

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market size was valued at US\$ 659 million in 2025 and is forecast to a readjusted size of US\$ 2677 million by 2032 with a CAGR of 22.1% during review period.

In 2025, global AI Data Center Rear Door Liquid Cooling Heat Exchanger production reached approximately 104,918 units, with an average global market price of around USD 6,100 per unit.

The gross profit margin of major companies in the industry is between 23.78%-41.96%.

In 2025, the global production capacity of AI Data Center Rear Door Liquid Cooling Heat Exchanger was approximately 138,050 units.

AI Data Center Rear Door Liquid Cooling Heat Exchanger is a rack-mounted cooling unit installed at the rear of high-density server cabinets to remove heat from exhaust air using liquid-cooled coils. It is designed for AI servers, GPU clusters and high-performance computing rooms where air cooling alone is insufficient. The product supports high heat load absorption, reduced room cooling pressure and retrofit of existing racks. The market includes rear door liquid heat exchangers, but excludes cold plates, immersion cooling tanks and complete data center cooling plants.

The industry chain includes copper tubes, aluminum fins, stainless steel frames, valves, sensors, hoses, quick connectors, heat exchange coils, fans, controllers and leak detection components. Midstream production includes coil fabrication, frame assembly,

hydraulic testing, control integration, airflow design, leak testing and performance validation. Downstream demand comes from AI data centers, cloud computing facilities, high-performance computing centers, telecom rooms and enterprise server rooms. Growth is driven by GPU power density, AI training demand, energy efficiency pressure and liquid cooling retrofits.

This report is a detailed and comprehensive analysis for global AI Data Center Rear Door Liquid Cooling Heat Exchanger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Rear Door Liquid Cooling Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Rear Door Liquid Cooling Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Rear Door Liquid Cooling Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric (Motivair), STULZ, CoolIT Systems, Airedale by Modine, Rittal, nVent, Boyd Corporation, USystems, Coolcentric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Data Center Rear Door Liquid Cooling Heat Exchanger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Passive Rear Door Heat Exchangers

Active Fan-Assisted Rear Door Heat Exchangers

Hybrid Rear Door Heat Exchangers

Market segment by Coolant Circuit

Chilled Water Rear Door Heat Exchangers

Facility Water Rear Door Heat Exchangers

Glycol Coolant Rear Door Heat Exchangers

Market segment by Cooling Capacity

Standard Capacity??50 kW?

High Capacity?51?100 kW?

Ultra-High Capacity??100 kW?

Market segment by Application

AI Training Data Centers

High-Performance Computing Centers

Cloud Computing Data Centers

Other

Major players covered

Vertiv

Schneider Electric (Motivair)

STULZ

CoolIT Systems

Airedale by Modine

Rittal

nVent

Boyd Corporation

USystems

Coolcentric

Envicool

Shenling

Goaland

Inspur Electronic Information

Sugon

Huawei Digital Power

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Data Center Rear Door Liquid Cooling Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Data Center Rear Door Liquid Cooling Heat Exchanger, with price, sales quantity, revenue, and global market share of AI Data Center Rear Door Liquid Cooling Heat Exchanger from 2021 to 2026.

Chapter 3, the AI Data Center Rear Door Liquid Cooling Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Data Center Rear Door Liquid Cooling Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Data Center Rear Door Liquid Cooling Heat Exchanger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Data Center Rear Door Liquid Cooling Heat Exchanger.

Chapter 14 and 15, to describe AI Data Center Rear Door Liquid Cooling Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

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