

Global AI Data Center Liquid Cooling Connector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Liquid Cooling Connector market size was valued at US\$ 298 million in 2025 and is forecast to a readjusted size of US\$ 527 million by 2032 with a CAGR of 8.4% during review period.

Micro plier is a small precision hand tool designed for gripping, bending, holding, cutting, forming, or positioning very small components in confined working spaces. Compared with standard pliers, micro pliers usually have finer jaws, slimmer tips, lighter bodies, lower operating force, and higher dimensional accuracy, making them suitable for electronics, semiconductor, jewelry, medical device, watchmaking, and other precision assembly applications.

In 2025, global AI Data Center Liquid Cooling Connector production reached approximately 6,824 K units, with an average global market price of around US\$ 42.5 per unit. The production capacity of AI Data Center Liquid Cooling Connector is approximately 8,637 K units per year, the average gross profit margin was 28-31%.

The upstream of AI data center liquid cooling connectors includes stainless steel, brass, aluminum alloy, engineering plastics, elastomers, O-rings, springs, valves, precision machining, surface treatment, sealing materials, and leak/flow testing equipment. Midstream manufacturers design and assemble quick disconnects, UQD connectors, blind-mate couplings, hose-end connectors, and manifold interfaces. Downstream users include AI server OEMs, liquid cooling module suppliers, CDU and manifold integrators, data center infrastructure providers, cloud service providers, telecom data centers, and HPC operators. As AI rack power density increases, these connectors become key

components linking the cold plate, hose, rack manifold, and facility cooling loop.

The cost structure is mainly composed of metal or polymer connector bodies, seals and valve components, precision CNC machining or injection molding, assembly, leak testing, flow-rate testing, certification, tooling, packaging, and logistics. For a typical high-reliability liquid cooling connector, raw materials usually account for about 35?45% of cost, precision machining and molding about 20?30%, assembly and testing about 15?20%, and engineering, quality control, certification, packaging, and logistics about 10?15%. Higher-cost products are usually OCP/UQD-compatible, blind-mate, high-flow, low-pressure-drop, dripless, corrosion-resistant, or designed for frequent service cycles.

This report is a detailed and comprehensive analysis for global AI Data Center Liquid Cooling Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Liquid Cooling Connector market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Liquid Cooling Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Liquid Cooling Connector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Data Center Liquid Cooling Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Liquid Cooling Connector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Liquid Cooling Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin, CPC, St?ubli, Danfoss, Amphenol Industrial Operations, CEJN, Gates, AVIC JONHON Optronics Technology Co., Ltd., JPC Connectivity, SafeWay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Data Center Liquid Cooling Connector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual Quick Disconnect Connector

Blind-Mate Connector

Others

Market segment by Sealing Structure

Dripless / Dry-Break Connector

Standard Shut-Off Connector

Other

Market segment by Flow Rate

Low-Flow: 0-2 L/min

Medium-Flow: 2-10 L/min

High-Flow: >10 L/min

Market segment by Application

AI Server

GPU Rack

High-Performance Computing

Cloud Data Center

Others

Major players covered

Parker Hannifin

CPC

Stäubli

Danfoss

Amphenol Industrial Operations

CEJN

Gates

AVIC JONHON Optronics Technology Co., Ltd.

JPC Connectivity

SafeWay

Envicool

Renhotec

Vanamatic

Sinbo Precision

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Data Center Liquid Cooling Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Data Center Liquid Cooling Connector, with price, sales quantity, revenue, and global market share of AI Data Center Liquid Cooling Connector from 2021 to 2026.

Chapter 3, the AI Data Center Liquid Cooling Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Data Center Liquid Cooling Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Data Center Liquid Cooling Connector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Data Center Liquid Cooling Connector.

Chapter 14 and 15, to describe AI Data Center Liquid Cooling Connector sales channel, distributors, customers, research findings and conclusion.

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