

Global AI Edge Computing Servers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Edge Computing Servers market size is expected to reach \$ 1131 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

AI edge computing servers are standardized server devices deployed at the network edge, possessing strong artificial intelligence inference and computing capabilities. They typically employ a 1U or 2U rack-mount design, located within regional data centers or edge node server rooms. They connect upwards to the cloud-based central processing unit and downwards to multiple terminal devices (such as AI edge computing boxes, smart cameras, and industrial sensors), acting as a comprehensive processing and collaborative scheduling center at the edge. Application scenarios include smart parks (integrating data from multiple systems such as security, energy consumption, and personnel positioning), smart transportation (aggregating vehicle trajectory analysis from all cameras at intersections and outputting real-time guidance strategies), and the Industrial Internet (processing vibration and visual data from hundreds of sensors across a production line to achieve predictive maintenance).

In 2025, global AI Edge Computing Server sale reached approximately 735 K Units, with an average global market price of around 730 US\$/Unit. Production capacity reached 1,000 K Units, with a gross profit margin of approximately 36%.

AI edge computing servers typically refer to server-grade devices deployed in factory workshops, roadside transportation hubs, retail outlets, campus server rooms, energy sites, or telecommunications edge nodes. These devices are capable of performing high-performance AI inference, partial training fine-tuning, real-time video analysis, and multi-source data processing close to the data generation point. Unlike ordinary industrial

control boxes or lightweight gateways, these products typically possess stronger CPU/GPU/NPU scalability, richer network and storage resources, and a short chassis, ruggedized design, remote management capabilities, and wide-temperature and vibration-resistant features adapted to edge environments. Advantech clearly positions its Edge AI Server and AIR series Edge AI HPC as server-grade edge deployment solutions, supporting high-performance CPUs and GPUs, and targeting applications such as machine vision, robotics, healthcare, and large language model (LLM) fine-tuning.

This report studies the global AI Edge Computing Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Edge Computing Servers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Edge Computing Servers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Edge Computing Servers total production and demand, 2021-2032, (K Units)

Global AI Edge Computing Servers total production value, 2021-2032, (USD Million)

Global AI Edge Computing Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Edge Computing Servers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Edge Computing Servers domestic production, consumption, key domestic manufacturers and share

Global AI Edge Computing Servers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Edge Computing Servers production by Computing Power, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Edge Computing Servers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Edge Computing Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech, Mistral Solutions, Forecr, Jwipc

Technology, Guangzhou STONKAM, Shenzhen Geniatech, Inventec, Shenzhen CoreRain, Sichuan Wanwu Zongheng Technology, Guangzhou Embedded Machine Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Edge Computing Servers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Computing Power, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Edge Computing Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Edge Computing Servers Market, Segmentation by Computing Power:

Below 20TOPS

20-100TOPS

Above 100TOPS

Global AI Edge Computing Servers Market, Segmentation by Type:

CPU-based

GPU-based

NPU/TPU/VPU-based

FPGA-based

Others

Global AI Edge Computing Servers Market, Segmentation by Physical Form:

Standard Commercial Box

Micro AI Module

Global AI Edge Computing Servers Market, Segmentation by Application:

Smart Manufacturing

Smart City

Retail Industry

Smart Mining

Autonomous Driving

Others

Companies Profiled:

Advantech

Mistral Solutions

Forecr

Jwipc Technology

Guangzhou STONKAM

Shenzhen Geniatech

Inventec

Shenzhen CoreRain

Sichuan Wanwu Zongheng Technology

Guangzhou Embedded Machine Technology

Shenzhen King Histrong

Thundercomm

Shenzhen Smart Device Technology

Amnimo Inc

ADLINK Technology

Eurotech

AAEON Technology

Shenzhen Micagent

Changzhou Haitu Electronic

Ingrasys

EDGEMATRIX

ARBOR

Hangzhou Yanzhi Technology

Twowin Technology

Newland Digital Technology

Beijing NexGemo Technology

Alibaba Cloud

PlanetSpark

Lenovo

Baidu

HIKVISION

Dahua Technology

Huawei Technologies

Tencent

Beijing SOPHGO

Key Questions Answered:

1. How big is the global AI Edge Computing Servers market?

2. What is the demand of the global AI Edge Computing Servers market?
3. What is the year over year growth of the global AI Edge Computing Servers market?
4. What is the production and production value of the global AI Edge Computing Servers market?
5. Who are the key producers in the global AI Edge Computing Servers market?
6. What are the growth factors driving the market demand?

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