

Global AI-driven Hotel Property Management System (PMS) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI-driven Hotel Property Management System (PMS) market size was valued at US\$ 1955 million in 2025 and is forecast to a readjusted size of US\$ 3779 million by 2032 with a CAGR of 9.8% during review period.

AI-driven Hotel Property Management System (PMS) is a hotel operations platform that applies artificial intelligence to reservation management, front-desk workflows, room status control, payments, channel distribution, guest profiles, reporting, revenue decisions, and service coordination. Compared with a general all-in-one hotel management cloud platform, this product definition emphasizes intelligent forecasting, automated task allocation, dynamic room and rate optimization, guest behavior analysis, anomaly alerts, and decision-support capabilities built on cloud-based hotel data. The industry average gross margin was approximately 65% in 2025. Upstream, the key inputs include cloud servers, databases, and software development frameworks, with representative suppliers such as Amazon Web Services, Microsoft Azure, and Oracle providing cloud infrastructure, data management capabilities, and development environments. The midstream segment focuses on AI model integration, hotel workflow modeling, reservation engine development, front-desk module design, housekeeping coordination, payment integration, channel management connection, customer data management, report analytics, system security, cloud deployment, software updates, and customer support, which together determine prediction accuracy, platform stability, functional completeness, scalability, ease of use, deployment efficiency, and customer retention. Downstream, AI-driven Hotel Property Management System (PMS) is mainly used by hotel chains, resort hotels, and small independent hotels, where it supports intelligent reservation management, real-time room inventory

control, guest service coordination, revenue management, operational reporting, and multi-property management, with representative customers including Marriott International, Hilton, and Accor.

AI-driven Hotel Property Management System (PMS) demand will be shaped by hotels moving from passive operational recording to data-supported decision-making. Hotel chains can use AI functions to improve rate adjustment, occupancy forecasting, staff scheduling, and multi-property performance monitoring. Resort hotels benefit from better coordination across rooms, dining, activities, and personalized guest services, while small independent hotels may adopt AI tools to reduce manual workload and improve response speed. The real competitive gap will depend on data quality, prediction accuracy, workflow automation, system integration, privacy protection, and whether AI outputs can be translated into practical daily operations.

This report is a detailed and comprehensive analysis for global AI-driven Hotel Property Management System (PMS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI-driven Hotel Property Management System (PMS) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI-driven Hotel Property Management System (PMS) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI-driven Hotel Property Management System (PMS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI-driven Hotel Property Management System (PMS) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI-driven Hotel Property Management System (PMS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI-driven Hotel Property Management System (PMS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle (USA), Shiji Group (China), Infor HMS (USA), Amadeus (Spain), Sabre Corporation (USA), Mews PMS (Netherlands), HRS Hospitality & Retail Systems (Germany), StayNTouch (USA), Maestro PMS (Canada), Hotelogix (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI-driven Hotel Property Management System (PMS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Public Cloud SaaS Hotel PMS

Private Cloud Hotel PMS

Others

Market segment by Integration Scale

Integrations%oO%30

30?Integrations%oO%50

Others

Market segment by Ecosystem

Closed-System Hotel PMS

Open API Hotel PMS

Others

Market segment by Application

Hotel Chains Group

Resorts

Small Independent Hotels

Others

Market segment by players, this report covers

Oracle (USA)

Shiji Group (China)

Infor HMS (USA)

Amadeus (Spain)

Sabre Corporation (USA)

Mews PMS (Netherlands)

HRS Hospitality & Retail Systems (Germany)

StayNTouch (USA)

Maestro PMS (Canada)

Hotelogix (India)

RoomRaccoon (Netherlands)

IBS Software (India)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI-driven Hotel Property Management System (PMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI-driven Hotel Property Management System (PMS), with revenue, gross margin, and global market share of AI-driven Hotel Property Management System (PMS) from 2021 to 2026.

Chapter 3, the AI-driven Hotel Property Management System (PMS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI-driven Hotel Property Management System (PMS) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI-driven Hotel Property Management System (PMS).

Chapter 13, to describe AI-driven Hotel Property Management System (PMS) research findings and conclusion.

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