

Global AI Data Center Operations and Maintenance Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Operations and Maintenance Services market size was valued at US\$ 3589 million in 2025 and is forecast to a readjusted size of US\$ 8510 million by 2032 with a CAGR of 12.5% during review period.

AI Data Center Operations and Maintenance Services refer to recurring professional services provided for data centers, intelligent computing centers and graphics processing unit clusters that support artificial intelligence training, inference and high performance computing workloads. The research scope covers both critical facility infrastructure and information technology infrastructure. Critical facility assets include utility power connections, power distribution systems, uninterruptible power supplies, backup generation, precision air cooling, direct liquid cooling, immersion cooling, fire protection, environmental monitoring, building management systems, energy management systems and data center infrastructure management platforms. Information technology assets include graphics processing unit servers, general purpose servers, storage systems, high speed switching networks, InfiniBand and Ethernet based remote direct memory access fabrics, operating systems, container platforms, cluster schedulers, resource management platforms and observability tools.

The principal service forms include dedicated onsite operations, centralized remote managed operations, hybrid onsite and remote support, maintenance of individual infrastructure systems, integrated multisystem maintenance and fully managed site operations. Service delivery commonly begins with asset discovery, configuration verification, operating baseline establishment and risk assessment. It then proceeds through continuous telemetry collection, alarm correlation, ticket generation, incident

classification, routine inspection, preventive maintenance, condition based maintenance, fault diagnosis, change control, emergency recovery, root cause analysis and continuous performance optimization. Providers increasingly use infrastructure management platforms, building control systems, automated runbooks, digital twins, artificial intelligence operations tools and predictive maintenance models to coordinate physical facilities with computing workloads.

Important service specifications include contracted system availability, incident response time, mean time to repair, preventive maintenance completion, graphics processing unit node availability, cluster job success rate, storage performance, network latency, packet loss, rack power density, power usage effectiveness and liquid cooling temperature, pressure, flow and leakage indicators. High availability contracts commonly target service availability ranging from 99.9 percent to 99.999 percent, while severe incidents may require initial response within fifteen to thirty minutes. Contract performance may also be linked to energy efficiency, spare parts availability, change success, capacity utilization, security compliance and recovery readiness.

The primary function of these services is to maintain safe, stable, continuous and efficient operation of artificial intelligence computing infrastructure. They help customers improve accelerator utilization, shorten workload delivery time, reduce unplanned outages, control energy and cooling costs and extend the useful life of expensive computing assets. Major applications include hyperscale artificial intelligence data centers, private enterprise artificial intelligence facilities, public intelligent computing centers, scientific high performance computing centers, financial computing platforms, telecommunications computing centers, sovereign artificial intelligence infrastructure and colocation facilities designed for high density computing.

AI data center operations and maintenance services have evolved from conventional equipment maintenance into an integrated discipline that coordinates critical facilities, computing hardware, high speed networks, software platforms and artificial intelligence workload resources. The upstream segment of the value chain supplies graphics processing unit servers, storage systems, switching equipment, power distribution assets, uninterruptible power supplies, backup generation, direct liquid cooling equipment, immersion cooling systems, sensors, spare parts and monitoring software. These products establish the physical and digital foundation required for reliable operations. The midstream segment consists of managed infrastructure providers, critical facility operators, original equipment service organizations, regional field service companies and data center operators. Their responsibilities increasingly extend beyond inspection and repair to capacity management, workload monitoring, energy

optimization, predictive maintenance, security compliance and lifecycle planning. The downstream segment includes cloud platforms, internet companies, financial institutions, telecommunications operators, manufacturers, research organizations, public authorities and artificial intelligence application developers. Procurement is shifting from isolated maintenance agreements toward multisystem contracts governed by availability, response time and recovery commitments. High value projects require operational teams to understand both electrical and mechanical infrastructure and the behavior of graphics processing unit clusters. Competitive advantage is therefore moving away from labor scale alone and toward engineering experience, automation platforms, spare parts coverage, standardized procedures, security controls and demonstrated reliability in mission critical environments.

Regional competition combines global operating platforms with strong local delivery requirements. North America has a mature outsourcing ecosystem and a high concentration of artificial intelligence infrastructure investment, creating demand for automated operations, cyber resilience, business continuity and heterogeneous cluster management. European demand is increasingly shaped by energy efficiency, water management, emissions disclosure and data sovereignty, leading customers to place greater emphasis on auditable energy metrics, renewable energy coordination and sustainable cooling practices. China is supported by the expansion of public intelligent computing centers, telecommunications computing networks and enterprise artificial intelligence adoption. Service contracts in this market frequently combine infrastructure delivery, onsite staffing, computing resource scheduling and local spare parts support. India remains an important source of remote infrastructure management expertise and skilled technical personnel. Southeast Asia and the Middle East are developing rapidly as new hyperscale and sovereign artificial intelligence facilities enter operation, increasing demand for internationally standardized operating processes, liquid cooling expertise and local workforce development. Capacity deployment is gradually shifting toward regions with available electricity, suitable land, renewable energy resources and strong network connectivity. However, incident response, physical security and regulatory compliance must usually remain local, encouraging providers to combine centralized monitoring platforms with regional engineering teams and onsite service networks.

Policy requirements are pushing AI data center operations toward greater standardization, energy efficiency and transparency. China is promoting unified orchestration of heterogeneous computing resources, intelligent operations, energy management and coordinated national computing networks. Several regional programs are also encouraging full lifecycle services, liquid cooled server repair and diagnostics

for critical computing components. European rules are strengthening energy performance reporting and sustainability assessment for larger data centers, requiring operators to collect consistent information on electricity use, water use, cooling efficiency and equipment utilization. In the United States and other major markets, the rapid growth of artificial intelligence facilities is increasing regulatory and commercial attention to grid capacity, energy security, backup generation, load flexibility and long term operating efficiency. Industry demand should continue to expand, although service revenue will not rise at the same pace as graphics processing unit purchases or total data center capital expenditure. Large cloud platforms and some telecommunications operators will retain internal operating teams, while automation will reduce demand for repetitive manual tasks. The strongest source of third party growth will come from private enterprise artificial intelligence facilities, public computing platforms, liquid cooling retrofits and distributed computing infrastructure. Providers with full stack operating capability, energy optimization expertise, strong security processes and a proven ability to deliver across multiple regions will be best positioned to secure long duration service contracts.

Report Scope

This report is a detailed and comprehensive analysis for global AI Data Center Operations and Maintenance Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Operations and Maintenance Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Data Center Operations and Maintenance Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Data Center Operations and Maintenance Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Data Center Operations and Maintenance Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Operations and Maintenance Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Operations and Maintenance Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infosys Limited, Tech Mahindra Limited, Rackspace Technology, Inc., DXC Technology Company, T-Systems International GmbH, Orange Business, Computacenter plc, NEC Corporation, Cognizant Technology Solutions Corporation, Unisys Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Data Center Operations and Maintenance Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Critical Facilities O&M

IT Infrastructure O&M

AI and HPC Cluster Operations

Full-stack Integrated O&M

Others

Market segment by Cooling Architecture

Air-cooled AIDC O&M

Direct-to-Chip Liquid-cooled AIDC O&M

Immersion-cooled AIDC O&M

Hybrid-cooled AIDC O&M

Others

Market segment by Application

Cloud and Internet Services

Telecommunications

Government and Public Services

Financial Services

Manufacturing and Industrial

Healthcare and Life Sciences

Education and Scientific Research

Energy and Utilities

Others

Market segment by players, this report covers

Infosys Limited

Tech Mahindra Limited

Rackspace Technology, Inc.

DXC Technology Company

T-Systems International GmbH

Orange Business

Computacenter plc

NEC Corporation

Cognizant Technology Solutions Corporation

Unisys Corporation

Sopra Steria Group SA

Getronics N.V.

Alibaba Group Holding Limited

ByteDance Ltd.

Tencent Holdings Limited

Baidu, Inc.

JD.com, Inc.

Meituan

China Telecom Corporation Limited

China Mobile Limited

China Unicom Hong Kong Limited

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AI Data Center Operations and Maintenance Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Data Center Operations and Maintenance Services, with revenue, gross margin, and global market share of AI Data Center Operations and Maintenance Services from 2021 to 2026.

Chapter 3, the AI Data Center Operations and Maintenance Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Data

Center Operations and Maintenance Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Data Center Operations and Maintenance Services.

Chapter 13, to describe AI Data Center Operations and Maintenance Services research findings and conclusion.

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