

Global AI Data Center Liquid Cooling System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G01534BD1F29EN.html>

Date: August 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G01534BD1F29EN

Abstracts

The global AI Data Center Liquid Cooling System market size is expected to reach \$ 17769 million by 2032, rising at a market growth of 25.9% CAGR during the forecast period (2026-2032).

An AI data center liquid cooling system is a thermal management technology that uses liquid instead of traditional fans and air conditioning to absorb and remove the intense heat generated by high-density artificial intelligence processors. It is highly efficient and operates via either Direct-to-Chip Liquid Cooling (using cold plates) or Immersion Cooling (submerging servers in a dielectric fluid).

In 2025, global AI data center liquid cooling system sales volume reached 43 k units, with average price of 72 k US\$ per unit.

This report studies the global AI Data Center Liquid Cooling System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Data Center Liquid Cooling System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Data Center Liquid Cooling System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Data Center Liquid Cooling System total market, 2021-2032, (USD Million)

Global AI Data Center Liquid Cooling System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Data Center Liquid Cooling System total market, key domestic companies, and share, (USD Million)

Global AI Data Center Liquid Cooling System revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Data Center Liquid Cooling System total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Data Center Liquid Cooling System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Data Center Liquid Cooling System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Stulz, Schneider Electric, Daikin Industries, Rittal, Envicool, Johnson Controls, Mitsubishi Electric, Trane, Carrier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Data Center Liquid Cooling System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Data Center Liquid Cooling System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Data Center Liquid Cooling System Market, Segmentation by Type:

Cold-Plate Liquid Cooling

Immersion Liquid Cooling

Spray Liquid Cooling

Global AI Data Center Liquid Cooling System Market, Segmentation by EquipmentType:

Precision Air Conditioner

Coolant Distribution Unit

Chiller Unit

Others

Global AI Data Center Liquid Cooling System Market, Segmentation by Application:

Small and Medium Data Center

Large Data Center

Hyperscale Data Center

Companies Profiled:

Vertiv

Stulz

Schneider Electric

Daikin Industries

Rittal

Envicool

Johnson Controls

Mitsubishi Electric

Trane

Carrier

Shenling

YMK

Huawei

Boyd

Canatal

iTeaq

Airsys

Hairf

Key Questions Answered

1. How big is the global AI Data Center Liquid Cooling System market?

Global AI Data Center Liquid Cooling System Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global AI Data Center Liquid Cooling System market?
3. What is the year over year growth of the global AI Data Center Liquid Cooling System market?
4. What is the total value of the global AI Data Center Liquid Cooling System market?
5. Who are the Major Players in the global AI Data Center Liquid Cooling System market?
6. What are the growth factors driving the market demand?

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