

Global AI Edge Computing Servers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Edge Computing Servers market size was valued at US\$ 552 million in 2025 and is forecast to a readjusted size of US\$ 1131 million by 2032 with a CAGR of 11.4% during review period.

AI edge computing servers are standardized server devices deployed at the network edge, possessing strong artificial intelligence inference and computing capabilities. They typically employ a 1U or 2U rack-mount design, located within regional data centers or edge node server rooms. They connect upwards to the cloud-based central processing unit and downwards to multiple terminal devices (such as AI edge computing boxes, smart cameras, and industrial sensors), acting as a comprehensive processing and collaborative scheduling center at the edge. Application scenarios include smart parks (integrating data from multiple systems such as security, energy consumption, and personnel positioning), smart transportation (aggregating vehicle trajectory analysis from all cameras at intersections and outputting real-time guidance strategies), and the Industrial Internet (processing vibration and visual data from hundreds of sensors across a production line to achieve predictive maintenance).

In 2025, global AI Edge Computing Server sale reached approximately 735 K Units, with an average global market price of around 730 US\$/Unit. Production capacity reached 1,000 K Units, with a gross profit margin of approximately 36%.

AI edge computing servers typically refer to server-grade devices deployed in factory workshops, roadside transportation hubs, retail outlets, campus server rooms, energy sites, or telecommunications edge nodes. These devices are capable of performing high-

performance AI inference, partial training fine-tuning, real-time video analysis, and multi-source data processing close to the data generation point. Unlike ordinary industrial control boxes or lightweight gateways, these products typically possess stronger CPU/GPU/NPU scalability, richer network and storage resources, and a short chassis, ruggedized design, remote management capabilities, and wide-temperature and vibration-resistant features adapted to edge environments. Advantech clearly positions its Edge AI Server and AIR series Edge AI HPC as server-grade edge deployment solutions, supporting high-performance CPUs and GPUs, and targeting applications such as machine vision, robotics, healthcare, and large language model (LLM) fine-tuning.

This report is a detailed and comprehensive analysis for global AI Edge Computing Servers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Computing Power and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Edge Computing Servers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Edge Computing Servers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Edge Computing Servers market size and forecasts, by Computing Power and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Edge Computing Servers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Edge Computing Servers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Edge Computing Servers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech, Mistral Solutions, Forecr, Jwipc Technology, Guangzhou STONKAM, Shenzhen Geniatech, Inventec, Shenzhen CoreRain, Sichuan Wanwu Zongheng Technology, Guangzhou Embedded Machine Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Edge Computing Servers market is split by Computing Power and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Computing Power, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Computing Power

Below 20TOPS

20-100TOPS

Above 100TOPS

Market segment by Type

CPU-based

GPU-based

NPU/TPU/VPU-based

FPGA-based

Others

Market segment by Physical Form

Standard Commercial Box

Micro AI Module

Market segment by Application

Smart Manufacturing

Smart City

Retail Industry

Smart Mining

Autonomous Driving

Others

Major players covered

Advantech

Mistral Solutions

Forecr

Jwipc Technology

Guangzhou STONKAM

Shenzhen Geniatech

Inventec

Shenzhen CoreRain

Sichuan Wanwu Zongheng Technology

Guangzhou Embedded Machine Technology

Shenzhen King Histrong

Thundercomm

Shenzhen Smart Device Technology

Amnimo Inc

ADLINK Technology

Eurotech

AAEON Technology

Shenzhen Micagent

Changzhou Haitu Electronic

Ingrasys

EDGEMATRIX

ARBOR

Hangzhou Yanzhi Technology

Twowin Technology

Newland Digital Technology

Beijing NexGemo Technology

Alibaba Cloud

PlanetSpark

Lenovo

Baidu

HIKVISION

Dahua Technology

Huawei Technologies

Tencent

Beijing SOPHGO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Edge Computing Servers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Edge Computing Servers, with price, sales quantity, revenue, and global market share of AI Edge Computing Servers from 2021 to 2026.

Chapter 3, the AI Edge Computing Servers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Edge Computing Servers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Computing Power and by Application, with sales market share and growth rate by Computing Power, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Edge Computing Servers market forecast, by regions, by Computing Power, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Edge Computing Servers.

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