Based AI-Enabled Construction Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies AI-Enabled Construction Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies AI-Enabled Construction Revenue Market Share (2021-2026)

Table 29. World AI-Enabled Construction Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World AI-Enabled Construction Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World AI-Enabled Construction Market Size by Type (2027-2032) & (USD Million)

Table 32. World AI-Enabled Construction Market Size by Core Function, (USD Million), 2021 & 2025 & 2032

Table 33. World AI-Enabled Construction Market Size Value by Core Function (2021-2026) & (USD Million)

Table 34. World AI-Enabled Construction Market Size by Core Function (2027-2032) & (USD Million)

Table 35. World AI-Enabled Construction Market Size by Technology Type, (USD Million), 2021 & 2025 & 2032

Table 36. World AI-Enabled Construction Market Size Value by Technology Type (2021-2026) & (USD Million)

Table 37. World AI-Enabled Construction Market Size by Technology Type (2027-2032) & (USD Million)

Table 38. World AI-Enabled Construction Market Size by Downstream Industry, (USD Million), 2021 & 2025 & 2032

Table 39. World AI-Enabled Construction Market Size Value by Downstream Industry (2021-2026) & (USD Million)

Table 40. World AI-Enabled Construction Market Size by Downstream Industry (2027-2032) & (USD Million)

Table 41. World AI-Enabled Construction Market Size by Application, (USD Million),

2021 & 2025 & 2032

Table 42. World AI-Enabled Construction Market Size by Application (2021-2026) & (USD Million)

Table 43. World AI-Enabled Construction Market Size by Application (2027-2032) & (USD Million)

Table 44. Autodesk, Inc. Basic Information, Manufacturing Base and Competitors

Table 45. Autodesk, Inc. Major Business

Table 46. Autodesk, Inc. AI-Enabled Construction Product and Services

Table 47. Autodesk, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 48. Autodesk, Inc. Recent Developments/Updates

Table 49. Autodesk, Inc. Competitive Strengths & Weaknesses

Table 50. Procore Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 51. Procore Technologies, Inc. Major Business

Table 52. Procore Technologies, Inc. AI-Enabled Construction Product and Services

Table 53. Procore Technologies, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 54. Procore Technologies, Inc. Recent Developments/Updates

Table 55. Procore Technologies, Inc. Competitive Strengths & Weaknesses

Table 56. Trimble Inc. Basic Information, Manufacturing Base and Competitors

Table 57. Trimble Inc. Major Business

Table 58. Trimble Inc. AI-Enabled Construction Product and Services

Table 59. Trimble Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 60. Trimble Inc. Recent Developments/Updates

Table 61. Trimble Inc. Competitive Strengths & Weaknesses

Table 62. Bentley Systems, Incorporated Basic Information, Manufacturing Base and Competitors

Table 63. Bentley Systems, Incorporated Major Business

Table 64. Bentley Systems, Incorporated AI-Enabled Construction Product and Services

Table 65. Bentley Systems, Incorporated AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 66. Bentley Systems, Incorporated Recent Developments/Updates

Table 67. Bentley Systems, Incorporated Competitive Strengths & Weaknesses

Table 68. OpenSpace, Inc. Basic Information, Manufacturing Base and Competitors

Table 69. OpenSpace, Inc. Major Business

Table 70. OpenSpace, Inc. AI-Enabled Construction Product and Services

Table 71. OpenSpace, Inc. AI-Enabled Construction Revenue, Gross Margin and

Market Share (2021-2026) & (USD Million)

Table 72. OpenSpace, Inc. Recent Developments/Updates

Table 73. OpenSpace, Inc. Competitive Strengths & Weaknesses

Table 74. Buildots Ltd. Basic Information, Manufacturing Base and Competitors

Table 75. Buildots Ltd. Major Business

Table 76. Buildots Ltd. AI-Enabled Construction Product and Services

Table 77. Buildots Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 78. Buildots Ltd. Recent Developments/Updates

Table 79. Buildots Ltd. Competitive Strengths & Weaknesses

Table 80. Doxel, Inc. Basic Information, Manufacturing Base and Competitors

Table 81. Doxel, Inc. Major Business

Table 82. Doxel, Inc. AI-Enabled Construction Product and Services

Table 83. Doxel, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 84. Doxel, Inc. Recent Developments/Updates

Table 85. Doxel, Inc. Competitive Strengths & Weaknesses

Table 86. ALICE Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 87. ALICE Technologies, Inc. Major Business

Table 88. ALICE Technologies, Inc. AI-Enabled Construction Product and Services

Table 89. ALICE Technologies, Inc. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 90. ALICE Technologies, Inc. Recent Developments/Updates

Table 91. ALICE Technologies, Inc. Competitive Strengths & Weaknesses

Table 92. nPlan Limited Basic Information, Manufacturing Base and Competitors

Table 93. nPlan Limited Major Business

Table 94. nPlan Limited AI-Enabled Construction Product and Services

Table 95. nPlan Limited AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 96. nPlan Limited Recent Developments/Updates

Table 97. nPlan Limited Competitive Strengths & Weaknesses

Table 98. Oracle Corporation (Construction & Engineering) Basic Information, Manufacturing Base and Competitors

Table 99. Oracle Corporation (Construction & Engineering) Major Business

Table 100. Oracle Corporation (Construction & Engineering) AI-Enabled Construction Product and Services

Table 101. Oracle Corporation (Construction & Engineering) AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 102. Oracle Corporation (Construction & Engineering) Recent Developments/Updates

Table 103. Oracle Corporation (Construction & Engineering) Competitive Strengths & Weaknesses

Table 104. Glodon Company Limited Basic Information, Manufacturing Base and Competitors

Table 105. Glodon Company Limited Major Business

Table 106. Glodon Company Limited AI-Enabled Construction Product and Services

Table 107. Glodon Company Limited AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 108. Glodon Company Limited Recent Developments/Updates

Table 109. Glodon Company Limited Competitive Strengths & Weaknesses

Table 110. Luban Software Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 111. Luban Software Co., Ltd. Major Business

Table 112. Luban Software Co., Ltd. AI-Enabled Construction Product and Services

Table 113. Luban Software Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 114. Luban Software Co., Ltd. Recent Developments/Updates

Table 115. Luban Software Co., Ltd. Competitive Strengths & Weaknesses

Table 116. Vanyi Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 117. Vanyi Technology Co., Ltd. Major Business

Table 118. Vanyi Technology Co., Ltd. AI-Enabled Construction Product and Services

Table 119. Vanyi Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 120. Vanyi Technology Co., Ltd. Recent Developments/Updates

Table 121. Vanyi Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 122. Hangzhou Newgrand Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 123. Hangzhou Newgrand Technology Co., Ltd. Major Business

Table 124. Hangzhou Newgrand Technology Co., Ltd. AI-Enabled Construction Product and Services

Table 125. Hangzhou Newgrand Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 126. Hangzhou Newgrand Technology Co., Ltd. Recent Developments/Updates

Table 127. Hangzhou Newgrand Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 128. Hangzhou Haolian Intelligent Technology Co., Ltd. Basic Information,

## Manufacturing Base and Competitors

Table 129. Hangzhou Haolian Intelligent Technology Co., Ltd. Major Business

Table 130. Hangzhou Haolian Intelligent Technology Co., Ltd. AI-Enabled Construction Product and Services

Table 131. Hangzhou Haolian Intelligent Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 132. Hangzhou Haolian Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 133. Hangzhou Haolian Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 134. Hangzhou Hikvision Digital Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 135. Hangzhou Hikvision Digital Technology Co., Ltd. Major Business

Table 136. Hangzhou Hikvision Digital Technology Co., Ltd. AI-Enabled Construction Product and Services

Table 137. Hangzhou Hikvision Digital Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 138. Hangzhou Hikvision Digital Technology Co., Ltd. Recent Developments/Updates

Table 139. Hangzhou Hikvision Digital Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 140. Shenzhen Mingyuan Cloud Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 141. Shenzhen Mingyuan Cloud Technology Co., Ltd. Major Business

Table 142. Shenzhen Mingyuan Cloud Technology Co., Ltd. AI-Enabled Construction Product and Services

Table 143. Shenzhen Mingyuan Cloud Technology Co., Ltd. AI-Enabled Construction Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 144. Shenzhen Mingyuan Cloud Technology Co., Ltd. Recent Developments/Updates

Table 145. Shenzhen Mingyuan Cloud Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 146. Global Key Players of AI-Enabled Construction Upstream (Raw Materials)

Table 147. Global AI-Enabled Construction Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. AI-Enabled Construction Picture

Figure 2. World AI-Enabled Construction Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AI-Enabled Construction Total Revenue (2021-2032) & (USD Million)

Figure 4. World AI-Enabled Construction Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World AI-Enabled Construction Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company AI-Enabled Construction Revenue (2021-2032) & (USD Million)

Figure 13. AI-Enabled Construction Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 16. World AI-Enabled Construction Consumption Value Market Share by Region (2021-2032)

Figure 17. United States AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 18. China AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 23. India AI-Enabled Construction Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of AI-Enabled Construction by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for AI-Enabled Construction Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for AI-Enabled Construction Markets in 2025

Figure 27. United States VS China: AI-Enabled Construction Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI-Enabled Construction Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World AI-Enabled Construction Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World AI-Enabled Construction Market Size Market Share by Type in 2025

Figure 31. Solutions (Software and Platform)

Figure 32. Services

Figure 33. World AI-Enabled Construction Market Size Market Share by Type (2021-2032)

Figure 34. World AI-Enabled Construction Market Size by Core Function, (USD Million), 2021 & 2025 & 2032

Figure 35. World AI-Enabled Construction Market Size Market Share by Core Function in 2025

Figure 36. Project Management

Figure 37. Risk Management

Figure 38. Schedule Management

Figure 39. Others

Figure 40. World AI-Enabled Construction Market Size Market Share by Core Function (2021-2032)

Figure 41. World AI-Enabled Construction Market Size by Technology Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World AI-Enabled Construction Market Size Market Share by Technology Type in 2025

Figure 43. Machine Learning and Deep Learning

Figure 44. Natural Language Processing

Figure 45. Computer Vision

Figure 46. World AI-Enabled Construction Market Size Market Share by Technology Type (2021-2032)

Figure 47. World AI-Enabled Construction Market Size by Downstream Industry, (USD Million), 2021 & 2025 & 2032

Figure 48. World AI-Enabled Construction Market Size Market Share by Downstream Industry in 2025

Figure 49. Commercial Construction

Figure 50. Residential Construction

Figure 51. Industrial and Infrastructure Construction

Figure 52. Others

Figure 53. World AI-Enabled Construction Market Size Market Share by Downstream Industry (2021-2032)

Figure 54. World AI-Enabled Construction Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World AI-Enabled Construction Market Size Market Share by Application in 2025

Figure 56. Construction Phase

Figure 57. Preconstruction Phase

Figure 58. Post-Construction Phase

Figure 59. World AI-Enabled Construction Market Size Market Share by Application (2021-2032)

Figure 60. AI-Enabled Construction Industrial Chain

Figure 61. Methodology

Figure 62. Research Process and Data Source

## I would like to order

Product name: Global AI-Enabled Construction Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7A55B02DB23EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7A55B02DB23EN.html>