

Global AI Data Center Power Distribution Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Power Distribution Unit market size was valued at US\$ 2515 million in 2025 and is forecast to a readjusted size of US\$ 4614 million by 2032 with a CAGR of 8.4% during review period.

AI Data Center Power Distribution Unit refers to rack-level, cabinet-level, or modular power distribution equipment used in AI data centers to distribute incoming electrical power to servers, GPU clusters, networking equipment, storage systems, and related IT loads. In this report, the market mainly includes basic PDUs, metered PDUs, monitored PDUs, switched PDUs, and intelligent PDUs designed for high-density AI computing environments. The 2025 benchmark ASP is US\$420 / unit, shipment volume is 5,820k units, and average gross margin is 29%. The upstream industry chain includes copper conductors, circuit breakers, sockets, relays, current sensors, power metering chips, communication modules, metal enclosures, and firmware components. The midstream includes PDU design, assembly, testing, certification, and integration with rack and data center power systems. The downstream includes AI training data centers, inference data centers, hyperscale cloud facilities, colocation data centers, enterprise server rooms, edge AI nodes, and high-performance computing facilities.

AI data center power distribution units are moving from basic power distribution devices toward intelligent infrastructure components. As AI computing environments become more power-intensive, rack-level and cabinet-level power management is becoming more important for operational reliability, energy visibility, and facility safety. Demand is increasingly driven by high-density server deployment, GPU cluster expansion, modular data center construction, edge AI infrastructure, and the need for real-time power monitoring. Future product development is expected to focus on intelligent metering,

outlet-level monitoring, remote switching, environmental sensing, digital connectivity, and integration with broader data center energy management systems

This report is a detailed and comprehensive analysis for global AI Data Center Power Distribution Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Power Distribution Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Power Distribution Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Power Distribution Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Power Distribution Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Power Distribution Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Power Distribution Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, Eaton, Legrand, Panduit, Rittal, Chatsworth Products, CyberPower, Leviton, ATEN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Data Center Power Distribution Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Phase PDU

Three-Phase PDU

High-Voltage Data Center PDU

Market segment by Power Density

Low-Density PDU, below 5 kW per rack

Medium-Density PDU, 5-15 kW per rack

High-Density PDU, 15-30 kW per rack

Ultra-High-Density PDU, above 30 kW per rack

Market segment by Product Type

Basic PDU

Metered PDU

Monitored PDU

Market segment by Application

Cloud Computing

Artificial Intelligence & High-Performance Computing

Telecommunications & Network Infrastructure

Colocation Data Centers

Others

Major players covered

Vertiv

Schneider Electric

Eaton

Legrand

Panduit

Rittal

Chatsworth Products

CyberPower

Leviton

ATEN

Delta Electronics

Huawei Digital Power

Shenzhen KSTAR Science & Technology

Kehua Data

Socomec

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Data Center Power Distribution Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Data Center Power Distribution Unit, with price, sales quantity, revenue, and global market share of AI Data Center Power Distribution Unit from 2021 to 2026.

Chapter 3, the AI Data Center Power Distribution Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the AI Data Center Power Distribution Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Data Center Power Distribution Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Data Center Power Distribution Unit.

Chapter 14 and 15, to describe AI Data Center Power Distribution Unit sales channel, distributors, customers, research findings and conclusion.

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