

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDE4573E4A5BEN.html>

Date: July 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: GDE4573E4A5BEN

Abstracts

The global AI Data Center Rear Door Liquid Cooling Heat Exchanger market size is expected to reach \$ 2677 million by 2032, rising at a market growth of 22.1% CAGR during the forecast period (2026-2032).

In 2025, global AI Data Center Rear Door Liquid Cooling Heat Exchanger production reached approximately 104,918 units, with an average global market price of around USD 6,100 per unit.

The gross profit margin of major companies in the industry is between 23.78%-41.96%.

In 2025, the global production capacity of AI Data Center Rear Door Liquid Cooling Heat Exchanger was approximately 138,050 units.

AI Data Center Rear Door Liquid Cooling Heat Exchanger is a rack-mounted cooling unit installed at the rear of high-density server cabinets to remove heat from exhaust air using liquid-cooled coils. It is designed for AI servers, GPU clusters and high-performance computing rooms where air cooling alone is insufficient. The product supports high heat load absorption, reduced room cooling pressure and retrofit of existing racks. The market includes rear door liquid heat exchangers, but excludes cold plates, immersion cooling tanks and complete data center cooling plants.

The industry chain includes copper tubes, aluminum fins, stainless steel frames, valves, sensors, hoses, quick connectors, heat exchange coils, fans, controllers and leak detection components. Midstream production includes coil fabrication, frame assembly, hydraulic testing, control integration, airflow design, leak testing and performance

validation. Downstream demand comes from AI data centers, cloud computing facilities, high-performance computing centers, telecom rooms and enterprise server rooms. Growth is driven by GPU power density, AI training demand, energy efficiency pressure and liquid cooling retrofits.

This report studies the global AI Data Center Rear Door Liquid Cooling Heat Exchanger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Data Center Rear Door Liquid Cooling Heat Exchanger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Data Center Rear Door Liquid Cooling Heat Exchanger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger total production and demand, 2021-2032, (K Units)

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger total production value, 2021-2032, (USD Million)

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Data Center Rear Door Liquid Cooling Heat Exchanger domestic production, consumption, key domestic manufacturers and share

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv,

Schneider Electric (Motivair), STULZ, CoolIT Systems, Airedale by Modine, Rittal, nVent, Boyd Corporation, USystems, Coolcentric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Data Center Rear Door Liquid Cooling Heat Exchanger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market, Segmentation by Type:

Passive Rear Door Heat Exchangers

Active Fan-Assisted Rear Door Heat Exchangers

Hybrid Rear Door Heat Exchangers

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market, Segmentation by Coolant Circuit:

Chilled Water Rear Door Heat Exchangers

Facility Water Rear Door Heat Exchangers

Glycol Coolant Rear Door Heat Exchangers

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market, Segmentation by Cooling Capacity:

Standard Capacity??50 kW?

High Capacity?51?100 kW?

Ultra-High Capacity??100 kW?

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market, Segmentation by Application:

AI Training Data Centers

High-Performance Computing Centers

Cloud Computing Data Centers

Other

Companies Profiled:

Vertiv

Schneider Electric (Motivair)

STULZ

CoolIT Systems

Airedale by Modine

Rittal

nVent

Boyd Corporation

USystems

Coolcentric

Envicool

Shenling

Goaland

Inspur Electronic Information

Sugon

Huawei Digital Power

Key Questions Answered:

1. How big is the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market?
2. What is the demand of the global AI Data Center Rear Door Liquid Cooling Heat

Exchanger market?

3. What is the year over year growth of the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market?

4. What is the production and production value of the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market?

5. Who are the key producers in the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market?

6. What are the growth factors driving the market demand?

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