

Global AI Data Center Optical Fiber (AIDC Fiber) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Optical Fiber (AIDC Fiber) market size was valued at US\$ 786 million in 2025 and is forecast to a readjusted size of US\$ 4301 million by 2032 with a CAGR of 20.5% during review period.

AI Data Center Optical Fiber (AIDC Fiber) refers to optical fiber products designed for internal and cross-data center high-speed interconnects in AI compute clusters, high-performance cloud data centers, and internet data centers. It encompasses multimode and single-mode fibers, bend-insensitive and low-loss fibers, to meet the bandwidth, low latency, low loss, and high-density cabling requirements of 400G, 800G, 1.6T, and higher optical modules. Serving as the "neural network" infrastructure of data centers, AIDC fiber is primarily used for server-to-switch interconnects within racks, rack-to-rack links, and data hall backbone connections, while supporting high-density MPO/MTP and other efficient termination schemes.

Driven by AI and cloud computing, AIDC fibers not only carry large-scale east-west traffic at high speeds but also must maintain excellent bend performance, low insertion loss, and long-term reliability in high-density deployment scenarios. Compared with traditional data center fiber, the increased fiber demand generated by GPU clusters in AI data centers is reshaping the optical fiber market, making high-end data center fibers one of the fastest-growing segments in the optical communications industry. The share of AI data center fiber in the global optical fiber market is projected to rise rapidly from less than 5% in 2024 to approximately 30%-35% by 2027. In 2025, global AI Data Center Optical Fiber (AIDC Fiber) shipments reached approximately 107 million fiber-km, with an average price of about USD 7.14 per fiber-km and a gross margin of around

40%.

The deployment of AI foundation model training clusters, large-scale GPU clusters, and high-performance cloud data centers is accelerating demand for AIDC optical fiber. In high-density rack and data center environments, fibers with bend insensitivity, low loss, and small coating diameters have become essential, driving rapid development of high-end single-mode and multimode fibers.

The industry faces challenges such as constrained production capacity of high-end fibers, long upstream preform and raw material supply cycles, and limited manufacturing and delivery capabilities. High-density MPO/MTP termination and complex cabling solutions also place higher requirements on manufacturer design, quality control, and delivery performance.

AIDC optical fiber is reshaping the growth logic of the optical fiber industry. Compared with traditional cloud data centers, AIDC fiber consumption is higher and deployment density grows exponentially, driving the sector into a super-cycle of rapid growth. Scale-out cluster interconnects and data center interconnects represent the core demand scenarios.

As AI foundation models and large-scale compute clusters are deployed, AIDC optical fiber demand is expected to continue growing rapidly. The industry is moving toward high-density, high-performance, low-loss, bend-insensitive, and hybrid multimode/single-mode solutions to meet the requirements of next-generation AI data center upgrades and cross-data center interconnects.

This report is a detailed and comprehensive analysis for global AI Data Center Optical Fiber (AIDC Fiber) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Optical Fiber (AIDC Fiber) market size and forecasts, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global AI Data Center Optical Fiber (AIDC Fiber) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global AI Data Center Optical Fiber (AIDC Fiber) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Fiber-km), and average selling prices (US\$/Fiber-km), 2021-2032

Global AI Data Center Optical Fiber (AIDC Fiber) market shares of main players, shipments in revenue (\$ Million), sales quantity (M Fiber-km), and ASP (US\$/Fiber-km), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for AI Data Center Optical Fiber (AIDC Fiber)

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Optical Fiber (AIDC Fiber) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corning, Sumitomo Electric, Fujikura, Prysmian, Furukawa Electric, Sterlite Technologies Limited (Jiangsu Sterlite Tongguang Optical Fiber Co., Ltd.), YOFC, Hengtong Group, ZTT Group, Wuhan Fenghuo Ruituo Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Data Center Optical Fiber (AIDC Fiber) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations

and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bend Radius 7.5mm

Bend Radius 10mm

Bend Radius 15mm

Others

Market segment by Fiber Optic Technology

G.657.A1

G.657.A2

G.652.D

Other(G.654.E,hollow-core fiber,etc.)

Market segment by Coating Diameter

250 ?m

200 ?m

180 ?m

Others

Market segment by Application

Scale-Up Interconnect

Scale-Out Interconnect

Data Center Interconnect

Others

Major players covered

Corning

Sumitomo Electric

Fujikura

Prysmian

Furukawa Electric

Sterlite Technologies Limited (Jiangsu Sterlite Tongguang Optical Fiber Co., Ltd.)

YOFC

Hengtong Group

ZTT Group

Wuhan Fenghuo Ruituo Technology Co., Ltd.

Zhejiang Fuchunjiang Photoelectric Technology Co., Ltd.

Far East Smart Energy

Tongding Interconnection Information Co., Ltd.

Futong Group Co., Ltd.

Putian Cable Group Co., Ltd.

Weihai Changhe Optical Guide Technology Co., Ltd.

Twentsche (Nanjing) Fibre Optics Ltd.

Kingsignal Technology Co., Ltd.

Furukawa Electric Xi'an Optical Communication Co., Ltd.

Jiangsu Etern Optical Fiber Technology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Data Center Optical Fiber (AIDC Fiber) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Data Center Optical Fiber (AIDC Fiber), with price, sales quantity, revenue, and global market share of AI Data Center Optical Fiber (AIDC Fiber) from 2021 to 2026.

Chapter 3, the AI Data Center Optical Fiber (AIDC Fiber) competitive situation, sales quantity, revenue, and global market share of top manufacturers are

analyzed emphatically by landscape contrast.

Chapter 4, the AI Data Center Optical Fiber (AIDC Fiber) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Data Center Optical Fiber (AIDC Fiber) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Data Center Optical Fiber (AIDC Fiber).

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Figure 96. Direct Channel Pros & Cons

Figure 97. Indirect Channel Pros & Cons

Figure 98. Methodology

Figure 99. Research Process and Data Source

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