

Global AI Data Center Liquid Cooling Quick Disconnects Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Liquid Cooling Quick Disconnects market size was valued at US\$ 259 million in 2025 and is forecast to a readjusted size of US\$ 754 million by 2032 with a CAGR of 16.5% during review period.

In 2025, global sales of quick-connect couplings for AI data center liquid cooling are projected to reach approximately 6,000,000 units, with an average price of around \$42 per unit.

These quick-connect couplings (UQDs) serve as pluggable, low-leakage connectors linking GPU server cold plates, rack manifolds, CDUs, and facility water circuits; they require high flow rates, low pressure drops, drip control, corrosion resistance, and blind-mating or hot-swapping capabilities. They are critical components for ensuring the stable operation of high-density computing in AI data centers, enabling rapid, drip-free hot-swapping under pressure while maintaining system integrity and continuous coolant circulation. The industry is currently accelerating the adoption of universal interchangeability standards to reduce O&M costs and system integration complexities.

Upstream components include stainless steel, engineering plastics, seals, and precision-machined parts, while downstream applications encompass liquid-cooled servers, CDUs/manifolds, HPC/cloud data centers, and system integrators.

This report is a detailed and comprehensive analysis for global AI Data Center Liquid Cooling Quick Disconnects market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the

market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Liquid Cooling Quick Disconnects market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Liquid Cooling Quick Disconnects market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Liquid Cooling Quick Disconnects market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Liquid Cooling Quick Disconnects market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Liquid Cooling Quick Disconnects

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Liquid Cooling Quick Disconnects market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and

key developments. Key companies covered as a part of this study include CPC (Dover) (US), St?ubli (CH), Parker Hannifin (US), CEJN (SE), Danfoss (DK), Eaton (IE), SMC Corporation (JP), Fujikin (JP), Sanhua Holding Group (CN), LOTES (TW), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Data Center Liquid Cooling Quick Disconnects market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Quick Disconnects

Polymer Quick Disconnects

Hybrid Metal-Polymer Quick Disconnects

Blind-Mate Couplings

Market segment by Technical Parameters

DN3-DN5 / ?2 L/min

DN6-DN10 / 2-8 L/min

DN12-DN19 / 8-20 L/min

DN20+ / ?20 L/min

Market segment by Functional Category

Rack Manifold Interface

Cold Plate/Server Interface

CDU/Pump Interface

Facility Loop Interface

Market segment by Application

AI GPU Servers

HPC Clusters

Cloud Data Centers

Edge AI Data Centers

Liquid Cooling Retrofit

Major players covered

CPC (Dover) (US)

St?ubli (CH)

Parker Hannifin (US)

CEJN (SE)

Danfoss (DK)

Eaton (IE)

SMC Corporation (JP)

Fujikin (JP)

Sanhua Holding Group (CN)

LOTES (TW)

T&S Communications (CN)

Koolance (US)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Data Center Liquid Cooling Quick Disconnects product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Data Center Liquid Cooling Quick Disconnects, with price, sales quantity, revenue, and global market share of AI Data Center Liquid Cooling Quick Disconnects from 2021 to 2026.

Chapter 3, the AI Data Center Liquid Cooling Quick Disconnects competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Data Center Liquid Cooling Quick Disconnects breakdown data are shown at the regional level, to show the sales quantity, consumption

value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Data Center Liquid Cooling Quick Disconnects market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Data Center Liquid Cooling Quick Disconnects.

Chapter 14 and 15, to describe AI Data Center Liquid Cooling Quick Disconnects sales channel, distributors, customers, research findings and conclusion.

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