

Global AI Data Center 800G Active Electrical Cable (AEC) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0FE01D876CDEN.html>

Date: January 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: G0FE01D876CDEN

Abstracts

The global AI Data Center 800G Active Electrical Cable (AEC) market size is expected to reach \$ 1156 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).

In 2025, global AI Data Center 800G Active Electrical Cable (AEC) production reached approximately 600.9 k units with an average global market price of around US\$ 600 per unit. The production capacity for AI Data Center 800G Active Electrical Cable (AEC) in 2025 was approximately 700 k units. The typical gross profit margin for AI Data Center 800G Active Electrical Cable (AEC) is between 20% and 40%.

AI Data Center 800G Active Electrical Cable (AEC) is a high-speed copper interconnect solution that integrates signal-conditioning ICs such as retimers or linear redrivers into twinax copper cables. It is designed for short- to medium-reach connections?typically 3 to 7 meters, and in some cases up to 10 meters?between AI servers, GPU clusters, and high-speed Ethernet switches. Compared with passive DACs, 800G AECs provide improved signal integrity, lower bit error rates, and more reliable high-bandwidth transmission, while offering advantages over optical solutions in terms of power consumption, cost efficiency, and deployment flexibility. As a result, 800G AECs have become a critical interconnect option for intra-rack and adjacent-rack AI data center architectures.

The AI data center 800G AEC market is experiencing rapid growth, driven by the expansion of large-scale AI training clusters, increasing GPU server density, and accelerated deployment of 800G Ethernet switches. Key growth drivers include surging demand for intra-rack and adjacent-rack interconnects, a strong focus on low power consumption and total cost of ownership (TCO), and the partial substitution of optical interconnects by copper-based solutions within the 3?7 meter reach range. Hyperscale cloud service providers and large AI data centers represent the primary demand base, while market competition centers on the integration capabilities of cable manufacturers,

connector suppliers, and high-speed SerDes or retimer chip vendors. Looking ahead, as the industry transitions from 800G toward 1.6T, AEC penetration in short- and medium-reach AI interconnects is expected to continue increasing.

This report studies the global AI Data Center 800G Active Electrical Cable (AEC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Data Center 800G Active Electrical Cable (AEC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Data Center 800G Active Electrical Cable (AEC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Data Center 800G Active Electrical Cable (AEC) total production and demand, 2021-2032, (K Units)

Global AI Data Center 800G Active Electrical Cable (AEC) total production value, 2021-2032, (USD Million)

Global AI Data Center 800G Active Electrical Cable (AEC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Data Center 800G Active Electrical Cable (AEC) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Data Center 800G Active Electrical Cable (AEC) domestic production, consumption, key domestic manufacturers and share

Global AI Data Center 800G Active Electrical Cable (AEC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Data Center 800G Active Electrical Cable (AEC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Data Center 800G Active Electrical Cable (AEC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Data Center 800G Active Electrical Cable (AEC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Volex, JPC Connectivity, Credo, Infraeo, Approved Networks (Legrand), Luxshare Precision, Zhaolong Interconnect, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Data Center 800G Active Electrical Cable (AEC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Data Center 800G Active Electrical Cable (AEC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Data Center 800G Active Electrical Cable (AEC) Market, Segmentation by Type:

QSFP28 AEC

QSFP56 AEC

QSFP112 / OSFP AEC

Others

Global AI Data Center 800G Active Electrical Cable (AEC) Market, Segmentation by Cable Length:

Short-range AEC: 2?3 m

Medium-range AEC: 3?5 m

Long-range AEC: 5?7 m

Global AI Data Center 800G Active Electrical Cable (AEC) Market, Segmentation by Channel Architecture:

8?100GAEC

4?200GAEC

Global AI Data Center 800G Active Electrical Cable (AEC) Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Companies Profiled:

Molex

Amphenol

TE Connectivity

Volex

JPC Connectivity

Credo

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Zhaolong Interconnect

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Answered:

1. How big is the global AI Data Center 800G Active Electrical Cable (AEC) market?
2. What is the demand of the global AI Data Center 800G Active Electrical Cable (AEC) market?
3. What is the year over year growth of the global AI Data Center 800G Active Electrical Cable (AEC) market?
4. What is the production and production value of the global AI Data Center 800G Active Electrical Cable (AEC) market?
5. Who are the key producers in the global AI Data Center 800G Active Electrical Cable (AEC) market?
6. What are the growth factors driving the market demand?

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