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Global AI Data Center Cables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Data Center Cables market size was valued at US$ 1543 million in 2025 and is forecast to a readjusted size of US$ 5402 million by 2032 with a CAGR of 19.5% during review period.

AI Data Center Cables refer to high-performance cable assemblies specifically designed for artificial intelligence (AI) data center infrastructures, enabling high-speed, low-latency, and reliable data transmission between GPUs, AI servers, switches, storage systems, and other computing components. These cables are essential for large-scale AI training and inference clusters, where massive amounts of data must be exchanged efficiently among thousands of computing nodes. AI data center cables mainly include Direct Attach Copper (DAC) cables, Active Copper Cables (ACC), Active Optical Cables (AOC), fiber optic cable assemblies, and high-power electrical cables, supporting advanced connectivity standards such as InfiniBand, 400G/800G Ethernet, and next-generation high-speed interconnect technologies. With the rapid expansion of GPU-based computing platforms and hyperscale AI infrastructure, AI data center cables have become critical components for improving network bandwidth, reducing communication latency, and enhancing overall AI system performance.

In 2025, global AI Data Center Cables production reached approximately 3 million units, and average price was 500 USD/unit, with gross margin 35%.

Report Scope

This report is a detailed and comprehensive analysis for global AI Data Center Cables

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market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Data Center Cables market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Data Center Cables market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Data Center Cables market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Data Center Cables market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Data Center Cables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Data Center Cables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

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covered as a part of this study include NVIDIA Mellanox, Coherent, Amphenol, TE Connectivity, Molex, Luxshare Precision, Zhongji Innolight, FS.com, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

AI Data Center Cables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Direct Attach Copper

Active Optical Cable

Market segment by Speed

100G

200G

400G

800G

1.6T

Market segment by Application

Training Cluster Cable

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Inference Data Center Cable

Major players covered

NVIDIA Mellanox

Coherent

Amphenol

TE Connectivity

Molex

Luxshare Precision

Zhongji Innolight

FS.com

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

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Chapter 1, to describe AI Data Center Cables product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of AI Data Center Cables, with price, sales quantity, revenue, and global market share of AI Data Center Cables from 2021 to 2026.
Chapter 3, the AI Data Center Cables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the AI Data Center Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and AI Data Center Cables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of AI Data Center Cables.
Chapter 14 and 15, to describe AI Data Center Cables sales channel, distributors, customers, research findings and conclusion.

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