

Global AI Data Center Liquid Cooling System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Liquid Cooling System market size was valued at US\$ 3188 million in 2025 and is forecast to a readjusted size of US\$ 17769 million by 2032 with a CAGR of 25.9% during review period.

An AI data center liquid cooling system is a thermal management technology that uses liquid instead of traditional fans and air conditioning to absorb and remove the intense heat generated by high-density artificial intelligence processors. It is highly efficient and operates via either Direct-to-Chip Liquid Cooling (using cold plates) or Immersion Cooling (submerging servers in a dielectric fluid).

In 2025, global An AI data center liquid cooling system sales volume reached 43 k units, with average price of 72 k US\$ per unit.

This report is a detailed and comprehensive analysis for global AI Data Center Liquid Cooling System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Liquid Cooling System market size and forecasts, in consumption

value (\$ Million), 2021-2032

Global AI Data Center Liquid Cooling System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Data Center Liquid Cooling System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Data Center Liquid Cooling System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Liquid Cooling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Liquid Cooling System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Stulz, Schneider Electric, Daikin Industries, Rittal, Envicool, Johnson Controls, Mitsubishi Electric, Trane, Carrier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Data Center Liquid Cooling System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cold-Plate Liquid Cooling

Immersion Liquid Cooling

Spray Liquid Cooling

Market segment by EquipmentType

Precision Air Conditioner

Coolant Distribution Unit

Chiller Unit

Others

Market segment by Application

Small and Medium Data Center

Large Data Center

Hyperscale Data Center

Market segment by players, this report covers

Vertiv

Stulz

Schneider Electric

Daikin Industries

Rittal

Envicool

Johnson Controls

Mitsubishi Electric

Trane

Carrier

Shenling

YMK

Huawei

Boyd

Canatal

iTeaq

Airsys

Hairf

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Global AI Data Center Liquid Cooling System Market 2026 by Company, Regions, Type and Application, Forecast to...

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Data Center Liquid Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Data Center Liquid Cooling System, with revenue, gross margin, and global market share of AI Data Center Liquid Cooling System from 2021 to 2026.

Chapter 3, the AI Data Center Liquid Cooling System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Data Center Liquid Cooling System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Data Center Liquid Cooling System.

Chapter 13, to describe AI Data Center Liquid Cooling System research findings and conclusion.

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