

# Global AI Data Center Active Electrical Cable (AEC) Wires Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Data Center Active Electrical Cable (AEC) Wires market size is expected to reach \$ 3591 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

AI Data Center Active Electrical Cable (AEC) wires are high-speed copper interconnect solutions that integrate active signal-processing devices into conventional electrical cables, and are primarily used for short-reach connections between servers, GPUs/AI accelerators, and switches within AI data centers. By embedding retimers or linear equalizers inside the cable connectors, AECs compensate for signal attenuation and significantly improve signal integrity, enabling support for 400G, 800G, and higher data rates while maintaining the advantages of low latency and relatively low power consumption. As a result, AEC wires have become a key interconnect option for dense AI computing clusters. In 2025, global AI Data Center Active Electrical Cable (AEC) Wires production reached approximately 1,600.9 k units with an average global market price of around US\$ 504.5 per unit. The production capacity for AI Data Center Active Electrical Cable (AEC) Wires in 2025 was approximately 2000 k units. The typical gross profit margin for AI Data Center Active Electrical Cable (AEC) Wires is between 20% and 40%.

Driven by the rapid growth of AI training and inference workloads, demand for high-speed, low-latency, and energy-efficient interconnects in AI data centers is increasing significantly, accelerating the development of the AEC wire market. Compared with passive DACs, AECs enable higher data rates over longer distances, while offering lower power consumption and cost advantages than optical interconnect solutions in short-reach applications. As 800G ports ramp up and next-generation AI server platforms are deployed, AEC wires are expected to achieve higher market penetration and become an important upgrade path for copper interconnects in AI data centers. This report studies the global AI Data Center Active Electrical Cable (AEC) Wires

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Data Center Active Electrical Cable (AEC) Wires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Data Center Active Electrical Cable (AEC) Wires that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Data Center Active Electrical Cable (AEC) Wires total production and demand, 2021-2032, (K Units)

Global AI Data Center Active Electrical Cable (AEC) Wires total production value, 2021-2032, (USD Million)

Global AI Data Center Active Electrical Cable (AEC) Wires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Data Center Active Electrical Cable (AEC) Wires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Data Center Active Electrical Cable (AEC) Wires domestic production, consumption, key domestic manufacturers and share

Global AI Data Center Active Electrical Cable (AEC) Wires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Data Center Active Electrical Cable (AEC) Wires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Data Center Active Electrical Cable (AEC) Wires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Data Center Active Electrical Cable (AEC) Wires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Volex, JPC Connectivity, Credo, Infraeo, Approved Networks (Legrand), Luxshare Precision, Zhaolong Interconnect, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Data Center Active Electrical Cable (AEC) Wires market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Data Center Active Electrical Cable (AEC) Wires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Data Center Active Electrical Cable (AEC) Wires Market, Segmentation by Type:

400G AEC

800G AEC

Others

Global AI Data Center Active Electrical Cable (AEC) Wires Market, Segmentation by Interface and Encapsulation:

OSFP

QSFP-DD

Others

Global AI Data Center Active Electrical Cable (AEC) Wires Market, Segmentation by Application Distance:

Short-range AEC (<3 m)

Medium-range AEC (3-5 m)

Enhanced AEC (5-7 m / ~10 m)

Global AI Data Center Active Electrical Cable (AEC) Wires Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

### **Companies Profiled:**

Molex

Amphenol

TE Connectivity

Volex

JPC Connectivity

Credo

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Zhaolong Interconnect

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

**Key Questions Answered:**

1. How big is the global AI Data Center Active Electrical Cable (AEC) Wires market?
2. What is the demand of the global AI Data Center Active Electrical Cable (AEC) Wires market?
3. What is the year over year growth of the global AI Data Center Active Electrical Cable (AEC) Wires market?
4. What is the production and production value of the global AI Data Center Active Electrical Cable (AEC) Wires market?
5. Who are the key producers in the global AI Data Center Active Electrical Cable (AEC) Wires market?
6. What are the growth factors driving the market demand?

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